



**MARBIONC CENTER
FOR MARINE SCIENCE
HEAT RECOVERY
SYSTEM REPAIR**

**UNCW PM #: 7137
SCO #: 23-27454-01A**

**SPECIAL PROJECT
Informal Contract**

THE UNIVERSITY OF NORTH CAROLINA AT WILMINGTON

**PROJECT MANAGEMENT
601 SOUTH COLLEGE ROAD,
FACILITIES ADMINISTRATION BUILDING, ROOM 157
WILMINGTON, N.C. 28403**

**DESIGNER: CBHF Engineers, PLLC; Troy Grady, PE
PROJECT MANAGER: Richard L. Prince
PHONE: (910) 409-2798
EMAIL: princer@uncw.edu**

SET NUMBER:

PREBID DATE: 12-03-24 Bid Date: 01-14-25

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UNIVERSITY OF NORTH CAROLINA AT WILMINGTON

NOTICE TO BIDDERS

The State of North Carolina through the University of North Carolina at Wilmington requests proposals for the Special Project described below.

Sealed proposals will be received by the University of North Carolina at Wilmington (“Owner” or “University” or “UNCW”) in Wilmington, North Carolina, **Project Management Department, in the Facilities Administration Building, Conference Room #1, up to 2:00 PM on Tuesday January 14, 2025** and immediately thereafter publicly opened and read for the furnishing of labor, material and equipment entering into the construction of **Marbionc Center for Marine Science – Repairs include the replacement of the heat recovery coils within two indoor air handling units, the replacement of heat recovery coils in two roof-mounted exhaust systems, and the replacement of the existing domestic water makeup system with a glycol mixture makeup system. The work also requires the relocation of existing heat recovery system pump and air separator from rooftop penthouse to 2004 Mechanical and provide provisions for adding a redundant pump.**

Bids will be received for “single prime contract” by Contractors with appropriate license(s) and/or registration. All proposals shall be lump sum.

Complete plans, specifications and contract documents will be made available at the Pre-bid Conference to be held on **Tuesday, December 3, 2024, at 3:30PM** in the UNCW Project Management Department, in the Facilities Administration Building, Room 157.

The UNCW Facilities Project # **7137** shall be clearly indicated on the outside of the envelope.

All contractors are hereby notified that they must have proper license and/or registration as required under the state laws governing their respective trades associated within this project.

NOTE: The bidder shall identify on its bid proposal the minority business participation it will use on the project and its good faith efforts in that regard. Forms are included within the Proposal Form in the bid documents. Failure to complete these forms is grounds for rejection of the bid. (GS143-128.2(c))

General contractors are notified that Chapter 87, Article 1, General Statutes of North Carolina, will be observed in receiving and awarding general contracts.

Plumbing and heating contractors are notified that Chapter 87, Article 2, General Statutes of North Carolina, will be observed in receiving and awarding plumbing and heating contracts.

Electrical contractors are notified that provisions of Chapter 87, Article 4, General Statutes of North Carolina, will be observed in receiving and awarding electrical contracts.

Payment will be made in accordance with section “Requests for Payment” of General Conditions.

No proposal may be withdrawn after the scheduled time for opening of bids for a period of 30 days, except at the discretion of the Owner or as provided by General Statute G.S. 143-129.1.

The owner reserves the right to reject any or all bids and to waive informalities.

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INSTRUCTIONS TO BIDDERS

Proposals must be in accordance with the following instructions, requirements and procedures to be eligible for consideration:

1. LICENSE

All bidders are hereby notified that they must be in possession of a current and proper North Carolina Contractor License according to applicable state and local laws at the time of the bid submittal. Bidders are further notified that applicable provisions of Chapter 87, Article 1, North Carolina General Statutes, shall be observed in receiving bids and awarding contracts.

2. SINGLE CONTRACT PROPOSALS

Proposals for the project work shall be submitted under a single general contract proposal for the work described in the Scope of Work. Proposals shall be received under provisions of North Carolina General Statutes, Section 143-131, Informal Bid Proposals.

3. EXAMINATION OF PLANS, SPECIFICATIONS, AND SITE OF WORK

- A. Each bidder shall carefully examine the site of the proposed work, the Form of Proposal, the plans, specifications and any special provisions of the contract documents before submitting a bid. The submittal of a bid shall be considered full evidence that the bidder has made such necessary examinations, that they know and understand the conditions relating to the performance of the work required by the contract documents, and that the bidder has made every provision to operate under existing and stipulated conditions and has included all necessary items for the proper execution of work required by the contract documents.
- B. Inspection of the project site shall only be made during normal business hours and only by appointment with the Project Manager. Bidders shall not disrupt Owner operations during the course of such inspections. The University is an extremely active environment and visiting bidders shall comply fully with safety policies and the instructions of safety officials.
- C. Contact: Project Manager: **Richard L. Prince** Phone: 910-409-2798

4. UTILITY CHARGES

While service or connection charges, or fees by serving utility companies, are not anticipated in connection with this project, any expenses relating to utility work during the execution of this project are the responsibility of the Contractor. Coordination and scheduling of any utility work to be performed by serving utilities, if required for relocation or temporary disconnection, shall be done with the advance approval of University and be the responsibility of the Contractor.

5. CLARIFICATIONS AND INTERPRETATION OF DOCUMENTS

Should any bidder be in doubt about the precise meaning or intent of any part of the plans, specifications or other contract documents, or find discrepancies or omissions therein, they shall immediately notify the Owner in writing and request a clarification. The Owner shall issue a clarification or correction by written addendum to all known bidders and to the office where bid documents are exhibited for inspection. The bidder in the spaces provided on the Form of Proposal shall acknowledge receipt of such addenda.

- *The Owner shall not be responsible for any oral instructions.*

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INSTRUCTIONS TO BIDDERS

6. **PROPOSAL FORMS/ PREPARATION OF PROPOSALS**

- A. Proposals shall be made in strict accordance with the Form of Proposal bound in these documents and shall be submitted on the supplied form.
- B. Bids shall be submitted on an exact copy of the Form of Proposal. Fill in all appropriate blank spaces provided for amounts, contract time, alternates, unit prices and addenda as applicable. Failure to furnish any requested itemized prices may disqualify the proposal. State the total amount bid in figures and in narrative in the proper spaces on the proposal form.
- C. No lineation, erasures, adjustments or alterations shall be made to the printed Form of Proposal. In receiving the bids, the Owner will assume that no such alterations have been made. If any such modifications become apparent after acceptance of the bid, they shall not be binding upon the Owner.
- D. Changes in any entry shall be made by marking through the initial entry and by inserting the corrected entry adjacent thereto. An authorized representative of the bidder shall initial each such correction in ink.
- E. The bidder shall identify on its bid proposal the minority business participation it will use on the project and its good faith efforts in that regard. Three forms are included within the Proposal Form in the bid documents (see HUB-1 thru HUB-2 and Affidavits A and B). Failure to complete and submit this form is grounds for rejection of the bid. (GS143-128.2(c))

MANNER OF EXECUTION

7.

- A. If by Sole Proprietor, state by adding "Owner" after the name of the person executing the documents.
- B. If by a Partnership, state by adding "Partner" after the name of the person executing the documents.
- C. If by a Corporation, indicate if by the President or by Vice-President and attest by the Secretary. Identify the title of office of the executing entities and impress the corporate seal on each signature page of the documents.
- D. If the proposal is made by a Joint Venture, each member of the Joint Venture shall execute the document in the above format for Sole Owner, Partner or Corporation, as applicable.
- E. If the Contractor License is held by a person other than an Owner, Partner or Officer of the Firm, then the Licensee shall also sign and be a party to the proposal. The title "Licensee" shall be indicated under such signature.

All signatures shall be properly witnessed and sealed.

8. **SUBMITTAL OF PROPOSALS**

- A. Enclose bid documents in an opaque, sealed envelope of sufficient size to accommodate the unfolded Bid documents. Identify the envelope in the upper left-hand corner as follows:

PROPOSAL FOR: UNCW SPECIAL PROJECT PM 7137
MARBIONC CENTER FOR MARINE SCIENCE / HEAT RECOVERY SYSTEM REPAIR

UNIVERSITY OF NORTH CAROLINA AT WILMINGTON

Name of Bidder: _____

Address: _____

Bidder License No. _____ Bidder Phone No. _____

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B. Address proposals to:

The Project Management Department
The University of North Carolina at Wilmington
601 South College Road
Wilmington NC 28403-5620

C. Proposals can be received as follows:

a. Submit Bid prior to the bid opening date and time at the following location:

Director of Project Management Department
Facilities Administration Building, Room 157
601 South College Road
The University of North Carolina at Wilmington
Wilmington NC 28403-5620

b. Submit Bid by delivery at or immediately prior to the bid opening date and time at the following location (late arrivals will not be accepted):

Facilities Administration Building, Conference Room # 1
601 South College Road
The University of North Carolina at Wilmington
Wilmington NC 28403-5620

D. Label the envelope on both sides **"SEALED BID ENCLOSED- DO NOT OPEN!"**

E. Deliver or mail proposals to the Director of Project Management Department at the address specified above such that they are received by the University's Project Management Department before the stated time for bid opening as specified in the Notice to Bidders.

9. **MODIFICATION/WITHDRAWAL OF BID PROPOSAL**

A. Submitted bids may be withdrawn or modified only by written request authorized by the bidder and delivered to the specified address for submittal of bids before the time established for bid opening.

B. Modifications shall be made as follows:

Changes in any entry shall be made by marking through the initial entry and by inserting the corrected entry adjacent thereto. An authorized representative of the bidder shall initial and date each such correction in ink.

No proposal may be withdrawn after the scheduled time for opening of bids for a period of 72 hours, except at the discretion of the Owner or as provided by General Statute G.S. 143-129.1.

C. Negligence, omissions or errors on the part of the bidder in preparing his bid shall not entitle them to withdraw or modify their bid after bids have been opened, except as provided by State Statutes, G.S. 143-129.1.

D. Should the successful bidder fail to execute an agreement, the contract may be offered to the responsible bidder submitting the next lowest bid proposal, at the discretion of the Owner.

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INSTRUCTIONS TO BIDDERS

10. **RECEIPT/OPENING OF PROPOSALS**

At the time and place established for the receipt of bids in the Notice to Bidders, every proposal for the specified work received by the Owner within the time specified shall be opened, acknowledged and read, regardless of any irregularities therein. Applicable North Carolina General Statutes shall be observed in receiving, opening and evaluating bids, and awarding contracts, if award is made.

- *The Owner reserves the right to reject any or all proposals and to waive informalities.*

11. **AWARD OF CONTRACT**

If the Owner elects to award a contract on the basis of bids received, the contract will be awarded to the responsible bidder submitting the lowest proposal, taking into consideration standards of quality, performance and the contract time specified in the proposal documents and agreement to the contract's General Conditions, Special Conditions, and Terms & Conditions. The award shall be made as soon as practicable after the receipt of proposals as provided elsewhere in these instructions.

12. **BIDDER QUALIFICATION**

- A. Before awarding a contract, the Owner reserves the right to require the apparent low bidder to qualify as a responsible bidder by furnishing such additional relevant information as necessary, which may include but is not limited to any of the following:
- a. Permanent name, address and telephone number of place of business.
 - b. Present name and trade, and the number of regular employees with proper qualifications for the required work.
 - c. Financial statement indicating assets and liabilities of the organization, current to within thirty days of the date of bid receipt or other financial information satisfactory to the Owner.
 - d. Proof of satisfactory performance of projects of similar scope or requiring specialized skills, experience and workmanship standards required for the work specified.
 - e. List of names and license numbers of organization members or employees who hold trade or professional licenses or credentials.
 - f. The name and home office address of the proposed Surety and identification of its authorized agent licensed in North Carolina.
 - g. List of principal materials and identification of suppliers and sub-contractors entering into the proposed contract work. Such list shall be subject to approval or rejection by the Owner in accordance with provisions of General and Supplementary General Conditions of the Contract.
- B. Any other information the Owner may deem relevant as bidder qualifications for the performance of the work required by the terms of the contract documents.
- C. Should the Owner adjudge that the apparent low bidder is not the lowest responsible bidder by virtue of the above qualifications that bidder will be so notified.

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INSTRUCTIONS TO BIDDERS

13. NOTIFICATION OF AWARD: The Owner will notify the successful bidder, in writing, that their bid has been accepted and that the Owner intends to award them the contract, which shall constitute the Notice to Proceed. If an award is made, it will be made via the issuance of a Purchase Contract by UNCW Purchasing Services. The Owner reserves the right to extend its decision to award the contract from the successful bidder for such reasonable time beyond the stated forty-five (45) days.

END OF INSTRUCTIONS TO BIDDERS

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GENERAL CONDITIONS

I. GENERAL

It is understood and agreed that by submitting a bid that the Contractor has examined these contract documents, drawings, and specifications, has visited the site of the Work, and has satisfied itself relative to the work to be performed.

II. DEFINITIONS

Contractor: "Contractor" shall mean the entity that will provide the services for the Owner.

Contract Documents: "Contract Documents" shall consist of the Notice to Bidders; Instruction to Bidders; General Conditions; Supplementary General Conditions; the drawing and specifications, including all bulletins, addenda or other modifications of the drawings and specifications incorporated into the documents prior to their execution; the Form of Proposal; the Special Project Minority Participation Form; MBE Documentation for Contract Payments; the terms and conditions contained at <http://www.uncw.edu/Purchasing/documents/POTandCs.pdf>; Purchase Order(s) issued by the Owner; and insurance certificates. All of these items together form the contract. Any and all additional or modified terms and/or conditions included in any vendor document ("Additional or Modified Terms") constitute attempted material alterations of the Contract Documents. Any such Additional or Modified Terms shall be void unless expressly accepted in writing by the Owner.

Designer: The **designer(s)** are those referred to within this contract, or their authorized representatives. The Designer(s), as referred herein, shall mean architect and/or engineer responsible for preparing the project plans and specifications. They will be referred to hereinafter as if each were of the singular number, masculine gender. Designer-work may be done in-house by Owner.

Owner: "Owner" shall mean the University of North Carolina at Wilmington.

III. SUBMITTAL DATA

The Contractor awarded the contract shall submit all specified submittals to the Owner/Designer. A minimum number of copies as specified by the owner, of all required submittal data pertaining to construction, performance and general dimensional criteria of the components listed in the technical specifications shall be submitted. No material or equipment shall be ordered or installed prior to written approval of the submittals by the Designer/Owner. Failure to provide submittal data for review on equipment listed in the technical specifications will result in removal of equipment by the Contractor at his expense if the equipment is not in compliance with the specifications.

IV. SUBSTITUTIONS

In accordance with the provisions of G.S. §133-3, material, product, or equipment substitutions proposed by the bidders to those specified herein can only be considered during the bidding phase until five (5) days prior to the receipt of bids or by the date specified in the pre bid conference, when submitted to the Designer with sufficient data to confirm material, product, or equipment equality. Proposed substitutions submitted after this time will be considered only as potential change order.

Submittals for proposed substitutions shall include the following information:

- a. Name, address, and telephone number of manufacturer and supplier as appropriate.
- b. Trade name, model or catalog designation.
- c. Product data including performance and test data, reference standards, and technical descriptions of material, product, or equipment. Include color samples and samples of available finishes as appropriate.
- d. Detailed comparison with specified products including performance capabilities, warranties, and test results.
- e. Other pertinent data including data requested by the Designer to confirm product equality.

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If a proposed material, product, or equipment substitution is deemed equal by the Designer to those specified, all bidders of record will be notified by Addendum.

V. MATERIALS, EQUIPMENT AND EMPLOYEES

The Contractor shall, unless otherwise specified, supply and pay for all labor, transportation, materials, tools, apparatus, lights, power, fuel, sanitary facilities and incidentals necessary for the completion of his work, and shall install, maintain and remove all equipment of the construction, other utensils or things, and be responsible for the safe, proper and lawful construction, maintenance and use of same, and shall construct in the best and most workmanlike manner, a complete job and everything incidental thereto as shown on the plans, stated in the specifications, or reasonably implied there from, all in accordance with the contract documents.

All materials shall be new and of a quality specified, except where reclaimed material is authorized herein and approved for use. Workmanship shall at all times be of a grade accepted as the best practice of the particular trade involved, and as stipulated in written standards of recognized organizations or institutes of the respective trades except as exceeded or qualified by the specifications.

Upon notice, the Contractor shall furnish evidence as to quality of materials.

No changes shall be made in the Work except upon written approval and change order of the Owner. Change orders shall be subject to provisions in the current North Carolina Construction Manual.

Products are generally specified by ASTM or other reference standard and/or by manufacturer's name and model number or trade name. When specified only by reference standard, the Contractor may select any product meeting this standard, by any manufacturer. When several products or manufactures are specified as being equally acceptable, the Contractor has the option of using any product and manufacturer combination listed. However, the Contractor shall be aware that the cited examples are used only to denote the quality standard of product desired and that they do not restrict bidders to a specific brand, make, manufactures or specific name; that they are used only to set forth and convey to bidders the general style, type, character and quality of product desired; and that equivalent products will be acceptable. Request for substitution of materials, items, or equipment shall be submitted to the designer for approval or disapproval; the Designer prior to the opening of bids shall make such approval or disapproval. Alternate materials may be requested after the award if it can clearly be demonstrated that it is an added benefit to the owner and the Designer and Owner approves.

The Designer is the judge of equality for proposed substitution of products, materials or equipment.

If at any time during the construction and completion of the work covered by these contract documents, the language, conduct, or attire of any workman of the various crafts be adjudged a nuisance to the owner or designer, or if any workman be considered detrimental to the work, the contractor shall order such parties removed immediately from grounds.

The Contractor shall cooperate with the designer and the owner in coordinating construction activities.

The Contractor shall maintain qualified personnel and effective supervision at the site at all times during the project, and exercise the appropriate quality control program to ensure compliance with the project drawings and specifications. The Designer is responsible for determining compliance with the drawings and specifications.

The Contractor shall designate a foreman/superintendent who shall direct the work. The foreman /superintendent shall have a work cell phone and supply the number to the project manager.

The Contractor shall be responsible for the procurement, shipment, delivery, unloading, acceptance, storage, security and protection of all materials and equipment required to accomplish the project including all items provided by the Owner.

VI. CODES, PERMITS AND INSPECTIONS

The Contractor shall obtain the required permits, give all notice and comply with all laws, ordinances, codes, rules and regulations bearing on the conduct of the work under this contract. If the Contractor observes that the drawings and specification are at variance therewith, he shall promptly notify the Owner in writing. If the Contractor performs any work

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knowing it to be contrary to such laws, ordinances, codes, rules and regulations, and without such notice to the Owner, he shall bear all cost arising therefrom.

All work under this contract shall conform to the North Carolina State Building Code and other state and national codes as are applicable.

Projects constructed by the State of North Carolina or by any agency or institution of the State are not subject to county or municipal building codes and may* not be subject to inspection by county or municipal authorities. The Contractor shall, however, cooperate with the county or municipal authorities by obtaining building permits, if applicable. Permits shall be obtained by the Contractor at no cost to the Owner. All fire alarm work shall be in accordance with the latest State

*Inspection and certification of compliance by local authorities is necessary if an architect or engineer was not employed on the project, or if the plans and specifications were not approved and the construction inspected by the State Construction Office.

Construction Office (SCO) *Guidelines for Fire Alarm Installation* (NFPA72). Where the contract documents are in conflict with the SCO guidelines, the SCO guidelines shall govern. The Contractor shall be responsible for all the costs for the correction of the work where he installs it in conflict with the latest edition of the SCO *Guidelines for Fire Alarm Installation*.

VII. SAFETY REQUIREMENTS

All Contractors shall be jointly responsible for the entire site and the building or construction of the same and provide all the necessary protections, as required by the Owner or Designer, and by laws or ordinances governing such conditions. They shall be responsible for any damage to the Owner's property or of that of others on the job, by them, their personnel, or their subcontractors, and shall make good such damages. They shall be responsible for and pay for any damages caused to the Owner. All Contractors shall have access to the project at all times, except as indicated in the Supplemental General Conditions.

The Contractor shall provide cover and protect all portions of the structure when the work is not in progress, provide and set all temporary roofs, covers for doorways, sash and windows, and all other materials necessary to protect all the work on the building, whether set by him, or any of the subcontractors. Any work damaged through the lack of proper protection or from any other cause, shall be repaired or replaced without extra cost to the Owner.

No fires of any kind will be allowed inside or around the operations during the course of construction without special permission from the Designer and Owner.

The Contractor shall protect all trees and shrubs designated to remain in the vicinity of the operations by building substantial boxes around it. He shall barricade all walks, roads, etc., as directed by the designer to keep the public away from the construction. All trenches, excavations or other hazards in the vicinity of the work shall be well barricaded and properly lighted at night.

The Contractor shall provide all necessary safety measures for the protection of all persons on the job, including the requirements of the A.G.C. *Accident Prevention Manual in Construction*, as amended, and shall fully comply with all state laws or regulations and North Carolina State Building Code requirements to prevent accident or injury to persons on or about the location of the work. He shall clearly mark or post signs warning of hazards existing, and shall barricade excavations, elevator shafts, stairwells and similar hazards. He shall protect against damage or injury resulting from falling materials and he shall maintain all protective devices and signs throughout the progress of the work.

The Contractor shall adhere to the rules, regulations and interpretations of the North Carolina Department of Labor relating to Occupational Safety and Health Standards for the Construction Industry (Title 29, Code of Federal Regulations, Part 1926, published in Volume 39, Number 122, Part II, June 24, 1974, *Federal Register*), and revisions thereto as adopted by General Statutes of North Carolina 95 126 through 155.

In the event of emergency affecting the safety of life, the protection of work, or the safety of adjoining properties, the Contractor is hereby authorized to act at his own discretion, without further authorization from anyone, to prevent such

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threatened injury or damage. Any compensation claimed by the Contractor on account of such action shall be determined as provided for under Article 13(b).

Any and all costs associated with correcting damage caused to adjacent properties of the construction site or staging area shall be borne by the Contractor. These costs shall include but not be limited to flooding, mud, sand, stone, debris, and discharging of waste products.

VIII. TAXES

Federal Excise Taxes do apply to materials entering into State work (Internal Revenue Code, Section 3442 (3)).

Federal Transportation Taxes do not apply to materials entering into State work (Internal Revenue Code, Section 3475 (b) as amended).

North Carolina Sales Taxes and Use Tax do apply to materials entering into State work, and such costs shall be included in the bid proposal and contract sum.

Local Option Sales and Use Taxes, as required by law, do apply to materials entering into State work as applicable, and such cost shall be included in the bid proposal and contract sum.

Accounting Procedure for Refund of County Sales & Use Tax:

Amount of County Sales and Use Tax paid per contractor's statements:

Contractors performing contracts for state agencies shall give the state agency (i.e. Owner) for whose project the property was purchased a signed statement containing the information listed in G.S. 105-164.14(e).

The Department of Revenue has agreed that in lieu of obtaining copies of sales receipts from Contractors, Owner may obtain a certified statement as of April 1, 1991 from the Contractor setting forth the date, the type of property and the cost of the property purchased from each vendor, the county in which the vendor made the sale and amount of local sales and use taxes paid thereon. If the property was purchased out-of-state, the county in which the property was delivered should be listed. The Contractor should also be notified that the certified statement might be subject to audit.

In the event the Contractor(s) make several purchases from the same vendor, such certified statement must indicate the invoice numbers, the inclusive dates of the invoices, the total amount of the invoices, the counties, and the county sales and use taxes paid thereon.

Name of taxing county: The position of a sale is the retailer's place of business located within a taxing county where the vendor becomes contractually obligated to make the sale. Therefore, it is important that the county tax be reported for the county of sale rather than the county of use.

When property is purchased from out-of-state vendors and the county tax is charged, the county should be identified where delivery is made when reporting the county tax.

Such statement must also include the cost of any tangible personal property withdrawn from the Contractor's warehouse stock and the amount of county sales or use tax paid thereon by the Contractor.

Similar certified statements by his subcontractors must be obtained by the general Contractor and furnished to the claimant.

Contractors are not to include any tax paid on supplies, tools and equipment that they use to perform their contracts and should include only those building materials, supplies, fixtures and equipment, which actually become a part of or annexed to a building or structure.

IX. EQUAL OPPORTUNITY

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GENERAL CONDITIONS

The non-discrimination clause contained in Section 202, Federal Executive Order 11246, as amended by Executive Order 11375, relative to Equal Employment Opportunity for all persons without regard to race, color, religion, sex or national origin, and the implementing rules and regulations prescribed by the Secretary of Labor, are incorporated herein.

The Contractor(s) agree not to discriminate against any employees or applicants for employment because of physical or mental handicap in regard to any position for which the employees or applicant is qualified. The Contractor agrees to take affirmative action to employ, advance in employment and otherwise treat qualified handicapped individuals without discrimination based upon their physical or mental handicap in all employment practices.

X. MINORITY BUSINESS PARTICIPATION

GS §143-128.2 establishes a ten percent (10%) goal for participation by minority business in total value of work for each State building project.

For construction contracts with a value of less than \$300,000, there is a responsibility to make a good faith effort to solicit minority bids and to attain the goal. The Contractor shall include with his bid a completed Identification of HUB Certified/Minority Business Participation form. Contractor shall submit completed MBE Documentation for Contract Payments form with final payment request.

XI. INSURANCE

The Contractor(s) shall not commence work until they have obtained all insurance required, and such insurance has been approved by the Owner, nor shall the Contractor allow any subcontractor to commence work on their subcontract until all similar insurance required of the subcontractor has been obtained.

The Contractor shall provide and maintain during the life of this contract Workmen's Compensation Insurance as required by law for all employees employed at the site of the project under his contract, with minimum limits of \$100,000.

The Contractor shall provide and maintain, until final acceptance, comprehensive general liability insurance, including coverage for premises operations, independent contractors, completed operations, products and contractual exposures, as shall protect such contractors from claims arising out of any bodily injury, including accidental death, as well as from claims for property damages which may arise from operations under this contract, whether such operations be by the Contractor or by any subcontractor, or by anyone directly or indirectly employed by either of them and the minimum limits of such insurance shall be as follows:

Bodily Injury:	\$500,000 per occurrence
Property Damage:	\$100,000 per occurrence / \$300,000 aggregate

In lieu of limits listed above, a \$500,000 combined single limit shall satisfy both conditions.

Such coverage for completed operations must be maintained for at least two (2) years following final acceptance of the work performed under the contract.

The Contractor shall purchase and maintain property insurance until final acceptance, upon the entire work at the site to the full insurable value thereof. This insurance shall include the interests of the Owner, the Contractor, the subcontractors and sub-subcontractors in the work and shall insure against the perils of fire, wind, rain, flood, extended coverage, and vandalism and malicious mischief. If the Owner is damaged by failure of the contractor to purchase or maintain such insurance, then the Contractor shall bear all reasonable costs properly attributable thereto; the Contractor shall effect and maintain similar property insurance on portions of the work stored off the site when request for payment per articles so includes such portions.

Any deductible, if applicable to loss covered by insurance provided, is to be borne by the Contractor.

The Contractor shall furnish such additional insurance as may be required by the Owner or by the General Statutes of North Carolina, including motor vehicle insurance in amounts not less than statutory limits.

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All policies shall be issued by insurance companies acceptable to Owner. All insurance policies shall contain an endorsement including Owner as an additional insured and shall be primary to any other insurance that may be available to Owner. Each Certificate of Insurance shall bear the provision that the policy cannot be canceled, reduced in amount or coverage eliminated in less than thirty (30) days after mailing written notice to the insured and/or the Owner of such alteration or cancellation, sent by registered mail. Contractor will provide Owner with current written certificates of such insurance for the life of this contract, including a copy of all additional insured endorsements, prior to issuance of the Notice to Proceed or commencement of the work.

The Contractor shall furnish the Owner with satisfactory proof of carriage of the insurance required before the Owner grants written approval.

XII. REQUESTS FOR PAYMENT

All requests for payment must be submitted to Facilities Administration at the address listed in item (F) below.

For all projects with a total contract price of *\$100,000.00 or above*, **ALL** requests for payment **MUST** be submitted on the "AIA APPLICATION FOR PAYMENT AND CERTIFICATE FOR PAYMENT" AIA DOCUMENT G702 and G703

For all projects with a total contract price *below \$100,000.00*, requests for payment may be submitted either on the "AIA APPLICATION FOR PAYMENT AND CERTIFICATE FOR PAYMENT" AIA DOCUMENT G702 and G703 or on company invoice.

All requests for payment must contain a completed form "MBE DOCUMENTATION FOR CONTRACT PAYMENTS" (p. MBE-1).

The Designer/Owner will process all Contractor pay requests as the project progresses. The Contractor shall receive payment within thirty (30) consecutive days after Designer/Owner's approval of each pay request. Payment will only be made for work performed as determined by the Designer/Owner.

Retainage:

- a. Retainage withheld will not exceed 5% at any time.
- b. The same terms apply to general contractor and subcontractors alike.
- c. Following 50% completion of the project no further retainage will be withheld if the contractor/subcontractor has performed their work satisfactorily.
- d. Exceptions:
 1. Owner/Contractor can reinstate retainage if the contractor/subcontractor does not continue to perform satisfactorily.
 2. Following 50% completion of the project, the owner is authorized to withhold additional retainage from a subsequent periodic payment if the amount of retainage withheld falls below 2.5%.

No partial payment will be made unless agreed to in advance. Final payment will be made lump sum within forty-five (45) consecutive days after acceptance of the work and the submission both of notarized contractor's affidavit and four copies of invoices which are to include the contract, account and job order numbers. All pay requests shall be submitted to the Designer/Owner for approval.

Upon completion of the project, a "Final" inspection will be performed jointly by the Owner, representatives of any required state or local agencies, and the Contractor for acceptance of the Contractor's work. At that time a punch list will be prepared and a copy provided to the Contractor. If applicable to the project, copies of all DOI inspection reports, O&M manuals, system training and testing are required before final payment can be issued. Upon completion of all work, including the punch list items, the project will be authorized for payment by the Owner.

The Contractor's final affidavit shall state:

"This is to certify that all costs of materials, equipment, labor, and all else entering into the accomplishment of this contract, including payrolls, have been paid in full."

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Executed contract documents, insurance certifications and, upon completion and acceptance of the work, applications for payment, invoices and other information requested are to be sent to:

University of North Carolina at Wilmington
Office of Facilities – 5910
601 South College Road
Wilmington, North Carolina 28403-5910

It is imperative that contract documents, invoices, etc., be sent only to the above address in order to assure proper and timely delivery and handling.

XIII. ASSIGNMENT

No assignment of the Contractor's obligations or the Contractor's right to receive payment hereunder shall be permitted. However, upon written request approved by the Owner and solely as a convenience to the Contractor, the Owner may: (1) forward the Contractor's payment check directly to any person or entity designated by the Contractor, and (2) include any person or entity designated by Contractor as a joint payee on the Contractor's payment check. In no event shall such approval and action obligate the Owner to anyone other than the Contractor, and the Contractor shall remain responsible for fulfillment of all contract obligations.

XIV. ANNULMENT

If the Contractor fails to begin the work under the contract within the time specified, or the progress of the work is not maintained on schedule, or the work is not completed within the time specified, or fails to perform the work with sufficient workmen and equipment or with sufficient materials to ensure the prompt completion of said work, or shall perform the work unsuitably or shall discontinue the prosecution of the work, or if the Contractor shall become insolvent or be declared bankrupt or commit any act of bankruptcy or insolvency, or allow any final judgment to stand against him unsatisfied for a period of forty-eight (48) hours, or shall make an assignment for the benefit of creditors, or for any other cause whatsoever shall not carry on the work in an acceptable manner, the Owner may give notice in writing, sent by certified mail, return receipt requested, to the Contractor and his surety (if applicable) of such delay, neglect or default, specifying the same, and if the Contractor within a period of seven (7) days after such notice shall not proceed in accordance therewith, then the Owner shall, declare this Contract in default, and, thereupon, the surety shall promptly take over the work and complete the performance of this Contract in the manner and within the time frame specified. In the event the contractor, or the surety (if applicable) shall fail to take over the work to be done under this Contract within seven (7) days after being so notified and notify the owner in writing, sent by certified mail, return receipt requested, that he is taking the same over and stating that he will diligently pursue and complete the same, the Owner shall have full power and authority, without violating the contract, to take the prosecution of the work out of the hands of said Contractor, to appropriate or use any or all contract materials and equipment on the grounds as may be suitable and acceptable and may enter into an agreement, either by public letting or negotiation, for the completion of said Contract according to the terms and provisions thereof or use such other methods as in his opinion shall be required for the completion of said Contract in an acceptable manner. All costs and charges incurred by the Owner, together with the costs of completing the work under contract, shall be deducted from any monies due or which may become due said Contractor and surety (if applicable). In case the expense so incurred by the Owner shall be less than the sum which would have been payable under the contract, if it had been completed by said Contractor, then the said Contractor and surety (if applicable) shall be entitled to receive the difference, but in case such expense shall exceed the sum which would have been payable under the contract, then the Contractor and the surety (if applicable) shall be liable and shall pay to the owner the amount of said excess.

XV. TERMINATION FOR CONVENIENCE

a. Owner may at any time and for any reason terminate Contractor's services and work at Owner's convenience, after notification to the contractor in writing via certified mail. Upon receipt of such notice, Contractor shall, unless the notice directs otherwise, immediately discontinue the work and placing of orders for materials, facilities and supplies in connection with the performance of this Agreement.

b. Upon such termination, Contractor shall be entitled to payment only as follows: (1) the actual cost of the work completed in conformity with this Agreement; plus, (2) such other costs actually incurred by Contractor as approved by Owner; (3) plus ten percent (10%) of the cost of the balance of the work to be completed for overhead and profit. There

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shall be deducted from such sums as provided in this subparagraph the amount of any payments made to Contractor prior to the date of the termination of this Agreement. Contractor shall not be entitled to any claim or claim of lien against Owner for any additional compensation or damages in the event of such termination and payment.

XVI. CHANGES IN THE WORK AND CLAIMS FOR EXTRA COST

a. The Owner may have changes made in the work covered by the contract. These changes will not invalidate and will not relieve or release the Contractor from any guarantee given by him pertinent to the Contract provisions. All extra work shall be executed under conditions of the original Contract.

b. Except in an emergency endangering life or property, no change shall be made by the Contractor except upon receipt of approved change order from the Designer, countersigned by the Owner authorizing such change. No claim for adjustments of the Contract price shall be valid unless this procedure is followed. Should a claim for extra compensation by the Contractor be denied by the Designer or the Owner, the contractor may pursue his claim in accordance with G.S. §143-135.3.

In the event of emergency endangering life or property, the Contractor may be directed to proceed on a time and material basis whereupon the Contractor shall proceed and keep accurately on such form as specified by the Designer or Owner, a correct account of costs together with all proper invoices, payrolls and supporting data. Upon completion of the work, the change order will be prepared as outlined under either Method "c(1)" or Method "c(2)" or both, as described below.

c. In determining the values of changes, either additive or deductive, Contractors are restricted to the use of the following methods:

1. Where the extra work involved is covered by unit prices quoted in the proposal, or subsequently agreed to by the Contractor, Designer, Owner and State Construction Office the value of the change shall be computed by application of unit prices based on quantities, estimated or actual as agreed of the items involved, except in such cases where a quantity exceeds the estimated quantity allowance in the Contract by one hundred percent (100%) or more. In such cases, either party may elect to proceed under subparagraph c (2) herein. If neither party elects to proceed under c (2), then unit prices shall apply.

2. The contracting parties shall negotiate and agree upon the equitable value of the change prior to issuance of the change order, and the change order shall stipulate the corresponding lump sum adjustment to the Contract price.

d. Under Paragraph "b" and Methods "c(2)" above, the allowances for overhead and profit combined shall be as follows: all contractors (the single contracting entity (prime), his subcontractors(1st tier subs), or their sub-subcontractors (2nd tier subs, 3rd tier subs, etc.) shall be allowed a maximum of 10% on work they each self-perform; the prime contractor shall be allowed a maximum of 5% on contracted work of his 1st tier sub; 1st tier, 2nd tier, 3rd tier, etc. contractors shall be allowed a maximum of 2.5% on the contracted work of their subs. ; Under Method "c(1)", no additional allowances shall be made for overhead and profit. In the case of deductible change orders, under Method "c(2)" and Paragraph (b) above, the Contractor shall include no less than five percent (5%) profit, but no allowances for overhead.

e. The term "net cost" as used herein shall mean the difference between all proper cost additions and deductions. The "cost" as used herein shall be limited to the following:

1. The actual costs of materials and supplies incorporated or consumed as part of the work;

2. The actual costs of labor expended on the project site; labor expended in coordination, change order negotiation, record document maintenance, shop drawing revision or other tasks necessary to the administration of the project are considered overhead whether they take place in an office or on the project site.

3. The actual costs of labor burden, limited to the costs of social security (FICA) and Medicare/Medicaid taxes; unemployment insurance costs; health/dental/vision insurance premiums; paid employee leave for holidays, vacation, sick leave, and/or petty leave, not to exceed a total of 30 days per year; retirement contributions; worker's compensation insurance premiums; and the costs of general liability insurance when premiums are computed based on payroll amounts; the total of which shall not exceed thirty percent (30%) of the actual costs of labor;

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4. The actual costs of rental for tools, excluding hand tools; equipment; machinery; and temporary facilities required for the work;

5. The actual costs of premiums for insurance, permit fees and sales or use taxes related to the work.

Overtime and extra pay for holidays and weekends may be a cost item only to the extent approved by the Owner.

f. Should concealed conditions be encountered in the performance of the work below grade, or should concealed or unknown conditions in an existing structure be at variance with the conditions indicated by the contract documents, the Contract sum and time for completion may be equitably adjusted by change order upon claim by either party made within thirty (30) days after the condition has been identified. The cost of such change shall be arrived at by one of the foregoing methods. All change orders shall be supported by a unit cost breakdown showing method of arriving at net cost as defined above.

g. Change orders shall be submitted by the Contractor in writing to the Owner/Designer for review and approval. The Contractor will provide such proposal and supporting data in suitable format. The Designer shall verify correctness. Delay in the processing of the change order due to lack of proper submittal by the Contractor of all required supporting data shall not constitute grounds for a time extension or basis of a claim. Within fourteen (14) days after receipt of the Contractor's accepted proposal including all supporting documentation required by the Designer, the Designer shall prepare the change order and forward to the contractor for his signature or otherwise respond, in writing, to the Contractor's proposal. Within seven (7) days after receipt of the change order executed by the Contractor, the Designer shall, certify the change order by his signature, and forward the change order and all supporting data to the Owner for the Owner's signature. The Owner shall execute the change order, within seven (7) days of receipt.

h. A change order, when issued, shall be full compensation, or credit, for the work included, omitted or substituted. It shall show on its face the adjustment in time for completion of the project as a result of the change in the work.

i. If, during the progress of the work, the Owner requests a change order and the Contractor's terms are unacceptable, the Owner, may require the Contractor to perform such work on a time and material basis whereupon the Contractor shall proceed and keep accurately on such form as specified by the Designer or Owner, a correct account of cost together with all proper invoices, payrolls and supporting data. Upon completion of the work a change order will be prepared with allowances for overhead and profit per paragraph d. above and "net cost" and "cost" per paragraph e. above. Without prejudice, nothing in this paragraph shall preclude the Owner from performing or to have performed that portion of the work requested in the change order.

XVII. PAYMENTS WITHHELD

The Designer with the approval of the Owner may withhold payment for the following reasons:

a. Faulty work not corrected.

b. The unpaid balance on the contract is insufficient to complete the work in the judgment of the designer.

c. To provide for sufficient contract balance to cover liquidated damages that will be assessed.

d. The secretary of the Department of Administration may authorize the withholding of payment for the following reasons:

i. Claims filed against the Contractor or evidence that a claim will be filed.

ii. Evidence that subcontractors have not been paid.

When grounds for withholding payments have been removed, payment will be released. Delay of payment due the Contractor without cause will make owner liable for payment of interest to the contractor as provided in G.S. §143-134.1. As provided in G.S. §143-134.1(e), the owner shall not be liable for interest on payments withheld by the Owner for unsatisfactory job progress, defective construction not remedied, disputed work, or third-party claims filed against the owner or reasonable evidence that a third-party claim will be filed.

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XVIII. PROJECT SITE CLEANING UP

The Contractor shall keep the sites and surrounding area reasonable free from rubbish at all times and shall remove debris from the site from time to time or when directed to do so by the Owner. Before final inspection and acceptance of the project, the Contractor shall thoroughly clean the sites, and completely prepare the project and site for use by the Owner. The Contractor shall provide trash containers for removal of rubbish generated by the work. Contractors shall not use the university's refuse containers.

At the end of construction, the Contractor shall oversee and implement the restoration of the construction site to its original state. Restoration includes but not limited to walks, drives, lawns, trees and shrubs, corridors, stairs and other elements shall be repaired, cleaned or otherwise restored to their original state.

XIX. GUARANTEE

Where items of equipment or material carry a manufacturer's warranty for any period in excess of twelve (12) months, then the manufacturer's warranty shall apply for that particular piece of equipment or material. The Contractor shall replace such defective equipment or materials, without cost to the Owner, within the manufacturer's warranty period.

The Contractor shall unconditionally guarantee materials and workmanship against patent defects arising from faulty materials, faulty workmanship or negligence for a period of twelve (12) months following the final acceptance of the work and shall replace such defective materials or workmanship without cost to the Owner.

Contractor shall guarantee materials and workmanship against latent defects arising from faulty materials, faulty workmanship or negligence which is hidden or not readily apparent to the Owner at the time of final acceptance and which is discovered by the Owner within six (6) years following final acceptance of the work. The guarantee for latent defects related to any structural system shall be ten (10) years. The Contractor shall replace such defective materials or workmanship without cost to the Owner. Additionally, the Owner may bring an action for latent defects caused by the negligence of the Contractor, which is hidden or not readily apparent to the Owner at the time of beneficial occupancy or final acceptance, whichever occurred first, in accordance with applicable law.

Guarantees for roofing workmanship and materials shall be stipulated in the specifications sections governing such roof, equipment, materials, or supplies.

XX. CONTRACTOR-SUBCONTRACTOR RELATIONSHIPS

The Contractor agrees that the terms of these contract documents shall apply equally to a subcontractor as to the Contractor, and that the subcontractor is bound by those terms as an employee of the Contractor. Contractor agrees to take such action as may be necessary to bind each Subcontractor to these terms. The Contractor further agrees to conform to the Code of Ethical Conduct as adopted by the Associated General Contractors of America, Inc., with respect to Contractor-Subcontractor relationships. The Owner reserves the right to limit the amount of portions of work to be subcontracted as hereinafter specified.

The Contractor is and remains fully responsible for his own acts or omissions as well as those of any subcontractor or of any employee of either. The Contractor agrees that no contractual relationship exists between the subcontractor and the Owner in regard to the contract, and that the subcontractor acts on this work as an agent or employee of the Contractor.

XXI. ACCESS TO PERSONS AND RECORDS

The State Auditor shall have access to persons and records as a result of all contracts or grants entered into by the Owner in accordance with General Statute §147-64.7. The Owner's internal auditors shall also have the right to access and copy the Contractor's records relating to the Contract and Project during the term of the Contract and within two years following the completion of the Project/close-out of the Contract to verify accounts, accuracy, information, calculations and/or data affecting and/or relating to Contractor's requests for payment, requests for change orders, change orders, claims for extra work, requests for time extensions and related claims for delay/extended general conditions costs, claims for lost productivity, claims for lost efficiency, claims for idle equipment or labor, claims for price/cost escalation, pass-

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through claims of subcontractors and/or suppliers, and/or any other type of claim for payment or damages from Owner and/or its project representatives.

XXII. OWNER'S RIGHT TO DO WORK

If, during the progress of the work or during the period of guarantee, the Contractor fails to prosecute the work properly or to perform any provision of the contract, the Owner, after seven (7) days' written notice sent by certified mail, return receipt requested, to the Contractor from the Designer, may perform or have performed that portion of the work. The cost of the work may be deducted from any amounts due or to become due to the Contractor, such action and cost of same having been first approved by the Designer. Should the cost of such action of the Owner exceed the amount due or to become due the contractor, then the Contractor or his surety, or both, shall be liable for and shall pay to the Owner the amount of said excess.

XXIII. GOVERNING LAWS

This Contract is made under and shall be governed by and construed in accordance with the laws of the State of North Carolina. The Contractor shall comply with all applicable federal, State and local laws, statutes, ordinances and regulations including, but not limited to, the Omnibus Transportation Act of 1991 and its implementing regulations.

XXIV. CONTRACTOR EVALUATION

The Contractor's overall work performance on the project shall be fairly evaluated in accordance with the State Building Commission policy and procedures, for determining qualifications to bid on future State projects. In addition to final evaluation, an interim evaluation may be prepared during the progress of project. The Owner may request the Contractor's comments to evaluate the designer.

END OF GENERAL CONDITIONS

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SUPPLEMENTARY GENERAL CONDITIONS

I. GENERAL

The following supplements modify, expand certain portions of, or provide additional or more specific information or instructions to requirements of the General Conditions of the Informal Bid Contract, published by North Carolina Department of Administration, State Construction Office. In case of conflict or discrepancy, the more restrictive requirements shall govern except when specifically modified or rescinded by direct reference or instructions.

II. DRAWINGS and DOCUMENTS

The bound set of Graphical Documents, identified in the following Schedule of Drawings, prepared specifically for the Project which includes:

Drawings:

G-001	COVER SHEET
M-001	MECHANICAL LEGENDS, ABBREVIATIONS AND NOTES
MD101	MECHANICAL DEMOLITION PARTIAL FIRST FLOOR PLAN - MECHANICAL ROOM 1012
MD201	MECHANICAL DEMOLITION PARTIAL SECOND FLOOR PLAN - MECHANICAL ROOM 2016
MD301	MECHANICAL DEMOLITION PARTIAL ROOF PLAN
MD302	MECHANICAL DEMOLITION PARTIAL ROOF PLAN
MD303	MECHANICAL DEMOLITION PARTIAL ROOF PLAN
MP101	MECHANICAL PIPING PARTIAL FIRST FLOOR PLAN - MECHANICAL ROOM 1012
MP201	MECHANICAL PIPING PARTIAL SECOND FLOOR PLAN - MECHANICAL ROOM 2016
MP202	MECHANICAL PIPING PARTIAL SECOND FLOOR PLAN - MECHANICAL ROOM 2004
MP301	MECHANICAL PIPING PARTIAL ROOF PLAN
MP302	MECHANICAL PIPING PARTIAL ROOF PLAN
MP303	MECHANICAL PIPING PARTIAL ROOF PLAN
M-501	MECHANICAL DETAILS
M-601	MECHANICAL SCHEDULES AND CONTROLS
M-701	MECHANICAL RISER DIAGRAM
E-001	ELECTRICAL LEGEND & ABBREVIATIONS
E-002	ELECTRICAL GENERAL NOTES & DETAILS
E-601	ELECTRICAL PANEL SCHEDULES & DETAILS
ED201	ELECTRICAL DEMOLITION SECOND FLOOR PLAN
ED301	ELECTRICAL DEMOLITION ROOF PLAN
EP201	ELECTRICAL POWER SECOND FLOOR PLAN

The drawings and specifications are complementary, one to the other. That which is shown on the drawings or called for in the specifications shall be as binding as if it were both called for and shown. The intent of the drawings and specifications is to establish the scope of all labor, materials, transportation, equipment, and any and all other things necessary to provide a complete job. In case of discrepancy or disagreement in the Contract Documents, the order of precedence shall be: Form of Contract, specifications, large-scale detail drawings, small-scale drawings.

In such cases where the nature of the work requires clarification by the Designer/ Owner, the Designer/ Owner shall furnish such clarification. Clarifications and drawings shall be consistent with the intent of the Contract Documents, and shall become a part thereof.

Contractor shall provide one complete set of legible "as-built" marked-up construction drawings and specifications recording any and all changes made to the original design during the course of construction. In the event no changes occurred, submit construction drawings and specifications set with notation "No Changes." The Designer/Owner must receive "As-built" marked-up construction drawings and specifications before the final pay request can be processed.

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Contractor shall supply equipment installation information to include manufacturer, model number, serial number, operating manuals, installation manuals, warranty descriptions. Warranty information to include contractor warranty start/ stop date and manufacturer start/stop dates. ALL warranty start dates shall be from the day of acceptance by the state of North Carolina.

The contractor shall maintain, in readable condition at his job site one complete set of working drawings and specifications for his work including all shop drawings. Such drawings and specifications shall be available for use by the owner, designer or his authorized representative.

The contractor shall maintain at the job site, a day to day record of work in place that is at variance with the contract documents. Such variations shall be fully noted on project drawings by the contractor and submitted to the designer upon project completion and no later than 30 days after acceptance of the project.

III. SCHEDULE

The Contractor shall commence work as soon as possible after Notice to Proceed is issued or as specified in the contract documents. The time stated in the contract shall include all time necessary for final cleanup. The Contractor shall furnish the Owner a job schedule within five (5) working days of the contract award. Work performed in the execution of this contract shall be a continuous and uninterrupted progression of work unless specifically stated otherwise in the contract or approved in writing by the Owner. The schedule must be strictly adhered to. Contingency plans for having properly trained workers and supervision must be in place. Work may begin TBD. Project must be complete and ready for use by close of business TBD.

IV. EXISTING CONDITIONS

The Contractor, in submitting a proposal and executing a contract, acknowledges that he has completely investigated all existing facilities and job site conditions, including those of a subsurface nature, and clearly

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understands the intent and requirements of the contract documents. Failure to inspect the site or contract documents prior to bidding will not relieve the Contractor of the responsibility to perform all work included in this contract.

V. **LICENSE REQUIRED**

A current Contractor Board Registered Contractor License is required for this project. The Contractor License number shall be included on the "Execution of Bid" document where applicable.

VI. **PRE-CONSTRUCTION CONFERENCE**

There will be a Pre-Construction Conference for this project to be scheduled by the Project Manager with the successful bidder after "Notice To Proceed" has been issued.

VII. **CONSTRUCTION STAKEOUT**

The Contractor is responsible for locating the plantings on the drawings at the locations shown in the field. Any stakes, layout, and measurements required to perform the work described in the specifications and accompanying plans will be the responsibility of the Contractor.

VIII. **COPIES OF DRAWINGS AND SPECIFICATIONS**

The Owner shall furnish the Contractor free of charge copies of plans and specifications as follows:

- A. Contractor - Up to three (3) sets of the drawings described in the Schedule of Drawings and three (3) complete sets of the specifications.
- B. Other Contractors - No additional drawings and specifications shall be provided for the use of any other contractor.

IX. **USE OF PREMISES**

- A. SITE RESTRICTIONS - The Contractor shall ensure uninterrupted access and public safety in the area of the job site. The Contractor shall conduct his operations in strict compliance with regulations, policies and operating procedures established by the University.
- B. SECURITY RESTRICTIONS - The Contractor shall follow directions set forth by the University Police and Safety Personnel.

X. **CLAIMS FOR DELAYS OR ADDITIONAL COST**

No claims for delays or additional costs by any Contractor shall be considered due to restrictions of operations or limitations of schedule or of hours of operation as required by the terms of the Contract.

XI. **CUTTING, PATCHING AND DIGGING:**

- A. PREVENTING DAMAGE - The Contractor shall exercise every precaution to prevent damage or alteration of any existing material, detail, finish or other site feature scheduled to remain during the performance of the work. Any cost for additional patching and repair due to incorrect, excessive or careless cutting, demolition or other related damages as determined by the Owner, shall be paid by the Contractor.
- B. OWNER'S AUTHORITY TO SUSPEND OPERATIONS - The Owner shall have authority to limit or suspend any operations which, in their opinion, may threaten the integrity of any existing structures, systems, finishes or details, or which compromise public health or safety. The Contractor shall comply immediately with any directive issued by the Owner, which relates to safety issues or the protection of existing features without the requirement for advance written notice.

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- C. **DIGGING PROCEDURES** - See Section 11-F of the Supplementary General Conditions for instructions relating to required digging procedures. All trenches, holes dug will be tamped back and sod grass of like kind placed in these areas. The level of the sod should match adjacent elevations. Contractor will correct any settling of these areas for a period of 12 months. A complex drain system exists on these fields. Contractor shall make all effort to not cut this system, but in the event of a cut will repair the drain system at no additional costs to the owner.
- D. **NCOSHA STANDARDS COMPLIANCE** - The Contractor is responsible for following pertinent NCOSHA safety standards during the completion of this Contract, including compliance with regulation pertaining to any digging/trenching operations.

XII. UTILITIES

- A. **UTILITY CHARGES and CONNECTIONS** - No service or connection charges or fees by serving utility companies are anticipated in connection with the Project Work. In the event such charges are levied by any serving utility, the Owner shall reimburse the Contractor for utility service and/or connection charges at direct invoice from the billing Utility Company, after certification of the invoice by the Owner.
- B. **COORDINATION AND SCHEDULING OF UTILITY WORK** - Coordination and scheduling of work to be performed by serving utilities, if required for relocation or temporary disconnection, shall be the responsibility of the Contractor whose work requires such adjustments.
- C. **AVAILABILITY OF UTILITIES TO CONTRACTOR** - The Owner shall make existing power and water for construction operations available to the Contractor. Contractor shall make connections to service junctures in compliance with applicable codes at his expense. The point of any utility connection shall be established by the Owner before the commencement of any connection activity. The Contractor shall restore all utilities to their original state prior to final inspection.
- D. **SPECIAL REQUIREMENTS** - The existing Utilities Services (Power, Telephone, Water, Sanitary) and all connections and branch circuits shall be maintained in continuous operation during the course of the project construction except for required modifications. A minimum of a 48-hour advance written notice to the Owner from the Contractor shall be required prior to the commencement of any critical interruption that has been approved in writing by the Owner.
- E. **UNDERGROUND UTILITIES** - Buried telephone lines and cables, high voltage electrical power cables, water and gas mains, sanitary sewer mains and storm water drains may be encountered during excavation activities. The Contractor must anticipate this possibility and make every effort to avoid damage to underground utilities.
- F. **DIGGING PROCEDURES**
 - a. **UNCW DIGGING PERMIT** - A **UNCW Digging Permit** must be obtained from the University Physical Plant Division by the Contractor immediately after the Contract Award and prior to the commencement of any digging/trenching activity relating to the project.
 - b. **NOTIFICATION** - The Contractor shall notify the Owner three (3) days prior to any digging/trenching operations to schedule the locating and marking of existing underground utilities by the Owner. The Owner will attempt to determine exact utility locations within the three (3) day period. Under no circumstances shall any digging/trenching operations occur before the marking of buried utility locations by the Owner. Under no circumstance is any utility work, such as connections or disconnections, to be performed by the Contractor without a three (3) day prior notification to the Owner.
 - c. **"NO CUTS" NOTIFICATION** - The Contractor shall be responsible for contacting, arranging and coordinating the location of any additional buried utilities with "NO CUTS" utility location service.

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- d. RE-NOTIFICATION - Should weather or other site conditions render the utility location markings undistinguishable, it will be the Contractor's responsibility to re-contact the parties described above and have the utility location relocated and re-marked giving the same three (3) day prior notification to the Owner.
- e. LOCATION OF UTILITIES – The Contractor shall locate all marked underground utilities by hand digging prior to the beginning of any digging/trenching operations.
- f. REPAIR OR DAMAGE COST - The Contractor shall be responsible for any cost relating to the repair of damaged utilities caused by the Contractor or their agents.

XIII. OWNER INSPECTIONS:

- A. DURING CONSTRUCTION – The Owner reserves the right to provide full time or part time inspection during construction to verify that plans and specifications are being met as the work progresses. Poor or substandard workmanship will not be accepted by the Owner. The Owner shall resolve conflicts arising from interpretations of the plans and/or specifications and their decision shall be binding. If in the process of his inspection, work is determined to be of poor or substandard workmanship, or not in compliance with the drawings and/or specifications, the Owner reserves the right to stop all work at no additional cost until corrective action is taken by the Contractor to bring the work into compliance. Inspection by the Owner does not relieve the Contractor of their responsibility to meet the requirements of the plans and specification nor to provide any quality control that may be required. All changes to the contract shall be in writing.
- B. FINAL INSPECTION/PROJECT COMPLETION – Upon completion of the project, a "Final" inspection will be performed by the Owner and the Contractor's representative for acceptance of the Contractor's work. At that time, a punch list will be prepared and a copy provided to the Contractor. Upon completion of all work, including the punch list items, the project will be authorized for payment by the Owner.

XIV. SAMPLES AND TESTING:

- A. All material and aggregate samples shall be provided by the Contractor at his expense and shall be approved by the Owner prior to their use on the job. Additional samples of materials may be requested by the Owner during construction and shall be provided by the Contractor at no expense to the Owner.
- B. Tests to determine conformance with the specified requirements may be required by the Owner and will be performed by an independent testing laboratory, arranged and paid for by the Owner. If repeated tests are required due to the Contractor's failure to meet specifications, the Owner will arrange all subsequent tests of the same portion of work, with all associated cost being paid for by the Contractor.

XV. SANITARY FACILITIES

- A. Temporary sanitary convenience for the use of employees on the job site shall be provided and maintained in a timely manner by the Contractor and removed upon completion of the work. The Contractor is only to use conveniences approved by health authorities.
- B. Contractor employees are not permitted to use any existing sanitary facilities located on the University.

XVI. ADDITIONAL CLEANING UP RESPONSIBILITIES

- A. DAILY CLEANUP - The entire work site shall be placed in an orderly manner at the end of each workday, including the proper placement of any safety barriers, by the Contractor prior to their leaving the site.
- B. WASTE REMOVAL/DUMP SITES – Contractor shall make all necessary provisions for removal and legal disposal

UNIVERSITY OF NORTH CAROLINA AT WILMINGTON

SUPPLEMENTARY GENERAL CONDITIONS

of debris created by his operations from the site. No dumpsite is available on the campus. Contractor shall include all fees for disposal of all waste in their bid price.

C. WASH DOWNS – Any paved surfaces including walkways, bikeways, streets, etc. shall be washed down by the Contractor and any evidence of construction activity removed prior to final inspection.

D. CLEAN UP PERIOD – The Contractor must comply with this section for the entire construction period.

Absolutely no cleaning of brushes or disposal of paint shall be allowed on the grounds of UNCW. Contractor shall coordinate with project manager for approved brush washing areas.

XVII. **ADDITIONAL SAFETY REQUIREMENTS**

A. UNCW CONFINED SPACE ENTRY PERMIT - A **UNCW Confined Space Entry Permit** must be obtained from the University Environmental Health and Safety Division by the Contractor immediately after the Contract Award and prior to the commencement of any confined space activity relating to the project.

B. UNCW ASBESTOS ABATEMENT PERMIT – A **UNCW Asbestos Abatement Permit** must be obtained from the University Environmental Health and Safety Division by the Contractor immediately after the Contract Award and prior to the commencement of any asbestos abatement activity relating to the project.

C. SMOKING – Smoking is prohibited in all UNCW buildings. Smoking is allowed in designated areas only.

XVIII. **SUPERINTENDENT**

The Contractor shall provide, as a part of the base contract bid, a full-time designated superintendent skilled in the construction trades and project management to direct all work, coordinate subcontractors and with other Contractors, expedite materials, perform inspections, ensure the quality execution of all the requirements of these specifications and to coordinate with the Owner.

XIX. **STANDARDS**

All manufactured items and/or fabricated assemblies subject to operation under pressure, operation by connection to an electric source, or operation involving a connection to a manufactured, natural, or LP gas source shall be constructed and approved in a manner acceptable to the appropriate State inspector which customarily requires the label or re-examination listing or identification marking of appropriate safety standard organization, such as the American Society of Mechanical Engineers for pressure vessels; the Underwriters Laboratories and/or National Electrical Manufacturers Association for electrically operated assemblies; or the American Gas Association for gas operated assemblies, where such approvals of listings have been established for the type of device offered and furnished. Further, all items furnished shall meet all requirements of the Occupational Safety and Health Act (OSHA), and State and federal requirements relating to clean air and water pollution.

All equipment and products must be independent third party tested and labeled (UL, FM, or CTS) before final connections to Owner services or utilities.

END OF SUPPLEMENTARY GENERAL CONDITIONS

UNIVERSITY OF NORTH CAROLINA AT WILMINGTON

FORM OF PROPOSAL FOR: SINGLE PRIME GENERAL CONTRACTOR SPECIAL PROJECT

PROJECT: **HEAT RECOVERY SYSTEM REPAIR**
 MARBIONC CENTER FOR MARINE SCIENCE, NORTH CAROLINA

SUBMITTED TO: Office of Project Management
 University of North Carolina at Wilmington
 601 South College Road
 Wilmington NC 28403-5620

SUBMITTED BY: Bidder's Name: _____

 Address: _____

License Classification: _____ License Number: _____

In compliance with your request for proposals, the undersigned as Bidder hereby proposes to furnish all labor and materials, equipment, operations and incidentals, and to perform all work for the complete execution of the construction entering into the Single Prime Contract for the UNCW **Marbionc Heat Recovery System Repair project at the University of North Carolina at Wilmington, in strict accordance with plans, specifications, contract documents, codes and regulations to the full and entire satisfaction of the Owner for the consideration of the following amount:**

GENERAL CONTRACT: *(Fill in appropriate amounts)*

LUMP SUM BASE BID: _____ Dollars (\$ _____)

ALTERNATES: Should any of the alternates as described in the contract documents be accepted, the amount written below shall be the amount to be "added to" the base bid.

ALTERNATE 1:

ALTERNATE 1 BID: _____ Dollars (\$ _____)

ALTERNATE 2:

ALTERNATE 2 BID: _____ Dollars (\$ _____)

ALTERNATE 3:

ALTERNATE 3 BID: _____ Dollars (\$ _____)

ALTERNATE 4:

ALTERNATE 4 BID: _____ Dollars (\$ _____)

TIME OF COMPLETION: Notice to proceed is expected to be issued by **January 21, 2025**. Work shall commence on **TBD** and must be completed no later than the close of business on **TBD**.

UNIVERSITY OF NORTH CAROLINA AT WILMINGTON

The Undersigned, as Bidder, hereby declares that the only person or persons interested in this proposal, as principal or principals, is or are named herein, and that no other party or parties than those herein mentioned have any interest in this proposal or in the contract which may be entered into as a result of acceptance of this proposal; and that this proposal is made without connection with any person, company, corporation or parties making a bid or proposal; and that this proposal is in all respects fair and in good faith without collusion or fraud.

The Bidder further declares that he has examined the Site of the Work and informed himself fully with all conditions pertaining to the place where the Work is to be performed; that he has examined the Drawings, Specifications and Instructions for the Work and the Contract Documents relative thereto, and has read all special provisions furnished prior to the Opening of Bids; and that he fully understands and has made every provision to operate under the conditions relative to the Work required by the Contract Documents.

The undersigned further states that he is a duly Licensed Building Contractor in the State of North Carolina under applicable statutes governing his trade, and that all fees, licenses, permits, and charges pertinent to the submission of this Bid have been paid in full.

The undersigned hereby designates the following as his legal address to which such notice of acceptance may be delivered.

In compliance with this solicitation, and subject to all conditions herein, the undersigned Bidder offers and agrees to furnish and deliver any or all items which prices are bid, at the prices set opposite each item within the time specified herein. By executing this proposal, the undersigned Bidder certifies:

- ☐ that the proposal is submitted competitively and without collusion (G.S. §143-54),
- ☐ that none of its officers, directors, or owners of an unincorporated business entity has been convicted of any violations of Chapter 78A of the General Statutes, the Securities Act of 1933, or the Securities Exchange Act of 1934 (G.S. §143-59.2), and
- ☐ that it is not an ineligible contractor/vendor as set forth in G.S. §143-59.1.

False certification is a Class I felony. Furthermore, by executing this proposal, the undersigned certifies to the best of Bidder's knowledge and belief, that it and its principals are not disbarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from covered transactions by any Federal or State department or agency.

As required by G.S. §143-48.5, the undersigned Bidder certifies that it, and each of its sub-contractors for any contract awarded as a result of this solicitation, complies with the requirements of Article 2 of Chapter 64 of the NC General Statutes, including the requirement for each employer with more than 25 employees in North Carolina to verify the work authorization of its employees through the E-Verify system.

G.S. §133-32 and Executive Order 24 (2009) prohibit the offer to, or acceptance by, any State Employee associated with the preparing of plans, specifications, estimates for public contract; or awarding or administering of public contracts; or inspecting or supervising delivery of public contracts of any gift from anyone with a contract with the State, or from any person seeking to do business with the State. By execution of this responsive Form of Proposal to the Notice to Bidders, the undersigned certifies, for your entire organization and its employees or agents, that you are not aware that any such gift has been offered, accepted, or promised by any employees of your organization.

UNIVERSITY OF NORTH CAROLINA AT WILMINGTON

The Bidder certifies that it:

Is in sound financial condition and, if applicable, has received an unqualified audit opinion for the latest audit of its financial statements.

Has no outstanding liabilities, including tax and judgement liens, to the IRS or any other government entity.

Is current in all amounts due for payments of federal and state taxes and required employment-related contributions and withholdings.

Is not the subject of any current litigation or findings of noncompliance under federal or state law.

Has not been the subject of any past or current litigation, findings in any past litigation, or findings of noncompliance under federal or state law that may impact in any way its ability to fulfill the requirements of this Contract.

The Bidder further proposes and agrees hereby to commence work under his Contract on a date to be specified by the Owner and to fully complete all work required by the Contract specified time frame.

In submitting this bid, it is understood that the Owner reserves the unqualified right to reject any and all proposals.

Failure to execute/sign this form prior to submittal shall render bid invalid and IT WILL BE REJECTED. Late proposals cannot be accepted.

He or she is authorized to make the foregoing statements on behalf of the Bidder.

NOTE: This is a continuing certification and Bidder shall notify Owner within 15 days of any material change to any of the representations made herein.

UNIVERSITY OF NORTH CAROLINA AT WILMINGTON

Respectfully submitted this _____ day of _____, 20__

Firm or Corporation Making Bid:

By: _____
Print Name

Signature

Title: _____
(Owner, Partner or Corporation President or Vice-President Only)

Address:

Telephone Number

Fax Number

E-mail Address:

Contractor Classification:

Contractor License Number:

Contractor Federal Tax Identification Number:
(Corporate Seal)

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The Bidder declares that he has received, reviewed and complied with all instructions issued in the following addenda:

Addenda Received and Considered in Preparing the Bid.
(Initial as appropriate)

Addendum No. 1	Rec'd Date_____	Print Name _____ Signature _____
Addendum No. 2	Rec'd Date_____	Print Name _____ Signature _____
Addendum No. 3	Rec'd Date_____	Print Name _____ Signature _____
Addendum No. 4	Rec'd Date_____	Print Name _____ Signature _____
Addendum No. 5	Rec'd Date_____	Print Name _____ Signature _____
Addendum No. 6	Rec'd Date_____	Print Name _____ Signature _____
Addendum No. 7	Rec'd Date_____	Print Name _____ Signature _____

List of Sub-Contractors/Vendors proposed to be used for the Project; include their appropriate license/registration numbers if applicable:

(Mark N/A if not applicable)

<u>Subcontractor/Vendor</u>	<u>License/Registration</u>
_____	_____
_____	_____
_____	_____
_____	_____

UNIVERSITY OF NORTH CAROLINA AT WILMINGTON

ACCEPTANCE OF PROPOSAL

If any or all parts of this proposal are accepted by the State of North Carolina, an authorized representative of the University of North Carolina at Wilmington shall affix his/her signature hereto and this document and all provisions of the Contract documents as defined in the General Conditions along with the Bidder's Form of Proposal and the written results of any negotiations shall then constitute the written agreement between the parties. A copy of this acceptance will be forwarded to the successful Bidder(s).

FOR UNCW USE ONLY: Offer accepted and Contract awarded this ____ day of _____, 20_, as indicated on the attached certification by

_____.

(Authorized Representative of the University of North Carolina at Wilmington.)

END OF FORM OF PROPOSAL

UNIVERSITY OF NORTH CAROLINA AT WILMINGTON

APPLICATION:

The **Guidelines for Recruitment and Selection of Minority Businesses for Participation in University of North Carolina Construction Contracts** are hereby made a part of these contract documents. These guidelines shall apply to all contractors regardless of ownership. Copies of these guidelines may be obtained from The University of North Carolina, (physical address) 910 Raleigh Road, Chapel Hill North Carolina, 27515, (mail address) PO Box 2688, Chapel Hill, North Carolina, 27515-2688, phone (919) 962-1000, Website: http://www.northcarolina.edu/info/vendors/UNC_HUB_Guidelines2002_Rev_7-10

MINORITY BUSINESS SUBCONTRACT GOALS:

The goals for participation by minority firms as subcontractors on this project have been set at 10%.

The bidder must identify on its bid (by using the "Identification of Minority Business Participation" form provided in the bid document), the minority businesses that will be utilized on the project with corresponding total dollar value of the bid. In addition, the bidder must submit with his/her bid an affidavit (Affidavit A) listing good faith efforts **or** affidavit (Affidavit B) of self-performance of work, if the bidder will perform work under contract by its own workforce, as required by G.S. 143-128.2(c) and G.S. 143-128.2(f).

The lowest responsible, responsive bidder must provide Affidavit C, if the portion of work to be performed by minority firms is equal to or greater than 10% of the bidder's total contract price. Affidavit C includes a description of the portion of work to be executed by minority businesses, expressed as a percentage of the total contract price, and lists the participating minority firms with the dollar value of their contracts.

OR

Provide Affidavit D, if the portion of work to be performed by minority firms is less than 10% of the bidder's total contract price. Affidavit D includes a description of the portion of work to be executed by minority businesses, expressed as a percentage of the total contract price, lists the participating minority firms with the dollar value of their contracts and includes **documentation of Good Faith Effort.**

OR

Have provided Affidavit B with his/her bid as noted above, which includes sufficient information for the State to determine that the bidder does not customarily subcontract work on this type project.

The above information must be provided as required. Failure to submit these documents is grounds for rejection of the bid.

All Bids must include identification of HUB subcontractors (Form HUB-2).

Affidavit A or B will be collected at the bid opening.

The low bidder will need to submit Affidavit C or D within 72 hours of Notice of Award (if Affidavit B was submitted, no additional documentation is required).

Appendix E must be submitted with all invoices or pay applications.

The University of North Carolina - AFFIDAVIT A- Listing of Good Faith Efforts

County of _____

Affidavit of _____

(Name of Bidder)

I have made a good faith effort to comply under the following areas checked:

Bidders must earn at least 50 points from the good faith efforts listed for their bid to be considered responsive. (1 NC Administrative Code 30 I.0101)

- ☐ **1 – (10 pts)** Contacted minority businesses that reasonably could have been expected to submit a quote and that were known to the contractor, or available on State or local government maintained lists, at least 10 days before the bid date and notified them of the nature and scope of the work to be performed.
- ☐ **2 --(10 pts)** Made the construction plans, specifications and requirements available for review by prospective minority businesses, or providing these documents to them at least 10 days before the bids are due.
- ☐ **3 – (15 pts)** Broken down or combined elements of work into economically feasible units to facilitate minority participation.
- ☐ **4 – (10 pts)** Worked with minority trade, community, or contractor organizations identified by the Office of Historically Underutilized Businesses and included in the bid documents that provide assistance in recruitment of minority businesses.
- ☐ **5 – (10 pts)** Attended prebid meetings scheduled by the public owner.
- ☐ **6 – (20 pts)** Provided assistance in getting required bonding or insurance or provided alternatives to bonding or insurance for subcontractors.
- ☐ **7 – (15 pts)** Negotiated in good faith with interested minority businesses and did not reject them as unqualified without sound reasons based on their capabilities. Any rejection of a minority business based on lack of qualification should have the reasons documented in writing.
- ☐ **8 – (25 pts)** Provided assistance to an otherwise qualified minority business in need of equipment, loan capital, lines of credit, or joint pay agreements to secure loans, supplies, or letters of credit, including waiving credit that is ordinarily required. Assisted minority businesses in obtaining the same unit pricing with the bidder's suppliers in order to help minority businesses in establishing credit.
- ☐ **9 – (20 pts)** Negotiated joint venture and partnership arrangements with minority businesses in order to increase opportunities for minority business participation on a public construction or repair project when possible.
- ☐ **10 - (20 pts)** Provided quick pay agreements and policies to enable minority contractors and suppliers to meet cash-flow demands.

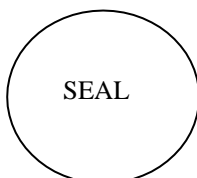
The undersigned, if apparent low bidder, will enter into a formal agreement with the firms listed in the Identification of Minority Business Participation schedule conditional upon scope of contract to be executed with the Owner. Substitution of contractors must be in accordance with GS143-128.2(d) Failure to abide by this statutory provision will constitute a breach of the contract.

The undersigned hereby certifies that he or she has read the terms of the minority business commitment and is authorized to bind the bidder to the commitment herein set forth.

Date: _____ Name of Authorized Officer: _____

Signature: _____

Title: _____



State of _____, County of _____

Subscribed and sworn to before me this _____ day of _____ 20____

Notary Public _____

My commission expires _____

**The University of North Carolina --AFFIDAVIT B-- Intent to Perform
Contract with Own Workforce.**

County of _____

Affidavit of _____
(Name of Bidder)

I hereby certify that it is our intent to perform 100% of the work required for the _____
_____ contract.
(Name of Project)

In making this certification, the Bidder states that the Bidder does not customarily subcontract elements of this type project, and normally performs and has the capability to perform and will perform all elements of the work on this project with his/her own current work forces; and

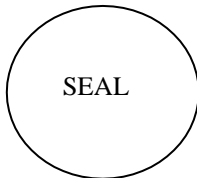
The Bidder agrees to provide any additional information or documentation requested by the owner in support of the above statement. The Bidder agrees to make a Good Faith Effort to utilize minority suppliers where possible.

The undersigned hereby certifies that he or she has read this certification and is authorized to bind the Bidder to the commitments herein contained.

Date: _____ Name of Authorized Officer: _____

Signature: _____

Title: _____



State of _____, County of _____

Subscribed and sworn to before me this _____ day of _____ 20

Notary Public _____

My commission expires _____

Do not submit with bid Do not submit with bid Do not submit with bid Do not submit with bid

The University of North Carolina - AFFIDAVIT C - Portion of the Work to be Performed by HUB Certified/Minority Businesses

County of _____

(Note this form is to be submitted only by the apparent lowest responsible, responsive bidder.)

If the portion of the work to be executed by HUB certified/minority businesses as defined in GS143-128.2(g) and 128.4(a),(b),(e) is equal to or greater than 10% of the bidders total contract price, then the bidder must complete this affidavit. This affidavit shall be provided by the apparent lowest responsible, responsive bidder within **72 hours** after notification of being low bidder.

Affidavit of _____ I do hereby certify that on the
(Name of Bidder)

(Project Name)
Project ID# _____ Amount of Bid \$ _____

I will expend a minimum of _____% of the total dollar amount of the contract with minority business enterprises. Minority businesses will be employed as construction subcontractors, vendors, suppliers or providers of professional services. Such work will be subcontracted to the following firms listed below.

Attach additional sheets if required

Name and Phone Number	*Minority Category	**HUB Certified Y/N	Work Description	Dollar Value

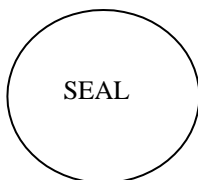
*Minority categories: Black, African American (**B**), Hispanic (**H**), Asian American (**A**) American Indian (**I**), Female (**F**) Socially and Economically Disadvantaged (**D**)

**** HUB Certification with the state HUB Office required to be counted toward state participation goals.**

Pursuant to GS143-128.2(d), the undersigned will enter into a formal agreement with Minority Firms for work listed in this schedule conditional upon execution of a contract with the Owner. Failure to fulfill this commitment may constitute a breach of the contract.

The undersigned hereby certifies that he or she has read the terms of this commitment and is authorized to bind the bidder to the commitment herein set forth.

Date: _____ Name of Authorized Officer: _____



Signature: _____

Title: _____

State of _____, County of _____

Subscribed and sworn to before me this _____ day of _____ 20____

Notary Public _____

My commission expires _____

Do not submit with bid Do not submit with bid Do not submit with bid Do not submit with bid

University of North Carolina AFFIDAVIT D – Good Faith Efforts

County of _____

(Note this form is to be submitted only by the apparent lowest responsible, responsive bidder.)

If the goal of 10% participation by HUB Certified/ minority business **is not** achieved, the Bidder shall provide the following documentation to the Owner of his good faith efforts:

Affidavit of _____ I do hereby certify that on the
(Name of Bidder)

(Project Name)

Project ID# _____ Amount of Bid \$ _____

I will expend a minimum of _____% of the total dollar amount of the contract with HUB certified/ minority business enterprises. Minority businesses will be employed as construction subcontractors, vendors, suppliers or providers of professional services. Such work will be subcontracted to the following firms listed below.

(Attach additional sheets if required)

Name and Phone Number	*Minority Category	**HUB Certified Y/N	Work Description	Dollar Value

*Minority categories: Black, African American (**B**), Hispanic (**H**), Asian American (**A**) American Indian (**I**), Female (**F**) Socially and Economically Disadvantaged (**D**)

**** HUB Certification with the state HUB Office required to be counted toward state participation goals.**

Examples of documentation that may be required to demonstrate the Bidder's good faith efforts to meet the goals set forth in these provisions include, but are not necessarily limited to, the following:

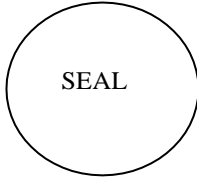
- A. Copies of solicitations for quotes to at least three (3) minority business firms from the source list provided by the State for each subcontract to be let under this contract (if 3 or more firms are shown on the source list). Each solicitation shall contain a specific description of the work to be subcontracted, location where bid documents can be reviewed, representative of the Prime Bidder to contact, and location, date and time when quotes must be received.
- B. Copies of quotes or responses received from each firm responding to the solicitation.
- C. A telephonelog of follow-up calls to each firm sent a solicitation.
- D. For subcontracts where a minority business firm is not considered the lowest responsible sub-bidder, copies of quotes received from all firms submitting quotes for that particular subcontract.
- E. Documentation of any contacts or correspondence to minority business, community, or contractor organizations in an attempt to meet the goal.
- F. Copy of pre-bid roster
- G. Letter documenting efforts to provide assistance in obtaining required bonding or insurance for minority business.
- H. Letter detailing reasons for rejection of minority business due to lack of qualification.
- I. Letter documenting proposed assistance offered to minority business in need of equipment, loan capital, lines of credit, or joint pay agreements to secure loans, supplies, or letter of credit, including waiving credit that is ordinarily required.

Failure to provide the documentation as listed in these provisions may result in rejection of the bid and award to the next lowest responsible and responsive bidder.

Pursuant to GS143-128.2(d), the undersigned will enter into a formal agreement with Minority Firms for work listed in this schedule conditional upon execution of a contract with the Owner. Failure to fulfill this commitment may constitute a breach of the contract.

Do not submit with bid Do not submit with bid Do not submit with bid Do not submit with bid
The undersigned hereby certifies that he or she has read the terms of
this commitment and is authorized to bind the bidder to the
commitment herein set forth.

Date: _____ Name of Authorized Officer: _____
Signature: _____
Title: _____



State of _____, County of _____
Subscribed and sworn to before me this _____ day of _____ 20____
Notary Public _____
My commission expires _____

APPENDIX E

MBE DOCUMENTATION FOR CONTRACT PAYMENTS

Prime Contractor/Architect: _____

Address & Phone: _____

Project Name: _____

SCO Project ID: _____

Pay Application #: _____ Period: _____

The following is a list of payments made to Minority Business Enterprises on this project for the above-mentioned period.

MBE FIRM NAME	* TYPE OF MBE	AMOUNT PAID THIS MONTH (With This Pay App)	TOTAL PAYMENTS TO DATE	TOTAL AMOUNT COMMITTED

*Minority categories: Black (B), Hispanic (H), Asian American (AA), American Indian (AI), White Female (WF), Socially and Economically Disadvantaged (SED)

Approved/Certified By:

Name

Title

Date

Signature

SUBMIT WITH EACH PAY REQUEST - FINAL PAYMENT - FINAL REPORT



Contractor Information Sheet

The University of North Carolina Wilmington is committed to increasing HUB (Historically Underutilized Businesses) vendor participation.

In an effort to become familiar with the minority contractors and assist the University in meeting its HUB goals, we have developed a Contractor Information Sheet. Here at UNCW, we understand the meaning of data confidentiality. Information obtained from the survey will be kept in strict confidence. This information will be utilized to:

- ✓ Determine the capacity of HUB Contractors
- ✓ Create a database for HUB recruitment
- ✓ Develop opportunities for training and development
- ✓ Creating opportunities for partnering with other firms
- ✓ Maintain a high-quality work standard

Your cooperation in completing this survey would be greatly appreciated.

It is our goal to ensure that all HUB Contractors have an opportunity to participate on projects at UNCW. We need your involvement to reach that goal successfully. If you have any questions or concerns, please contact Kelly Baugher, HUB Coordinator, by phone (910) 962-3641, or e-mail baugherk@uncw.edu.

Thank you for your time.

Please return completed survey to:

**Kelly Baugher, HUB Coordinator
University of North Carolina Wilmington
(Physical Plant - Rm#156)
601 South College Road
Wilmington, NC 28403-5910**



UNIVERSITY OF NORTH CAROLINA WILMINGTON - CONTRACTOR INFORMATION

COMPANY NAME: _____

CONTACT: _____

ADDRESS: _____

CITY: _____ STATE: _____ ZIP: _____

PHONE: _____ FAX: _____ EMAIL: _____

PRINCIPAL OFFICE: _____

☐ **Corporation** ☐ **Partnership** ☐ **Individual** ☐ **Joint Venture** ☐ **Other**

UNCW is committed to increasing HUB (Historically Underutilized Businesses) vendor participation. The following information must be completed (51% owned and controlled by the following).

- ☐ African American ☐ American Indian ☐ Asian American
☐ Hispanic ☐ Female Owned (**non-minority**)
☐ Socially & economically disadvantaged as defined in 15 U.S.C. 637 (www4.law.cornell.edu/uscode/)
☐ None of the above

Type of Work: ☐ General Construction ☐ Plumbing ☐ HVAC ☐ Electrical
☐ Other (Please state work normally performed) _____

List License(s) held: (if applicable) _____

1. Number of years in business: _____ 2. Payment terms: _____
3. What is your bonding capacity? (not required to register) \$ _____ None _____ Unsure of capacity _____
4. Does your company have a line of credit? _____ No _____ Yes, how much? (optional) _____
5. Would you explore partnerships/Joint Ventures/LLCs? _____ Yes _____ No
6. List projects completed during the past two (2) years:

Name of Project	Owner	Architect	Contract Amount	Date of Completion

7. What is your target volume (in dollars) for a single project?
☐ under \$50,000 ☐ \$50,000 - \$100,000 ☐ \$100,00 - \$300,000 ☐ \$300,000 - \$500,000
☐ \$500,000 - \$1,000,000 ☐ \$1,000,000 - \$5,000,000 ☐ above \$5,000,000

8. References
Trade References: 1. _____ 2. _____
Bank Reference: _____

Signature

Title

Date

SECTION 230000 – GENERAL MECHANICAL

PART 1 - GENERAL

1.1 SCOPE OF WORK

- A. The work shall include furnishing, installing and testing the equipment and materials specified in other sections of the Mechanical Specifications and shown on the Drawings. It is the intent of these Specifications that the mechanical systems shall be suitable in every way for the intended usage. All material and all work which may be reasonably implied as being incidental to the work of this Division shall be furnished at no extra cost.
- B. Instructions to Bidders, General Conditions of the Contract, Supplementary General Conditions and Division 1 Specifications Sections bound herewith are a component part of Division 23 specifications. Comply with all provisions, details and instructions of these sections in the accomplishment of work covered under Division 23.
- C. Furnish all labor, materials and equipment and incidentals required to make ready for use complete mechanical systems as shown on the Drawings and specified herein.
- D. Where Sub-Contracts are used to perform portions of the work, division of labor between sub trades is the responsibility of the Contractor.
- E. The general scope work includes, but is not limited to, furnishing, coordinating, and installing the following:
 - 1. Disconnecting one kiln and demolishing associated piping to overhead and capping for future use.
 - 2. Install motorized gas shutoff valve with two e-stop button to shut gas off to exterior kilns.
- F. Visit all areas of the site, buildings and structures (as applicable) in which work under these sections is to be performed. Inspect carefully the existing conditions prior to bidding. Bid submission is evidence that the Contractor has examined the site and existing conditions, understands conditions under which the work will be performed, and takes full responsibility for complete knowledge of all factors governing the work.
- G. Schedule all service interruptions in existing facilities at the Owner's convenience with 24 hours (minimum) notice. Obtain prior approval for each interruption.
- H. Thoroughly test all mechanical systems at the completion of work and make any minor correction changes or adjustments necessary for all the proper functioning of the system and equipment. All workmanship shall be of the highest quality; substandard work will be rejected.

1.2 SUBMITTALS

- A. Procedures for submittals: Submit under provisions of relevant sections of the General and Supplemental General Conditions and Division 1 Specifications Sections.

Transmit each shop drawing submittal with provided Shop Drawing Submittal Cover Form, attached as Appendix B, for each item of equipment/material or each specification section/paragraph

- B. Clearly indicate proposed equipment and/or materials substitutions in shop drawings. Summarize all deviations from the specified quality, functionality, appearance or performance of proposed equipment and/or materials in the preface of each submittal. Include documentation to support deviations.
- C. Provide descriptive data on all materials and equipment as required to ascertain compliance with Specifications.
- D. Design layout shown on drawings is based on physical sizes of reputable equipment manufacturers. If equipment other than models indicated is installed, any resulting conflicts with space, maintenance access, clearances or codes are the responsibility of the Contractor to correct at his expense.
- E. Where specific models and manufacturers of materials and equipment are specified, substitutions as allowed by the specifications and State law will be considered. Substitutions must be equivalent in quality, function, suitability and arrangement to specified equipment. Owner/Engineer to have final authority as to equivalency of substitutions.
- F. Equipment model numbers noted in these specifications or on the drawings are intended to establish a minimum standard of quality and do not necessarily relate to specific options or arrangement as shown. Provide equipment with all standard features and optional features as stated and arranged as shown on the drawings.
- G. Where seismic design for supports is required, submit installation details for supports and engineering analysis as specified.

1.3 REGULATORY REQUIREMENTS

- A. Perform Work in accordance with all applicable state and local codes, standards and regulations.
- B. Furnish all materials and labor which is be required for compliance with codes, standards and regulations, whether specifically mentioned in these specifications or shown on the drawings.
- C. Obtain required construction permit from the authority having jurisdiction and arrange, at the proper time, for all inspections required by such authority. Pay all permit and inspection costs required.

1.4 COORDINATION OF WORK

- A. Contractor is responsible for coordination of work between trades. Provide fully complete and functional systems.
- B. Compare mechanical drawings and specifications with the drawings and specifications for other trades.
- C. Coordinate mechanical installation with the work of other trades. Report any pertinent discrepancies to the Owner/Engineer and obtain written instructions for any necessary revisions. Before starting any construction, make proper provisions to avoid interferences in a manner approved by the Owner/Engineer. No extras will be allowed for rework of uncoordinated installations.
- D. Determine exact route and location of each mechanical item prior to fabrication and/or installation. Adjust location of ducts, piping and equipment, etc., to accommodate interferences anticipated and encountered.
- E. Right of Way: General priority for right of way is as follows:
 - 1. Items located per regulatory requirement.
 - 2. Piping with pitch requirement (plumbing drains, etc.).
 - 3. Ductwork.
 - 4. Piping without pitch requirement.
 - 5. Electrical wiring (conduits, etc.).
- F. Arrange all work to permit removal (without damage to other parts) of any equipment requiring periodic replacement.
- G. Provide clearance and easy access to any equipment which requires periodic maintenance. Arrange ducts, piping and equipment to permit ready access to valves, cocks, traps, starters, motors, control components, etc., and to clear the opening of swinging doors and access panels.

1.5 EQUIPMENT AND MATERIALS (GENERAL)

- A. Provide all new materials unless specifically indicated otherwise.
- B. Manufacturers and models listed in drawings and specifications are used for layout and to convey to bidders the general style, type, character and quality of product desired. Listed examples are used only to denote the quality standard of product desired and are not intended to restrict bidders to a specific brand, make, manufacturer or specific name.
- C. Adjust layout, system connections and coordinate with other trades as required to properly install equivalent products.
- D. Where equivalent products are submitted, include all associated costs related to substitution in bid.
- E. Furnish materials bearing the manufacturer's name and trade name. Provide UL label where a UL standard has been established for the particular material.

- F. Furnish standard products of manufacturers regularly engaged in production of equipment types required for the work. Use the manufacturer's latest approved design.
- G. Use the same manufacturer for equipment and materials of the same general type throughout the work to obtain uniform appearance, operation and maintenance.
- H. Protect equipment and materials from dirt, water, chemical or mechanical injury and theft at all times during construction. Provide covers or shelter as required.
- I. If materials or equipment are damaged at any time prior to final acceptance of the work, repair such damage at no additional cost. If materials or equipment are damaged by water, provide replacement no additional cost.
- J. Follow manufacturer's directions completely in the delivery, storage, protection and installation of all equipment and materials. Notify the Owner/Engineer in writing of any conflicts between any requirements of the contract documents and manufacturer's directions. Obtain written instructions before proceeding with the work. The Contractor is responsible for correction of any work that does not comply with the manufacturer's directions or written instructions from the Owner/Engineer at no additional cost.
- K. Repair any damage to factory applied paint finish using touch-up paint furnished by the equipment manufacturer. Repaint entire damaged panel or section at no additional cost.

1.6 OPERATION AND MAINTENANCE MANUALS

- A. Refer to individual mechanical sections and Division 1.

1.7 LOCATIONS AND MEASUREMENTS

- A. Location of mechanical work is shown on the drawings as accurately as possible. Field verify all measurements to ensure that the work suits the surrounding structure, trim, finishes and/or construction. Provide adjustment as necessary.
- B. Make minor relocations of work prior to installation as required or as directed by the Owner/Engineer at no additional cost.

1.8 SUPERVISION

- A. Contractor to provide an authorized and competent representative to constantly supervise the work from the beginning to completion and final acceptance. Insofar as possible, keep the same foreman and workmen throughout the project duration.
- B. Representatives of Owner/Engineer, Owner, and local inspection authorities will make inspections during the progress of the work. Contractor to accommodate such inspections and correct deficiencies noted.

1.9 QUALITY AND WORKMANSHIP

- A. Contractor to employ skilled tradesmen, laborers and supervisors. Final product to present a neat, well finished, and professional installation.
- B. Remove and replace any work considered substandard quality in the judgement of the Owner/Engineer.

1.10 CLOSING IN WORK

- A. Do not cover up or enclose work until it has been inspected, tested and approved by authorities having jurisdiction over the work. Uncover any such work for inspection and/or test at no additional cost. Restore the work to its original condition after inspection and/or test at no additional cost.

1.11 CUTTING AND PATCHING

- A. Perform all cutting and patching necessary to install work under this Division.
- B. Perform cutting and patching in professional, workmanlike manner.
- C. Arrange work to minimize cutting and patching.
- D. Do not cut joists, beams, girders, columns or any other structural members without written permission from the Owner/Engineer.
- E. Cut opening only large enough to allow easy installation of piping, wiring or ductwork.
- F. Patching material to match material removed.
- G. Restore patched surface to its original appearance at completion of patching.
- H. Where waterproofed surfaces are patched, maintain integrity of waterproofing.
- I. Remove rubble and excess patching materials from the premises.

1.12 INTERPRETATION OF DRAWINGS

- A. Drawings and specifications under this Division are complementary each to the other. Provide any work specified herein and/or indicated on the drawings.
- B. Drawings are diagrammatic and indicate generally the location of fixtures, piping, devices, equipment, etc. Follow drawings as closely as possible, but arrange work to suit the finished surroundings and/or trim.
- C. The words “furnish”, “provide”, and/or “install” as used in these drawings and specifications are interpreted to include all material and labor necessary to complete the particular item, system, equipment, etc.

- D. Any omissions from either the drawings or specifications are unintentional. Contractor is responsible for notifying the Owner/Engineer of any pertinent omissions before submitting a bid. Complete and working systems are required, whether every small item of material is shown and specified or not.

1.13 ACCESSIBILITY

- A. Locate all equipment which must be serviced, operated, or maintained in fully accessible positions. Equipment to include, but not be limited to, valves, traps, cleanouts, motors, controllers, and dampers. If required for accessibility, furnish access doors for this purpose. Minor deviations from drawings may be made to allow for better accessibility. Lack of access doors on drawings does not relieve Contractor of responsibility to provide access doors, if needed to properly service equipment.

1.14 ELECTRICAL WORK IN CONNECTION WITH MECHANICAL CONTRACTS

- A. Comply with Division 26. Any required Division 23 electrical work not specifically specified to be furnished by Division 26 Contractor shall be provided by Division 23 Contractor.
- B. All electrical work performed Division 23 shall comply with Division 26 specification requirements. Install control wiring in conduit.
- C. See Division 26 specifications and electrical connection diagrams for division of labor between Divisions 23 and 26.
- D. Coordinate electrical interface of supplied mechanical equipment with electrical system. Division 26 electrical work for mechanical systems is based on values scheduled on mechanical drawings. Division 23 Contractor is responsible for any costs to modify the contracted electrical work to service equipment with electrical characteristics different than those scheduled.

1.15 MECHANICAL WORK IN CONNECTION WITH OTHER CONTRACTS

- A. Provide mechanical services as required for items furnished by other contractors or vendors as shown on the Drawings. Actual requirements may vary from Drawings. Coordinate with equipment installed. Make final connections only after approval of the other contractor or vendor, in the contractor's or vendor's presence.

1.16 ALTERNATE BIDS

- A. Alternate Bids, IF ANY, are described in relevant sections of the General and Supplemental General Conditions and Division 1 Specification Sections.

1.17 PROJECT RECORD DRAWINGS

- A. Submit under provisions of relevant sections of the General and Supplemental General Conditions and Division 1 Specification Sections.

- B. As the work progresses, legibly record all field changes on a set of project contract drawings, herein after called the “record drawings.”
- C. Record drawings shall accurately show the installed condition of mechanical work.

1.18 PHASING OF THE WORK

- A. Schedule work in accordance with the relevant sections of the General and Supplemental General Conditions and Division 1 Specifications Sections.

1.19 PROJECT CLOSEOUT

- A. Submit under provisions of relevant sections of the General and Supplemental General Conditions and Division 1 Specifications Sections.

PART 2 - PRODUCTS (NOT USED)

PART 3 - EXECUTION (NOT USED)

END OF SECTION 230000

SECTION 230010 – EXISTING CONDITIONS

PART 1 - GENERAL

1.1 SCOPE OF WORK

- A. Procedures for mechanical work in existing building.

1.2 RELATED WORK

- A. Conform to the requirements of Division 1 for cutting and patching. Conform to the requirements of Section 23 00 20 for demolition.
- B. Conduct work to minimize interference with adjacent and occupied building areas.
- C. Cease operations immediately if structure appears to be in danger and notify Owner/Engineer. Do not resume operations until directed.

PART 2 - PRODUCTS

2.1 PATCHING MATERIALS

- A. As specified in individual Sections.

PART 3 - EXECUTION

3.1 PREPARATION

- A. Coordinate mechanical service interruptions with the Owner.
- B. Provide temporary and/or permanent mechanical as shown and/or as required by conditions to maintain existing systems in service during construction. Use hot-tapping valves if required.
- C. Existing Mechanical Systems: Maintain existing mechanical systems in service. Disable systems outside construction area only to make tie-ins or switchovers. Obtain permission from the Owner at least 24 hours before partially or completely disabling mechanical. Minimize duration. Make temporary connections as required to maintain service in areas adjacent to work area.
- D. Drawings are based on casual field observation and existing record documents. Survey the affected areas before submitting bid proposal. Report discrepancies to the Owner/Engineer before disturbing the existing installation.

- E. Field-verify existing conditions as related to interconnection of New Work. Determine exact methods of interface to obtain proper operation.
- F. Coordinate existing and New Work interface prior to beginning any work. Adjust work to suit existing conditions. Some deviations in plan layout vs. actual conditions should be expected.
- G. Provide, erect, and maintain temporary dust screens, safeguards, barricades, signage and similar measures, for protection of the public, Owner, Contractor's employees, and existing construction to remain. Provide protective barriers indicated in the contract drawings.

3.2 EXISTING CONDITIONS

- A. Verify existing conditions in field and determine which affect mechanical work. Secure utilities as required to prevent spills, leakage, etc.
- B. Protect existing work to remain. Do not cut or remove any structural members.
- C. Rework existing services to remain which interfere with new work.

END OF SECTION 230010

SECTION 230020 – MECHANICAL DEMOLITION

PART 1 - GENERAL

1.1 SCOPE OF WORK

- A. Selective mechanical demolition.
- B. Conform to the requirements of Division 01 for cutting and patching.

1.2 PROJECT CONDITIONS

- A. Conduct demolition to minimize interference with adjacent and occupied building areas.
- B. Cease operations immediately if structure appears to be in danger and notify Owner/Engineer. Do not resume operations until directed.

1.3 DEFINITIONS

- A. Remove: Detach items from existing construction and dispose of them off-site unless indicated to be salvaged or reinstalled.
- B. Remove and Salvage: Detach items from existing construction, in a manner to prevent damage, and deliver to Owner ready for reuse.
- C. Remove and Reinstall: Detach items from existing construction, in a manner to prevent damage, prepare for reuse, and reinstall where indicated.
- D. Existing to Remain: Leave existing items that are not to be removed and that are not otherwise indicated to be salvaged or reinstalled.
- E. Dismantle: To remove by disassembling or detaching an item from a surface, using gentle methods and equipment to prevent damage to the item and surfaces; disposing of items unless indicated to be salvaged or reinstalled.

PART 2 - PRODUCTS

2.1 PATCHING MATERIALS

- A. As specified in individual Sections.

PART 3 - EXECUTION

3.1 PREPARATION

- A. Demolition Drawings are based on casual field observation and existing record documents. Survey the affected areas before submitting bid proposal. Report discrepancies to the Owner/Engineer before disturbing the existing installation.
- B. Provide, erect, and maintain temporary dust screens, safeguards, barricades, signage and similar measures, for protection of the public, Owner, Contractor's employees, and existing construction to remain. Provide protective barriers indicated in the contract drawings.
- C. Protect existing materials and existing improvements which are not to be demolished.
- D. Prevent movement of structure; provide temporary bracing and shoring required to ensure safety of existing structure.

3.2 DEMOLITION

- A. Demolish mechanical work as indicated. Secure utilities as required to prevent spills, leakage, etc.
- B. Demolish in an orderly and careful manner. Protect existing work to remain. Do not cut or remove any structural members.
- C. Terminate all demolition work in a neat finished manner.
- D. Conceal or enclose abandoned work within building construction except as specifically noted.
- E. Remove demolished materials from site except where specifically noted otherwise. Do not burn or bury materials on site.
- F. Remove materials as Work progresses. Upon completion of Work, leave areas in clean condition.
- G. Coordinate cutting and patching requirements.

END OF SECTION 230020

SECTION 230513 - COMMON MOTOR REQUIREMENTS FOR HVAC EQUIPMENT

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes general requirements for single-phase and polyphase, general-purpose, horizontal, small and medium, squirrel-cage induction motors for use on ac power systems up to 600 V and installed at equipment manufacturer's factory or shipped separately by equipment manufacturer for field installation.

1.2 COORDINATION

- A. Coordinate features of motors, installed units, and accessory devices to be compatible with the following:
 - 1. Motor controllers.
 - 2. Torque, speed, and horsepower requirements of the load.
 - 3. Ratings and characteristics of supply circuit and required control sequence.
 - 4. Ambient and environmental conditions of installation location.

PART 2 - PRODUCTS

2.1 GENERAL MOTOR REQUIREMENTS

- A. Comply with NEMA MG 1 unless otherwise indicated.
- B. Comply with IEEE 841 for severe-duty motors.

2.2 MOTOR CHARACTERISTICS

- A. Duty: Continuous duty at ambient temperature of 40 deg C and at altitude of 3,300 feet above sea level.
- B. Capacity and Torque Characteristics: Sufficient to start, accelerate, and operate connected loads at designated speeds, at installed altitude and environment, with indicated operating sequence, and without exceeding nameplate ratings or considering service factor.

2.3 POLYPHASE MOTORS

- A. Description: NEMA MG 1, Design B, medium induction motor. .
- B. Efficiency: Energy efficient, complying with NEMA Standard Publication General Specification for Consultants, Industrial and Municipal: NEMA Premium Efficiency Electric Motors (600 Volts or Less).
- C. Service Factor: 1.15.
- D. Multispeed Motors: Separate winding for each speed.

- E. Rotor: Random-wound, squirrel cage.
- F. Bearings: Re-greasable, shielded, antifriction ball bearings suitable for radial and thrust loading.
- G. Temperature Rise: Match insulation rating.
- H. Insulation: Class F.
- I. Code Letter Designation:
 - 1. Motors 15 HP and Larger: NEMA starting Code F or Code G.
 - 2. Motors Smaller than 15 HP: Manufacturer's standard starting characteristic.
- J. Enclosure Material: Cast iron for motor frame sizes 324T and larger; rolled steel for motor frame sizes smaller than 324T.

2.4 POLYPHASE MOTORS WITH ADDITIONAL REQUIREMENTS

- A. Motors Used with Reduced-Voltage and Multispeed Controllers: Match wiring connection requirements for controller with required motor leads. Provide terminals in motor terminal box, suited to control method.
- B. Motors Used with Variable Frequency Controllers: Ratings, characteristics, and features coordinated with and approved by controller manufacturer.
 - 1. Windings: Copper magnet wire with moisture-resistant insulation varnish, designed and tested to resist transient spikes, high frequencies, and short time rise pulses produced by pulse-width modulated inverters.
 - 2. Energy- and Premium-Efficient Motors: Class B temperature rise; Class F insulation.
 - 3. Inverter-Duty Motors: Class F temperature rise; Class H insulation.
 - 4. Thermal Protection: Comply with NEMA MG 1 requirements for thermally protected motors.
- C. Severe-Duty Motors: Comply with IEEE 841, with 1.15 minimum service factor.

2.5 SINGLE-PHASE MOTORS

- A. Motors larger than 1/20 hp shall be one of the following, to suit starting torque and requirements of specific motor application:
 - 1. Permanent-split capacitor.
 - 2. Split phase.
 - 3. Capacitor start, inductor run.
 - 4. Capacitor start, capacitor run.
- B. Multispeed Motors: Variable-torque, permanent-split-capacitor type.
- C. Bearings: Prelubricated, antifriction ball bearings or sleeve bearings suitable for radial and thrust loading.
- D. Motors 1/20 HP and Smaller: Shaded-pole type.

- E. Thermal Protection: Internal protection to automatically open power supply circuit to motor when winding temperature exceeds a safe value calibrated to temperature rating of motor insulation. Thermal-protection device shall automatically reset when motor temperature returns to normal range.

PART 3 - EXECUTION (Not Applicable)

END OF SECTION 230513

SECTION 230517 - SLEEVES AND SLEEVE SEALS FOR HVAC PIPING

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Sleeves.
2. Sleeve-seal systems.
3. Grout.

1.2 ACTION SUBMITTALS

A. Product Data: For each type of product indicated.

PART 2 - PRODUCTS

2.1 SLEEVES

- A. Galvanized-Steel-Pipe Sleeves: ASTM A 53/A 53M, Type E, Grade B, Schedule 40, zinc coated, with plain ends.

2.2 SLEEVE-SEAL SYSTEMS

- A. Description: Modular sealing-element unit, designed for field assembly, for filling annular space between piping and sleeve.
1. Sealing Elements: EPDM-rubber interlocking links shaped to fit surface of pipe. Include type and number required for pipe material and size of pipe.
 2. Pressure Plates: Stainless steel.
 3. Connecting Bolts and Nuts: Stainless steel of length required to secure pressure plates to sealing elements.

2.3 GROUT

- A. Standard: ASTM C 1107/C 1107M, Grade B, post-hardening and volume-adjusting, dry, hydraulic-cement grout.
- B. Characteristics: Nonshrink; recommended for interior and exterior applications.
- C. Design Mix: 5000-psi, 28-day compressive strength.
- D. Packaging: Premixed and factory packaged.

PART 3 - EXECUTION

3.1 SLEEVE INSTALLATION

- A. Install sleeves for piping passing through penetrations in floors, partitions, roofs, and walls.
- B. For sleeves that will have sleeve-seal system installed, select sleeves of size large enough to provide 1-inch annular clear space between piping and concrete slabs and walls.
 - 1. Sleeves are not required for core-drilled holes.
- C. Install sleeves in concrete floors, concrete roof slabs, and concrete walls as new slabs and walls are constructed.
 - 1. Cut sleeves to length for mounting flush with both surfaces.
 - a. Exception: Extend sleeves installed in floors of mechanical equipment areas or other wet areas 2 inches above finished floor level.
 - 2. Using grout, seal the space outside of sleeves in slabs and walls without sleeve-seal system.
- D. Install sleeves for pipes passing through interior partitions.
 - 1. Cut sleeves to length for mounting flush with both surfaces.
 - 2. Install sleeves that are large enough to provide 1/4-inch annular clear space between sleeve and pipe or pipe insulation.
 - 3. Seal annular space between sleeve and piping or piping insulation; use joint sealants appropriate for size, depth, and location of joint. Comply with requirements for sealants specified in Section 079200 "Joint Sealants."
- E. Fire-Barrier Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at pipe penetrations. Seal pipe penetrations with firestop materials. Comply with requirements for firestopping specified in Section 078413 "Penetration Firestopping."

3.2 SLEEVE-SEAL-SYSTEM INSTALLATION

- A. Install sleeve-seal systems in sleeves in exterior concrete walls and slabs-on-grade at service piping entries into building.
- B. Select type, size, and number of sealing elements required for piping material and size and for sleeve ID or hole size. Position piping in center of sleeve. Center piping in penetration, assemble sleeve-seal system components, and install in annular space between piping and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make a watertight seal.

3.3 SLEEVE AND SLEEVE-SEAL SCHEDULE

- A. Use sleeves and sleeve seals for the following piping-penetration applications:
 - 1. Exterior Concrete Walls above Grade:

- a. Galvanized-steel-pipe sleeves.
- 2. Concrete Slabs-on-Grade:
 - a. Galvanized-steel-pipe sleeves with sleeve-seal system.
 - 1) Select sleeve size to allow for 1-inch annular clear space between piping and sleeve for installing sleeve-seal system.
- 3. Concrete Slabs above Grade:
 - a. Galvanized-steel-pipe sleeves.
- 4. Interior Partitions:
 - a. Galvanized-steel-pipe sleeves.

END OF SECTION 230517

SECTION 230518 - ESCUTCHEONS FOR HVAC PIPING

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Escutcheons.
2. Floor plates.

1.2 ACTION SUBMITTALS

A. Product Data: For each type of product indicated.

PART 2 - PRODUCTS

2.1 ESCUTCHEONS

- A. One-Piece, Cast-Brass Type: With rough-brass finish and setscrew fastener.
- B. One-Piece, Deep-Pattern Type: Deep-drawn, box-shaped brass with chrome-plated finish and spring-clip fasteners.

2.2 FLOOR PLATES

- A. One-Piece Floor Plates: Cast-iron flange with holes for fasteners.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install escutcheons for piping penetrations of walls, ceilings, and finished floors.
- B. Install floor plates and escutcheons with ID to closely fit around pipe, tube, and insulation of piping and with OD that completely covers opening.
- C. Install floor plates for piping penetrations of equipment-room floors.

3.2 FIELD QUALITY CONTROL

- A. Replace broken and damaged escutcheons and floor plates using new materials.

END OF SECTION 230518

SECTION 230519 - METERS AND GAGES FOR HVAC PIPING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:

- 1. Thermometers.
- 2. Gages.
- 3. Test plugs.

- B. Related Sections:

- 1. Section 231113 "Hydronic Piping."

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Wiring Diagrams: For power, signal, and control wiring.

1.4 INFORMATIONAL SUBMITTALS

- A. Product Certificates: For each type of meter and gage, from manufacturer.

1.5 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For meters and gages to include in operation and maintenance manuals.

1.6 SPARE PARTS

- A. Provide one spare certified calibrated gauge of each type to be utilized for testing/comparison purposes.

PART 2 - PRODUCTS

2.1 LIGHT-ACTIVATED THERMOMETERS

- A. Direct-Mounted, Light-Activated Thermometers:

- 1. Case: Metal; 7-inch nominal size unless otherwise indicated.
- 2. Scale(s): Deg F and deg C.

3. Case Form: Adjustable angle.
4. Connector: 1-1/4 inches, with ASME B1.1 screw threads.
5. Stem: Aluminum and of length to suit installation.
 - a. Design for Air-Duct Installation: With ventilated shroud.
 - b. Design for Thermowell Installation: Bare stem.
6. Display: Digital.
7. Accuracy: Plus or minus 2 deg F.

2.2 DUCT-THERMOMETER MOUNTING BRACKETS

- A. Description: Flanged bracket with screw holes, for attachment to air duct and made to hold thermometer stem.

2.3 THERMOWELLS

- A. Thermowells:
 1. Standard: ASME B40.200.
 2. Description: Pressure-tight, socket-type fitting made for insertion into piping tee fitting.
 3. Material for Use with Copper Tubing: CNR or CUNI.
 4. Material for Use with Steel Piping: CRES.
 5. Type: Stepped shank unless straight or tapered shank is indicated.
 6. External Threads: NPS 1/2, NPS 3/4, or NPS 1, ASME B1.20.1 pipe threads.
 7. Internal Threads: 1/2, 3/4, and 1 inch, with ASME B1.1 screw threads.
 8. Bore: Diameter required to match thermometer bulb or stem.
 9. Insertion Length: Length required to match thermometer bulb or stem.
 10. Lagging Extension: Include on thermowells for insulated piping and tubing.
 11. Bushings: For converting size of thermowell's internal screw thread to size of thermometer connection.
- B. Heat-Transfer Medium: Mixture of graphite and glycerin.

2.4 PRESSURE GAGES

- A. Direct-Mounted, Metal-Case, Dial-Type Pressure Gages:
 1. Standard: ASME B40.100.
 2. Case: Sealed type(s); cast aluminum or drawn steel; 4-1/2-inch nominal diameter.
 3. Pressure-Element Assembly: Bourdon tube unless otherwise indicated.
 4. Pressure Connection: Brass, with NPS 1/4 or NPS 1/2, ASME B1.20.1 pipe threads and bottom-outlet type unless back-outlet type is indicated.
 5. Movement: Mechanical, with link to pressure element and connection to pointer.
 6. Dial: Nonreflective aluminum with permanently etched scale markings graduated in psi and kPa.
 7. Pointer: Dark-colored metal.
 8. Window: Glass.
 9. Ring: Brass.
 10. Accuracy: Grade A, plus or minus 1 percent of middle half of scale range.

2.5 GAGE ATTACHMENTS

- A. Snubbers: ASME B40.100, brass; with NPS 1/4 or NPS 1/2, ASME B1.20.1 pipe threads and piston-type surge-dampening device. Include extension for use on insulated piping.
- B. Siphons: Loop-shaped section of brass pipe with NPS 1/4 or NPS 1/2 pipe threads.
- C. Valves: Brass or stainless-steel needle, with NPS 1/4 or NPS 1/2, ASME B1.20.1 pipe threads.

2.6 TEST PLUGS

- A. Description: Test-station fitting made for insertion into piping tee fitting.
- B. Body: Brass or stainless steel with core inserts and gasketed and threaded cap. Include extended stem on units to be installed in insulated piping.
- C. Thread Size: NPS 1/4 or NPS 1/2, ASME B1.20.1 pipe thread.
- D. Minimum Pressure and Temperature Rating: 500 psig at 200 deg F.
- E. Core Inserts: EPDM self-sealing rubber.

2.7 TEST-PLUG KITS

- A. Furnish one test-plug kit(s) containing one thermometer(s), one pressure gage and adapter, and carrying case. Thermometer sensing elements, pressure gage, and adapter probes shall be of diameter to fit test plugs and of length to project into piping.
- B. High-Range Thermometer: Small, bimetallic insertion type with 1- to 2-inch- diameter dial and tapered-end sensing element. Dial range shall be at least 0 to 220 deg F.
- C. Pressure Gage: Small, Bourdon-tube insertion type with 2- to 3-inch- diameter dial and probe. Dial range shall be at least 0 to 200 psig.
- D. Carrying Case: Metal or plastic, with formed instrument padding.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install thermowells with socket extending to center of pipe and in vertical position in piping tees.
- B. Install thermowells of sizes required to match thermometer connectors. Include bushings if required to match sizes.
- C. Install thermowells with extension on insulated piping.
- D. Fill thermowells with heat-transfer medium.
- E. Install direct-mounted thermometers in thermowells and adjust vertical and tilted positions.

- F. Install duct-thermometer mounting brackets in walls of ducts. Attach to duct with screws.
- G. Install direct-mounted pressure gages in piping tees with pressure gage located on pipe at the most readable position.
- H. Install valve and snubber in piping for each pressure gage for fluids (except steam).
- I. Install valve and syphon fitting in piping for each pressure gage for steam.
- J. Install test plugs in piping tees.
- K. Install flow indicators in piping systems in accessible positions for easy viewing.
- L. Install connection fittings in accessible locations for attachment to portable indicators.
- M. Install thermometers in the following locations:
 - 1. Inlet and outlet of each hydronic zone.
 - 2. Inlet and outlet of each hydronic coil in air-handling units.
 - 3. Outside-, return-, supply-, and mixed-air ducts.
- N. Install pressure gages in the following locations:
 - 1. Suction and discharge of each pump.

3.2 CONNECTIONS

- A. Install meters and gages adjacent to machines and equipment to allow service and maintenance of meters, gages, machines, and equipment.

3.3 ADJUSTING

- A. After installation, calibrate meters according to manufacturer's written instructions.
- B. Adjust faces of meters and gages to proper angle for best visibility.

3.4 THERMOMETER SCHEDULE

- A. Thermometers at inlet and outlet of each hydronic zone shall be the following:
 - 1. Direct-mounted, light-activated type.
- B. Thermometers at inlet and outlet of each hydronic coil in air-handling units and built-up central systems shall be the following:
 - 1. Direct-mounted, light-activated type.
- C. Thermometers at outside-, return-, supply-, and mixed-air ducts shall be the following:
 - 1. Direct-mounted, light-activated type.
- D. Thermometer stems shall be of length to match thermowell insertion length.

3.5 THERMOMETER SCALE-RANGE SCHEDULE

- A. Scale Range for Heating, Hot-Water Piping: 0 to 250 deg F.
- B. Scale Range for Air Ducts: 0 to 150 deg F.

3.6 PRESSURE-GAGE SCHEDULE

- A. Pressure gages at suction and discharge of each pump shall be the following:
 - 1. Sealed, direct-mounted, metal case.

3.7 PRESSURE-GAGE SCALE-RANGE SCHEDULE

- A. Scale Range for Heating, Hot-Water Piping: 0 to 100 psi.

END OF SECTION 230519

SECTION 230523.12 - BALL VALVES FOR HVAC PIPING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:

- 1. Bronze ball valves.

1.3 DEFINITIONS

- A. CWP: Cold working pressure.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of valve.

1.5 DELIVERY, STORAGE, AND HANDLING

- A. Prepare valves for shipping as follows:

- 1. Protect internal parts against rust and corrosion.
 - 2. Protect threads, flange faces, and weld ends.
 - 3. Set ball valves open to minimize exposure of functional surfaces.

- B. Use the following precautions during storage:

- 1. Maintain valve end protection.
 - 2. Store valves indoors and maintain at higher-than-ambient-dew-point temperature. If outdoor storage is necessary, store valves off the ground in watertight enclosures.

- C. Use sling to handle large valves; rig sling to avoid damage to exposed parts. Do not use operating handles or stems as lifting or rigging points.

PART 2 - PRODUCTS

2.1 GENERAL REQUIREMENTS FOR VALVES

- A. Source Limitations for Valves: Obtain each type of valve from single source from single manufacturer.
- B. ASME Compliance:

1. ASME B1.20.1 for threads for threaded-end valves.
 2. ASME B16.10 and ASME B16.34 for ferrous valve dimensions and design criteria.
 3. ASME B31.9 for building services piping valves.
- C. Bronze valves shall be made with dezincification-resistant materials. Bronze valves made with copper alloy (brass) containing more than 15 percent zinc are not permitted.
- D. Refer to HVAC valve schedule articles for applications of valves.
- E. Valve Pressure-Temperature Ratings: Not less than indicated and as required for system pressures and temperatures.
- F. Valve Sizes: Same as upstream piping unless otherwise indicated.
- G. Valve Actuator Types:
1. Handlever: For quarter-turn valves smaller than NPS 4.
- H. Valves in Insulated Piping:
1. Include 2-inch stem extensions.
 2. Extended operating handle of nonthermal-conductive material, and protective sleeves that allow operation of valves without breaking the vapor seals or disturbing insulation.
 3. Memory stops that are fully adjustable after insulation is applied.
- I. Valve Bypass and Drain Connections: MSS SP-45.
- 2.2 BRONZE BALL VALVES
- A. Two-Piece Bronze Ball Valves with Full Port and Stainless-Steel Trim:
1. Description:
 - a. Standard: MSS SP-110.
 - b. CWP Rating: 600 psig.
 - c. Body Design: Two piece.
 - d. Body Material: Bronze.
 - e. Ends: Threaded.
 - f. Seats: PTFE.
 - g. Stem: Stainless steel.
 - h. Ball: Stainless steel, vented.
 - i. Port: Full.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine valve interior for cleanliness, freedom from foreign matter, and corrosion. Remove special packing materials, such as blocks, used to prevent disc movement during shipping and handling.

- B. Operate valves in positions from fully open to fully closed. Examine guides and seats made accessible by such operations.
- C. Examine threads on valve and mating pipe for form and cleanliness.
- D. Examine mating flange faces for conditions that might cause leakage. Check bolting for proper size, length, and material. Verify that gasket is of proper size, that its material composition is suitable for service, and that it is free from defects and damage.
- E. Do not attempt to repair defective valves; replace with new valves.

3.2 VALVE INSTALLATION

- A. Install valves with unions or flanges at each piece of equipment arranged to allow service, maintenance, and equipment removal without system shutdown.
- B. Locate valves for easy access and provide separate support where necessary.
- C. Install valves in horizontal piping with stem at or above center of pipe.
- D. Install valves in position to allow full stem movement.
- E. Install valve tags. Comply with requirements in Section 230553 "Identification for HVAC Piping and Equipment" for valve tags and schedules.

3.3 GENERAL REQUIREMENTS FOR VALVE APPLICATIONS

- A. If valves with specified CWP ratings are unavailable, the same types of valves with higher CWP ratings may be substituted.
- B. Select valves with the following end connections:
 - 1. For Copper Tubing, NPS 2 and Smaller: Threaded ends.

3.4 HEAT RECOVERY-WATER VALVE SCHEDULE

- A. Pipe NPS 2 and Smaller: Two-piece, full port, bronze with stainless-steel trim.

END OF SECTION 230523.12

SECTION 230523.13 - BUTTERFLY VALVES FOR HVAC PIPING

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. High-performance butterfly valves.

1.2 ACTION SUBMITTALS

- A. Product Data: For each type of valve.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Source Limitations for Valves: Obtain each type of valve from single source from single manufacturer.
- B. ASME Compliance:
 - 1. ASME B16.1 for flanges on iron valves.
 - 2. ASME B16.10 and ASME B16.34 for ferrous valve dimensions and design criteria.
 - 3. ASME B31.1 for power piping valves.
 - 4. ASME B31.9 for building services piping valves.
- C. Valve Pressure-Temperature Ratings: Not less than indicated and as required for system pressures and temperatures.
- D. Valve Sizes: Same as upstream piping unless otherwise indicated.
- E. Valve Actuator Types:
 - 1. Gear Actuator: For valves NPS 8 and larger.
 - 2. Handlever: For valves NPS 6 and smaller.
- F. Valves in Insulated Piping: With 2-inch stem extensions with extended necks.

2.2 HIGH-PERFORMANCE BUTTERFLY VALVES

- A. Single-Flange, High-Performance Butterfly Valves, Class 150:
 - 1. Description:
 - a. Standard: MSS SP-68.
 - b. CWP Rating: 285 psig at 100 deg F.
 - c. Body Design: Lug type; suitable for bidirectional dead-end service at rated pressure without use of downstream flange.
 - d. Body Material: Carbon steel, cast iron, ductile iron, or stainless steel.
 - e. Seat: Reinforced PTFE or metal.
 - f. Stem: Stainless steel; offset from seat plane.
 - g. Disc: Carbon steel.
 - h. Service: Bidirectional.

PART 3 - EXECUTION

3.1 VALVE INSTALLATION

- A. Install valves with unions or flanges at each piece of equipment arranged to allow service, maintenance, and equipment removal without system shutdown.
- B. Locate valves for easy access and provide separate support where necessary.
- C. Install valves in horizontal piping with stem at or above center of pipe.
- D. Install valves in position to allow full stem movement.

3.2 ADJUSTING

- A. Adjust or replace valve packing after piping systems have been tested and put into service but before final adjusting and balancing. Replace valves if persistent leaking occurs.

3.3 HEAT RECOVERY-WATER VALVE SCHEDULE

- A. Pipe NPS 2-1/2 and Larger:
 - 1. High-Performance Butterfly Valves: Single flange, Class 150.

END OF SECTION 230523.13

SECTION 230523.14 - CHECK VALVES FOR HVAC PIPING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:

- 1. Bronze swing check valves.

1.3 DEFINITIONS

- A. CWP: Cold working pressure.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of valve.

1.5 DELIVERY, STORAGE, AND HANDLING

- A. Prepare valves for shipping as follows:

- 1. Protect internal parts against rust and corrosion.
 - 2. Protect threads, flange faces, and ends.
 - 3. Block check valves in either closed or open position.

- B. Use the following precautions during storage:

- 1. Maintain valve end protection.
 - 2. Store valves indoors and maintain at higher than ambient dew point temperature. If outdoor storage is necessary, store valves off the ground in watertight enclosures.

- C. Use sling to handle large valves; rig sling to avoid damage to exposed parts.

PART 2 - PRODUCTS

2.1 GENERAL REQUIREMENTS FOR VALVES

- A. Source Limitations for Valves: Obtain each type of valve from single source from single manufacturer.

- B. ASME Compliance:

- 1. ASME B1.20.1 for threads for threaded-end valves.
 - 2. ASME B31.9 for building services piping valves.

- C. Bronze valves shall be made with dezincification-resistant materials. Bronze valves made with copper alloy (brass) containing more than 15 percent zinc are not permitted.
- D. Valve Pressure-Temperature Ratings: Not less than indicated and as required for system pressures and temperatures.
- E. Valve Sizes: Same as upstream piping unless otherwise indicated.
- F. Valve Bypass and Drain Connections: MSS SP-45.

2.2 BRONZE SWING CHECK VALVES

- A. Class 150, Bronze Swing Check Valves with Bronze Disc:
 - 1. Description:
 - a. Standard: MSS SP-80, Type 3.
 - b. CWP Rating: 300 psig.
 - c. Body Design: Horizontal flow.
 - d. Body Material: ASTM B 62, bronze.
 - e. Ends: Threaded.
 - f. Disc: Bronze.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine valve interior for cleanliness, freedom from foreign matter, and corrosion. Remove special packing materials, such as blocks, used to prevent disc movement during shipping and handling.
- B. Operate valves in positions from fully open to fully closed. Examine guides and seats made accessible by such operations.
- C. Examine mating flange faces for conditions that might cause leakage. Check bolting for proper size, length, and material. Verify that gasket is of proper size, that its material composition is suitable for service, and that it is free from defects and damage.
- D. Do not attempt to repair defective valves; replace with new valves.

3.2 VALVE INSTALLATION

- A. Install valves with unions or flanges at each piece of equipment arranged to allow service, maintenance, and equipment removal without system shutdown.
- B. Locate valves for easy access and provide separate support where necessary.
- C. Install valves in horizontal piping with stem at or above center of pipe.
- D. Install valves in position to allow full stem movement.

E. Install check valves for proper direction of flow and as follows:

1. Swing Check Valves: In horizontal position with hinge pin level.

F. Install valve tags. Comply with requirements for valve tags and schedules in Section 230553 "Identification for HVAC Piping and Equipment."

3.3 ADJUSTING

A. Adjust or replace valve packing after piping systems have been tested and put into service but before final adjusting and balancing. Replace valves if persistent leaking occurs.

3.4 GENERAL REQUIREMENTS FOR VALVE APPLICATIONS

A. If valve applications are not indicated, use the following:

1. Pump-Discharge Check Valves:

a. NPS 2 and Smaller: Bronze swing check valves with bronze disc.

B. Select valves with the following end connections:

1. For Copper Tubing, NPS 2 and Smaller: Threaded ends.

3.5 HEAT RECOVERY-WATER VALVE SCHEDULE

A. Pipe NPS 2 and Smaller:

1. Bronze Valves: May be provided with solder-joint ends instead of threaded ends.

2. Bronze Swing Check Valves: Class 150, bronze disc.

END OF SECTION 230523.14

SECTION 230529 - HANGERS AND SUPPORTS FOR HVAC PIPING AND EQUIPMENT

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Metal pipe hangers and supports.
 - 2. Trapeze pipe hangers.
 - 3. Thermal-hanger shield inserts.
 - 4. Fastener systems.
 - 5. Equipment supports.

1.3 DEFINITIONS

- A. MSS: Manufacturers Standardization Society of the Valve and Fittings Industry Inc.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.

1.5 QUALITY ASSURANCE

- A. Pipe Welding Qualifications: Qualify procedures and operators according to ASME Boiler and Pressure Vessel Code.

PART 2 - PRODUCTS

2.1 METAL PIPE HANGERS AND SUPPORTS

- A. Carbon-Steel Pipe Hangers and Supports:
 - 1. Description: MSS SP-58, Types 1 through 58, factory-fabricated components.
 - 2. Galvanized Metallic Coatings: Pregalvanized or hot dipped.
 - 3. Nonmetallic Coatings: Plastic coating, jacket, or liner.
 - 4. Padded Hangers: Hanger with fiberglass or other pipe insulation pad or cushion to support bearing surface of piping.
 - 5. Hanger Rods: Continuous-thread rod, nuts, and washer made of carbon steel.
- B. Copper Pipe Hangers:
 - 1. Description: MSS SP-58, Types 1 through 58, copper-coated-steel, factory-fabricated components.

2. Hanger Rods: Continuous-thread rod, nuts, and washer made of copper-coated steel.

2.2 TRAPEZE PIPE HANGERS

- A. Description: MSS SP-69, Type 59, shop- or field-fabricated pipe-support assembly made from structural carbon-steel shapes with MSS SP-58 carbon-steel hanger rods, nuts, saddles, and U-bolts.

2.3 THERMAL-HANGER SHIELD INSERTS

- A. Insulation-Insert Material for Cold Piping: ASTM C 552, Type II cellular glass with 100-psig or ASTM C 591, Type VI, Grade 1 polyisocyanurate with 125-psig minimum compressive strength and vapor barrier.
- B. Insulation-Insert Material for Hot Piping: ASTM C 552, Type II cellular glass with 100-psig or ASTM C 591, Type VI, Grade 1 polyisocyanurate with 125-psig minimum compressive strength.
- C. For Trapeze or Clamped Systems: Insert and shield shall cover entire circumference of pipe.
- D. For Clevis or Band Hangers: Insert and shield shall cover lower 180 degrees of pipe.
- E. Insert Length: Extend 2 inches beyond sheet metal shield for piping operating below ambient air temperature.

2.4 FASTENER SYSTEMS

- A. Powder-Actuated Fasteners: Threaded-steel stud, for use in hardened portland cement concrete with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.
- B. Mechanical-Expansion Anchors: Insert-wedge-type, zinc-coated steel anchors, for use in hardened portland cement concrete; with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.

2.5 EQUIPMENT SUPPORTS

- A. Description: Welded, shop- or field-fabricated equipment support made from structural carbon-steel shapes.

2.6 MISCELLANEOUS MATERIALS

- A. Structural Steel: ASTM A 36/A 36M, carbon-steel plates, shapes, and bars; black and galvanized.
- B. Grout: ASTM C 1107, factory-mixed and -packaged, dry, hydraulic-cement, nonshrink and nonmetallic grout; suitable for interior and exterior applications.
 1. Properties: Nonstaining, noncorrosive, and nongaseous.
 2. Design Mix: 5000-psi, 28-day compressive strength.

PART 3 - EXECUTION

3.1 HANGER AND SUPPORT INSTALLATION

- A. Metal Pipe-Hanger Installation: Comply with MSS SP-69 and MSS SP-89. Install hangers, supports, clamps, and attachments as required to properly support piping from the building structure.
- B. Metal Trapeze Pipe-Hanger Installation: Comply with MSS SP-69 and MSS SP-89. Arrange for grouping of parallel runs of horizontal piping, and support together on field-fabricated trapeze pipe hangers.
 - 1. Pipes of Various Sizes: Support together and space trapezes for smallest pipe size or install intermediate supports for smaller diameter pipes as specified for individual pipe hangers.
 - 2. Field fabricate from ASTM A 36/A 36M, carbon-steel shapes selected for loads being supported. Weld steel according to AWS D1.1/D1.1M.
- C. Thermal-Hanger Shield Installation: Install in pipe hanger or shield for insulated piping.
- D. Fastener System Installation:
 - 1. Install powder-actuated fasteners for use in lightweight concrete or concrete slabs less than 4 inches thick in concrete after concrete is placed and completely cured. Use operators that are licensed by powder-actuated tool manufacturer. Install fasteners according to powder-actuated tool manufacturer's operating manual.
 - 2. Install mechanical-expansion anchors in concrete after concrete is placed and completely cured. Install fasteners according to manufacturer's written instructions.
- E. Install hangers and supports complete with necessary attachments, inserts, bolts, rods, nuts, washers, and other accessories.
- F. Equipment Support Installation: Fabricate from welded-structural-steel shapes.
- G. Install hangers and supports to allow controlled thermal movement of piping systems, to permit freedom of movement between pipe anchors, and to facilitate action of expansion joints, expansion loops, expansion bends, and similar units.
- H. Install lateral bracing with pipe hangers and supports to prevent swaying.
- I. Install building attachments within concrete slabs or attach to structural steel.
- J. Load Distribution: Install hangers and supports so that piping live and dead loads and stresses from movement will not be transmitted to connected equipment.
- K. Pipe Slopes: Install hangers and supports to provide indicated pipe slopes and to not exceed maximum pipe deflections allowed by ASME B31.9 for building services piping.
- L. Insulated Piping:
 - 1. Attach clamps and spacers to piping.

- a. Piping Operating above Ambient Air Temperature: Clamp may project through insulation.
 - b. Piping Operating below Ambient Air Temperature: Use thermal-hanger shield insert with clamp sized to match OD of insert.
 - c. Do not exceed pipe stress limits allowed by ASME B31.9 for building services piping.
2. Install MSS SP-58, Type 39, protection saddles if insulation without vapor barrier is indicated. Fill interior voids with insulation that matches adjoining insulation.
 - a. Option: Thermal-hanger shield inserts may be used. Include steel weight-distribution plate for pipe NPS 4 and larger if pipe is installed on rollers.
3. Install MSS SP-58, Type 40, protective shields on cold piping with vapor barrier. Shields shall span an arc of 180 degrees.
 - a. Option: Thermal-hanger shield inserts may be used. Include steel weight-distribution plate for pipe NPS 4 and larger if pipe is installed on rollers.
4. Shield Dimensions for Pipe: Not less than the following:
 - a. NPS 1/4 to NPS 3-1/2: 12 inches long and 0.048 inch thick.
 - b. NPS 4: 12 inches long and 0.06 inch thick.
5. Thermal-Hanger Shields: Install with insulation same thickness as piping insulation.

3.2 EQUIPMENT SUPPORTS

- A. Fabricate structural-steel stands to suspend equipment from structure overhead or to support equipment above floor.
- B. Grouting: Place grout under supports for equipment and make bearing surface smooth.
- C. Provide lateral bracing, to prevent swaying, for equipment supports.

3.3 METAL FABRICATIONS

- A. Cut, drill, and fit miscellaneous metal fabrications for trapeze pipe hangers and equipment supports.
- B. Fit exposed connections together to form hairline joints. Field weld connections that cannot be shop welded because of shipping size limitations.
- C. Field Welding: Comply with AWS D1.1/D1.1M procedures for shielded, metal arc welding; appearance and quality of welds; and methods used in correcting welding work; and with the following:
 1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
 2. Obtain fusion without undercut or overlap.
 3. Remove welding flux immediately.

4. Finish welds at exposed connections so no roughness shows after finishing and so contours of welded surfaces match adjacent contours.

3.4 ADJUSTING

- A. Hanger Adjustments: Adjust hangers to distribute loads equally on attachments and to achieve indicated slope of pipe.
- B. Trim excess length of continuous-thread hanger and support rods to 1-1/2 inches.

3.5 PAINTING

- A. Touchup: Clean field welds and abraded areas of shop paint. Paint exposed areas immediately after erecting hangers and supports. Use same materials as used for shop painting. Comply with SSPC-PA 1 requirements for touching up field-painted surfaces.
 1. Apply paint by brush or spray to provide a minimum dry film thickness of 2.0 mils.
- B. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A 780.

3.6 HANGER AND SUPPORT SCHEDULE

- A. Specific hanger and support requirements are in Sections specifying piping systems and equipment.
- B. Comply with MSS SP-69 for pipe-hanger selections and applications that are not specified in piping system Sections.
- C. Use hangers and supports with galvanized metallic coatings for piping and equipment that will not have field-applied finish.
- D. Use nonmetallic coatings on attachments for electrolytic protection where attachments are in direct contact with copper tubing.
- E. Use carbon-steel pipe hangers and supports and metal trapeze pipe hangers and attachments for general service applications.
- F. Use copper-plated pipe hangers and copper attachments for copper piping and tubing.
- G. Use padded hangers for piping that is subject to scratching.
- H. Use thermal-hanger shield inserts for insulated piping and tubing.
- I. Horizontal-Piping Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 1. Adjustable, Steel Clevis Hangers (MSS Type 1): For suspension of noninsulated or insulated, stationary pipes NPS 1/2 to NPS 30.
 2. Carbon- or Alloy-Steel, Double-Bolt Pipe Clamps (MSS Type 3): For suspension of pipes NPS 3/4 to NPS 36, requiring clamp flexibility and up to 4 inches of insulation.

3. Steel Pipe Clamps (MSS Type 4): For suspension of cold and hot pipes NPS 1/2 to NPS 24 if little or no insulation is required.
 4. Pipe Hangers (MSS Type 5): For suspension of pipes NPS 1/2 to NPS 4, to allow off-center closure for hanger installation before pipe erection.
 5. Adjustable, Swivel Split- or Solid-Ring Hangers (MSS Type 6): For suspension of noninsulated, stationary pipes NPS 3/4 to NPS 8.
 6. Adjustable, Steel Band Hangers (MSS Type 7): For suspension of noninsulated, stationary pipes NPS 1/2 to NPS 8.
 7. Adjustable Band Hangers (MSS Type 9): For suspension of noninsulated, stationary pipes NPS 1/2 to NPS 8.
 8. Adjustable, Swivel-Ring Band Hangers (MSS Type 10): For suspension of noninsulated, stationary pipes NPS 1/2 to NPS 8.
 9. Split Pipe Ring with or without Turnbuckle Hangers (MSS Type 11): For suspension of noninsulated, stationary pipes NPS 3/8 to NPS 8.
 10. Extension Hinged or Two-Bolt Split Pipe Clamps (MSS Type 12): For suspension of noninsulated, stationary pipes NPS 3/8 to NPS 3.
 11. U-Bolts (MSS Type 24): For support of heavy pipes NPS 1/2 to NPS 30.
 12. Clips (MSS Type 26): For support of insulated pipes not subject to expansion or contraction.
 13. Adjustable Pipe Saddle Supports (MSS Type 38): For stanchion-type support for pipes NPS 2-1/2 to NPS 36 if vertical adjustment is required, with steel-pipe base stanchion support and cast-iron floor flange.
 14. Single-Pipe Rolls (MSS Type 41): For suspension of pipes NPS 1 to NPS 30, from two rods if longitudinal movement caused by expansion and contraction might occur.
 15. Adjustable Roller Hangers (MSS Type 43): For suspension of pipes NPS 2-1/2 to NPS 24, from single rod if horizontal movement caused by expansion and contraction might occur.
 16. Complete Pipe Rolls (MSS Type 44): For support of pipes NPS 2 to NPS 42 if longitudinal movement caused by expansion and contraction might occur but vertical adjustment is not necessary.
 17. Pipe Roll and Plate Units (MSS Type 45): For support of pipes NPS 2 to NPS 24 if small horizontal movement caused by expansion and contraction might occur and vertical adjustment is not necessary.
 18. Adjustable Pipe Roll and Base Units (MSS Type 46): For support of pipes NPS 2 to NPS 30 if vertical and lateral adjustment during installation might be required in addition to expansion and contraction.
- J. Vertical-Piping Clamps: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
1. Extension Pipe or Riser Clamps (MSS Type 8): For support of pipe risers NPS 3/4 to NPS 24.
 2. Carbon- or Alloy-Steel Riser Clamps (MSS Type 42): For support of pipe risers NPS 3/4 to NPS 24 if longer ends are required for riser clamps.
- K. Hanger-Rod Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
1. Steel Turnbuckles (MSS Type 13): For adjustment up to 6 inches for heavy loads.
 2. Steel Clevises (MSS Type 14): For 120 to 450 deg F piping installations.
 3. Swivel Turnbuckles (MSS Type 15): For use with MSS Type 11, split pipe rings.

4. Malleable-Iron Sockets (MSS Type 16): For attaching hanger rods to various types of building attachments.
 5. Steel Weldless Eye Nuts (MSS Type 17): For 120 to 450 deg F piping installations.
- L. Building Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
1. Steel or Malleable Concrete Inserts (MSS Type 18): For upper attachment to suspend pipe hangers from concrete ceiling.
 2. Top-Beam C-Clamps (MSS Type 19): For use under roof installations with bar-joist construction, to attach to top flange of structural shape.
 3. Side-Beam or Channel Clamps (MSS Type 20): For attaching to bottom flange of beams, channels, or angles.
 4. Center-Beam Clamps (MSS Type 21): For attaching to center of bottom flange of beams.
 5. C-Clamps (MSS Type 23): For structural shapes.
 6. Top-Beam Clamps (MSS Type 25): For top of beams if hanger rod is required tangent to flange edge.
 7. Side-Beam Clamps (MSS Type 27): For bottom of steel I-beams.
 8. Linked-Steel Clamps with Eye Nuts (MSS Type 29): For attaching to bottom of steel I-beams for heavy loads, with link extensions.
 9. Malleable-Beam Clamps with Extension Pieces (MSS Type 30): For attaching to structural steel.
 10. Welded-Steel Brackets: For support of pipes from below or for suspending from above by using clip and rod. Use one of the following for indicated loads:
 - a. Light (MSS Type 31): 750 lb.
 - b. Medium (MSS Type 32): 1500 lb.
 - c. Heavy (MSS Type 33): 3000 lb.
 11. Side-Beam Brackets (MSS Type 34): For sides of steel or wooden beams.
 12. Plate Lugs (MSS Type 57): For attaching to steel beams if flexibility at beam is required.
 13. Horizontal Travelers (MSS Type 58): For supporting piping systems subject to linear horizontal movement where headroom is limited.
- M. Saddles and Shields: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
1. Steel-Pipe-Covering Protection Saddles (MSS Type 39): To fill interior voids with insulation that matches adjoining insulation.
 2. Protection Shields (MSS Type 40): Of length recommended in writing by manufacturer to prevent crushing insulation.
 3. Thermal-Hanger Shield Inserts: For supporting insulated pipe.
- N. Comply with MSS SP-69 for trapeze pipe-hanger selections and applications that are not specified in piping system Sections.
- O. Use powder-actuated fasteners or mechanical-expansion anchors instead of building attachments where required in concrete construction.

END OF SECTION 230529

SECTION 230548.13 - VIBRATION CONTROLS FOR HVAC

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Elastomeric isolation pads.
 - 2. Elastomeric hangers.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.

PART 2 - PRODUCTS

2.1 ELASTOMERIC ISOLATION PADS

- A. Elastomeric Isolation Pads:
 - 1. Fabrication: Single or multiple layers of sufficient durometer stiffness for uniform loading over pad area.
 - 2. Size: Factory or field cut to match requirements of supported equipment.
 - 3. Pad Material: Oil and water resistant with elastomeric properties.
 - 4. Surface Pattern: Ribbed pattern.
 - 5. Infused nonwoven cotton or synthetic fibers.
 - 6. Load-bearing metal plates adhered to pads.

2.2 ELASTOMERIC HANGERS

- A. Elastomeric Mount in a Steel Frame with Upper and Lower Steel Hanger Rods:
 - 1. Frame: Steel, fabricated with a connection for an upper threaded hanger rod and an opening on the underside to allow for a maximum of 30 degrees of angular lower hanger-rod misalignment without binding or reducing isolation efficiency.
 - 2. Dampening Element: Molded, oil-resistant rubber, neoprene, or other elastomeric material with a projecting bushing for the underside opening preventing steel to steel contact.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine areas and equipment to receive vibration isolation control devices for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine roughing-in of reinforcement and cast-in-place anchors to verify actual locations before installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 VIBRATION CONTROL DEVICE INSTALLATION

- A. Installation of vibration isolators must not cause any change of position of equipment, piping, or ductwork resulting in stresses or misalignment.
- B. Install Elastomeric Isolation Pads under each air handling unit base mounting rail at spacing recommended by pad manufacturer.
- C. Install elastomeric hangers at suspended fan installations.

END OF SECTION 230548.13

SECTION 230553 - IDENTIFICATION FOR HVAC PIPING AND EQUIPMENT

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:

1. Equipment labels.
2. Pipe labels.
3. Duct labels.
4. Stencils.
5. Valve tags.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Equipment Label Schedule: Include a listing of all equipment to be labeled with the proposed content for each label.
- C. Valve numbering scheme.
- D. Valve Schedules: For each piping system to include in maintenance manuals.

PART 2 - PRODUCTS

2.1 EQUIPMENT LABELS

- A. Plastic Labels for Equipment:

1. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/16 inch thick, and having predrilled holes for attachment hardware.
2. Letter Color: White.
3. Background Color: Black.
4. Maximum Temperature: Able to withstand temperatures up to 160 deg F.
5. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.
6. Minimum Letter Size: 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-quarters the size of principal lettering.
7. Fasteners: Stainless-steel rivets.
8. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.

- B. Label Content: Include equipment's Drawing designation or unique equipment.
- C. Equipment Label Schedule: For each item of equipment to be labeled, on 8-1/2-by-11-inch bond paper. Tabulate equipment identification number, and identify Drawing numbers where equipment is indicated (plans, details, and schedules) and the Specification Section number and title where equipment is specified. Equipment schedule shall be included in operation and maintenance data.

2.2 PIPE LABELS

- A. General Requirements for Manufactured Pipe Labels: Preprinted, color-coded, with lettering indicating service, and showing flow direction according to ASME A13.1.
- B. Pretensioned Pipe Labels: Precoiled, semirigid plastic formed to cover full circumference of pipe and to attach to pipe without fasteners or adhesive.
- C. Self-Adhesive Pipe Labels: Printed plastic with contact-type, permanent-adhesive backing.
- D. Pipe Label Contents: Include identification of piping service using same designations or abbreviations as used on Drawings; also include pipe size and an arrow indicating flow direction.
 - 1. Flow-Direction Arrows: Integral with piping system service lettering to accommodate both directions or as separate unit on each pipe label to indicate flow direction.
 - 2. Lettering Size: Size letters according to ASME A13.1 for piping.

2.3 STENCILS

- A. Stencils for Ducts:
 - 1. Lettering Size: Minimum letter height of 1-1/4 inches for viewing distances up to 15 feet and proportionately larger lettering for greater viewing distances.
 - 2. Stencil Paint: Exterior, gloss, acrylic enamel. Paint may be in pressurized spray-can form.
- B. Stencils for Access Panels and Door Labels, Equipment Labels, and Similar Operational Instructions:
 - 1. Lettering Size: Minimum letter height of 1/2 inch for viewing distances up to 72 inches and proportionately larger lettering for greater viewing distances.
 - 2. Stencil Paint: Exterior, gloss, acrylic enamel. Paint may be in pressurized spray-can form.

2.4 VALVE TAGS

- A. Description: Stamped or engraved with 1/4-inch letters for piping system abbreviation and 1/2-inch numbers.
 - 1. Tag Material: Brass, 0.032-inch minimum thickness, and having predrilled or stamped holes for attachment hardware.
 - 2. Fasteners: Brass wire-link chain.
- B. Valve Schedules: For each piping system, on 8-1/2-by-11-inch bond paper. Tabulate valve number, piping system, system abbreviation (as shown on valve tag), location of valve (room or

space), normal-operating position (open, closed, or modulating), and variations for identification. Mark valves for emergency shutoff and similar special uses.

1. Valve-tag schedule shall be included in operation and maintenance data.

PART 3 - EXECUTION

3.1 PREPARATION

- A. Clean piping and equipment surfaces of substances that could impair bond of identification devices, including dirt, oil, grease, release agents, and incompatible primers, paints, and encapsulants.

3.2 GENERAL INSTALLATION REQUIREMENTS

- A. Coordinate installation of identifying devices with completion of covering and painting of surfaces where devices are to be applied.
- B. Coordinate installation of identifying devices with locations of access panels and doors.
- C. Install identifying devices before installing acoustical ceilings and similar concealment.
- D. For concealed valves, dampers, equipment, and devices needing service, provide identification markers visible from floor. Use color dot stickers placed on ceiling grid where valves, dampers, equipment, and devices needing service are installed above. Color scheme to be in accordance with Owner's color-coding standard.

3.3 EQUIPMENT LABEL INSTALLATION

- A. All major HVAC equipment, including air handlers, air terminal units, fans and pumps shall be properly identified with equipment tag stating equipment ID, ratings and date of installation. Permanent labeling shall be in accordance with NCMC 301.6.
- B. Install or permanently fasten labels on each major item of mechanical equipment.
- C. Locate equipment labels where accessible and visible.

3.4 PIPE LABEL INSTALLATION

- A. Pipe Label Locations: Locate pipe labels where piping is exposed or above accessible ceilings in finished spaces; machine rooms; accessible maintenance spaces such as shafts, tunnels, and plenums; and exterior exposed locations as follows:
 1. Near each valve and control device.
 2. Near each branch connection, excluding short takeoffs for fixtures and terminal units. Where flow pattern is not obvious, mark each pipe at branch.
 3. Near penetrations and on both sides of through walls, floors, ceilings, and inaccessible enclosures.
 4. At access doors, manholes, and similar access points that permit view of concealed piping.
 5. Near major equipment items and other points of origination and termination.

6. Spaced at maximum intervals of 50 feet along each run. Reduce intervals to 25 feet in areas of congested piping and equipment.
 7. On piping above removable acoustical ceilings. Omit intermediately spaced labels.
- B. Directional Flow Arrows: Arrows shall be used to indicate direction of flow in pipes, including pipes where flow is allowed in both directions.
- C. Pipe Label Color Schedule:
1. Heating -Water Piping: White letters on a safety-green background.
 2. Refrigerant Piping: White letters on a safety-purple background.

3.5 DUCT LABEL INSTALLATION

- A. Stenciled Duct Label: Stenciled labels shall indicate service and flow direction.
- B. Locate labels near points where ducts enter into and exit from concealed spaces and at maximum intervals of 50 feet in each space where ducts are exposed or concealed by removable ceiling system.

3.6 VALVE-TAG INSTALLATION

- A. Install tags on valves and control devices in piping systems, except check valves, valves within factory-fabricated equipment units, shutoff valves, faucets, convenience and lawn-watering hose connections, and HVAC terminal devices and similar roughing-in connections of end-use fixtures and units. List tagged valves in a valve schedule.
- B. Valve-Tag Application Schedule: Tag valves according to size, shape, and color scheme and with captions similar to those indicated in the following subparagraphs:
1. Valve-Tag Size and Shape:
 - a. Heat Recovery Water: 2 inches, round.
 2. Valve-Tag Colors:
 - a. Heat Recovery Water: Match Existing.

3.7 WARNING-TAG INSTALLATION

- A. Write required message on, and attach warning tags to, equipment and other items where required.

END OF SECTION 230553

SECTION 230593 - TESTING, ADJUSTING, AND BALANCING FOR HVAC

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Testing, Adjusting, and Balancing of Hydronic Piping Systems:
 - a. Constant-flow heat recovery hydronic systems.
2. Testing, adjusting, and balancing of equipment.
 - a. Heat-transfer coils.
3. HVAC-control system verification.

1.2 DEFINITIONS

Retain definition(s) remaining after this Section has been edited.

- A. AABC: Associated Air Balance Council.
- B. NEBB: National Environmental Balancing Bureau.
- C. TAB: Testing, adjusting, and balancing.
- D. TABB: Testing, Adjusting, and Balancing Bureau.
- E. TAB Specialist: An independent entity meeting qualifications to perform TAB work.
- F. TDH: Total dynamic head.

1.3 INFORMATIONAL SUBMITTALS

- A. Qualification Data: Within 30 days of Contractor's Notice to Proceed, submit documentation that the TAB specialist and this Project's TAB team members meet the qualifications specified in "Quality Assurance" Article.
- B. Contract Documents Examination Report: Within 30 days of Contractor's Notice to Proceed, submit the Contract Documents review report, as specified in Part 3.
- C. Strategies and Procedures Plan: Within 30 days of Contractor's Notice to Proceed, submit TAB strategies and step-by-step procedures, as specified in "Preparation" Article.

- D. System Readiness Checklists: Within 30 days of Contractor's Notice to Proceed, submit system readiness checklists, as specified in "Preparation" Article.
- E. Examination Report: Submit a summary report of the examination review required in "Examination" Article.
- F. Certified TAB reports.
- G. Sample report forms.
- H. Instrument calibration reports, to include the following:
 - 1. Instrument type and make.
 - 2. Serial number.
 - 3. Application.
 - 4. Dates of use.
 - 5. Dates of calibration.

1.4 QUALITY ASSURANCE

- A. TAB Specialists Qualifications, Certified by AABC:
 - 1. TAB Field Supervisor: Employee of the TAB specialist and certified by AABC.
 - 2. TAB Technician: Employee of the TAB specialist and certified by AABC.
- B. TAB Specialists Qualifications, Certified by NEBB or TABB:
 - 1. TAB Field Supervisor: Employee of the TAB specialist and certified by NEBB or TABB.
 - 2. TAB Technician: Employee of the TAB specialist and certified by NEBB or TABB.

1.5 FIELD CONDITIONS

- A. Full Owner Occupancy: Owner will occupy the site and existing building during entire TAB period. Cooperate with Owner during TAB operations to minimize conflicts with Owner's operations.

PART 2 - PRODUCTS (Not Applicable)

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine the Contract Documents to become familiar with Project requirements and to discover conditions in systems designs that may preclude proper TAB of systems and equipment.

- B. Examine installed systems for balancing devices, such as test ports, gauge cocks, thermometer wells, flow-control devices, balancing valves and fittings, and manual volume dampers. Verify that locations of these balancing devices are applicable for intended purpose and are accessible.
- C. Examine the approved submittals for HVAC systems and equipment.
- D. Examine design data, including HVAC system descriptions, statements of design assumptions for environmental conditions and systems output, and statements of philosophies and assumptions about HVAC system and equipment controls.
- E. Examine equipment performance data, including pump curves.
 - 1. Relate performance data to Project conditions and requirements, including system effects that can create undesired or unpredicted conditions that cause reduced capacities in all or part of a system.
- F. Examine system and equipment installations and verify that field quality-control testing, cleaning, and adjusting specified in individual Sections have been performed.
- G. Examine test reports specified in individual system and equipment Sections.
- H. Examine HVAC equipment and verify that bearings are greased, belts are aligned and tight, filters are clean, and equipment with functioning controls is ready for operation.
- I. Examine temporary and permanent strainers. Verify that temporary strainer screens used during system cleaning and flushing have been removed and permanent strainer baskets are installed and clean.
- J. Examine control valves for proper installation for their intended function of isolating, throttling, diverting, or mixing fluid flows.
- K. Examine heat-transfer coils for correct piping connections and for clean and straight fins.
- L. Examine system pumps to ensure absence of entrained air in the suction piping.
- M. Examine operating safety interlocks and controls on HVAC equipment.
- N. Report deficiencies discovered before and during performance of TAB procedures. Observe and record system reactions to changes in conditions. Record default set points if different from indicated values.

3.2 PREPARATION

- A. Prepare a TAB plan that includes the following:
 - 1. Equipment and systems to be tested.
 - 2. Strategies and step-by-step procedures for balancing the systems.
 - 3. Instrumentation to be used.
 - 4. Sample forms with specific identification for all equipment.

- B. Perform system-readiness checks of HVAC systems and equipment to verify system readiness for TAB work. Include, at a minimum, the following:

1. Hydronics:

- a. Verify leakage and pressure tests on water distribution systems have been satisfactorily completed.
- b. Piping is complete with terminals installed.
- c. Water treatment is complete.
- d. Systems are flushed, filled, and air purged.
- e. Strainers are pulled and cleaned.
- f. Control valves are functioning in accordance with the sequence of operation.
- g. Shutoff and balance valves have been verified to be 100 percent open.
- h. Pumps are started and proper rotation is verified.
- i. Pump gauge connections are installed directly at pump inlet and outlet flanges or in discharge and suction pipe prior to valves or strainers.
- j. Variable-frequency controllers' startup is complete and safeties are verified.
- k. Suitable access to balancing devices and equipment is provided.

3.3 GENERAL PROCEDURES FOR TESTING AND BALANCING

- A. Perform testing and balancing procedures on each system in accordance with the procedures contained in AABC's "National Standards for Total System Balance" or NEBB's "Procedural Standards for Testing, Adjusting, and Balancing of Environmental Systems" and in this Section.
- B. Mark equipment and balancing devices, including damper-control positions, valve position indicators, and similar controls and devices, with paint or other suitable, permanent identification material to show final settings.
- C. Take and report testing and balancing measurements in inch-pound (IP) and metric (SI) units.

3.4 TESTING, ADJUSTING, AND BALANCING OF HVAC EQUIPMENT

- A. Test, adjust, and balance HVAC equipment indicated on Drawings, including, but not limited to, the following:
1. Motors.
 2. Pumps.
 3. Exhaust Fans Heat Recovery Coils.
 4. Air Handler Heat Recovery Coils.

3.5 GENERAL PROCEDURES FOR HYDRONIC SYSTEMS

- A. Prepare test reports for pumps, coils, and other equipment. Obtain approved submittals and manufacturer-recommended testing procedures. Crosscheck the summation of required coil and equipment flow rates with pump design flow rate.

- B. Prepare schematic diagrams of systems' Record drawings piping layouts.
- C. In addition to requirements in "Preparation" Article, prepare hydronic systems for testing and balancing as follows:
 - 1. Check expansion tank for proper setting.
 - 2. Check highest vent for adequate pressure.
 - 3. Check flow-control valves for proper position.
 - 4. Locate start-stop and disconnect switches, electrical interlocks, and motor controllers.
 - 5. Verify that motor controllers are equipped with properly sized thermal protection.
 - 6. Check that air has been purged from the system.
- D. Measure and record upstream and downstream pressure of each piece of equipment.
- E. Measure and record upstream and downstream pressure of pressure-reducing valves.
- F. Check settings and operation of automatic temperature-control valves, self-contained control valves, and pressure-reducing valves. Record final settings.
 - 1. Check settings and operation of each safety valve. Record settings.

3.6 PROCEDURES FOR CONSTANT-FLOW HYDRONIC SYSTEMS

- A. Adjust pumps to deliver total design flow.
 - 1. Measure total water flow.
 - a. Position valves for full flow through coils.
 - b. Measure flow by main flow meter, if installed.
 - c. If main flow meter is not installed, determine flow by pump TDH or known equipment pressure drop.
 - 2. Measure pump TDH as follows:
 - a. Measure discharge pressure directly at the pump outlet flange or in discharge pipe prior to any valves.
 - b. Measure inlet pressure directly at the pump inlet flange or in suction pipe prior to any valves or strainers.
 - c. Convert pressure to head and correct for differences in gauge heights.
 - d. Verify pump impeller size by measuring the TDH with the discharge valve closed. Note the point on manufacturer's pump curve at zero flow, and verify that the pump has the intended impeller size.
 - e. With valves open, read pump TDH. Adjust pump discharge valve until design water flow is achieved. If excessive throttling is required to achieve desired flow, recommend pump impellers be trimmed to reduce excess throttling.
 - 3. Monitor motor performance during procedures, and do not operate motor in an overloaded condition.
- B. Adjust flow-measuring devices installed in mains and branches to design water flows.

1. Measure flow in main and branch pipes.
 2. Adjust main and branch balance valves for design flow.
 3. Re-measure each main and branch after all have been adjusted.
- C. Adjust flow-measuring devices installed at terminals for each space to design water flows.
1. Measure flow at terminals.
 2. Adjust each terminal to design flow.
 3. Re-measure each terminal after it is adjusted.
 4. Position control valves to bypass the coil, and adjust the bypass valve to maintain design flow.
 5. Perform temperature tests after flows have been balanced.
- D. For systems with pressure-independent valves at terminals:
1. Measure differential pressure and verify that it is within manufacturer's specified range.
 2. Perform temperature tests after flows have been verified.
- E. For systems without pressure-independent valves or flow-measuring devices at terminals:
1. Measure and balance coils by either coil pressure drop or temperature method.
 2. If balanced by coil pressure drop, perform temperature tests after flows have been verified.
- F. Verify final system conditions as follows:
1. Re-measure and confirm that total water flow is within design.
 2. Re-measure final pumps' operating data, TDH, volts, amps, and static profile.
 3. Mark final settings.
- G. Verify that memory stops have been set.

3.7 PROCEDURES FOR MOTORS

- A. Test at final balanced conditions and record the following data:
1. Manufacturer's name, model number, and serial number.
 2. Motor horsepower rating.
 3. Motor rpm.
 4. Phase and hertz.
 5. Nameplate and measured voltage, each phase.
 6. Nameplate and measured amperage, each phase.
 7. Starter size and thermal-protection-element rating.
 8. Service factor and frame size.
- B. Motors Driven by Variable-Frequency Controllers: Test manual bypass of controller to prove proper operation.

3.8 HVAC CONTROLS VERIFICATION

- A. In conjunction with system balancing, perform the following:
 - 1. Verify HVAC control system is operating within the design limitations.
 - 2. Confirm that the sequences of operation are in compliance with Contract Documents.
 - 3. Verify that controllers are calibrated and function as intended.
 - 4. Verify that controller set points are as indicated.
 - 5. Verify the operation of lockout or interlock systems.
 - 6. Verify the operation of valve actuators.
 - 7. Verify that controlled devices are properly installed and connected to correct controller.
 - 8. Verify that controlled devices travel freely and are in position indicated by controller: open, closed, or modulating.
 - 9. Verify location and installation of sensors to ensure that they sense only intended temperature or pressure.
- B. Reporting: Include a summary of verifications performed, remaining deficiencies, and variations from indicated conditions.

3.9 TOLERANCES

- A. Set HVAC system's water flow rates within the following tolerances:
 - 1. Heat Recovery-Water Flow Rate: Plus or minus 5 percent.
- B. Maintaining pressure relationships as designed shall have priority over the tolerances specified above.

3.10 FINAL REPORT

- A. General: Prepare a certified written report; tabulate and divide the report into separate sections for tested systems and balanced systems.
 - 1. Include a certification sheet at the front of the report's binder, signed and sealed by the certified testing and balancing engineer.
 - 2. Include a list of instruments used for procedures, along with proof of calibration.
 - 3. Certify validity and accuracy of field data.
- B. Final Report Contents: In addition to certified field-report data, include the following:
 - 1. Pump curves.
 - 2. Manufacturers' test data.
 - 3. Field test reports prepared by system and equipment installers.
 - 4. Other information relative to equipment performance; do not include Shop Drawings and Product Data.
- C. General Report Data: In addition to form titles and entries, include the following data:
 - 1. Title page.
 - 2. Name and address of the TAB specialist.

3. Project name.
 4. Project location.
 5. Engineer's name and address.
 6. Contractor's name and address.
 7. Report date.
 8. Signature of TAB supervisor who certifies the report.
 9. Table of Contents with the total number of pages defined for each section of the report. Number each page in the report.
 10. Summary of contents, including the following:
 - a. Indicated versus final performance.
 - b. Notable characteristics of systems.
 - c. Description of system operation sequence if it varies from the Contract Documents.
 11. Nomenclature sheets for each item of equipment.
 12. Notes to explain why certain final data in the body of reports vary from indicated values.
 13. Test conditions for pump performance forms, including the following:
 - a. Variable-frequency controller settings for variable-flow hydronic systems.
 - b. Settings for pressure controller(s).
 - c. Other system operating conditions that affect performance.
- D. System Diagrams: Include schematic layouts of hydronic distribution systems. Present each system with single-line diagram and include the following:
1. Water flow rates.
 2. Pipe and valve sizes and locations.
- E. Pump Test Reports: Calculate impeller size by plotting the shutoff head on pump curves, and include the following:
1. Unit Data:
 - a. Unit identification.
 - b. Location.
 - c. Service.
 - d. Make and size.
 - e. Model number and serial number.
 - f. Water flow rate in gpm.
 - g. Water pressure differential in feet of head or psig.
 - h. Required net positive suction head in feet of head or psig.
 - i. Pump speed.
 - j. Impeller diameter in inches.
 - k. Motor make and frame size.
 - l. Motor horsepower and rpm.
 - m. Voltage at each connection.
 - n. Amperage for each phase.
 - o. Full-load amperage and service factor.
 - p. Seal type.

2. Test Data (Indicated and Actual Values):

- a. Static head in feet of head or psig.
- b. Pump shutoff pressure in feet of head or psig.
- c. Actual impeller size in inches.
- d. Full-open flow rate in gpm.
- e. Full-open pressure in feet of head or psig.
- f. Final discharge pressure in feet of head or psig.
- g. Final suction pressure in feet of head or psig.
- h. Final total pressure in feet of head or psig.
- i. Final water flow rate in gpm.
- j. Voltage at each connection.
- k. Amperage for each phase.

F. Instrument Calibration Reports:

1. Report Data:

- a. Instrument type and make.
- b. Serial number.
- c. Application.
- d. Dates of use.
- e. Dates of calibration.

3.11 VERIFICATION OF TAB REPORT

- A. The TAB specialist's test and balance engineer shall conduct the inspection in the presence of Owner.
- B. Owner shall randomly select measurements, documented in the final report, to be rechecked.
- C. If rechecks yield measurements that differ from the measurements documented in the final report by more than the tolerances allowed, the measurements shall be noted as "FAILED."
- D. If recheck measurements find the number of failed measurements noncompliant with requirements indicated, proceed as follows:
 1. TAB specialists shall recheck all measurements and make adjustments. Revise the final report and balancing device settings to include all changes; resubmit the final report and request a second final inspection. All changes shall be tracked to show changes made to previous report.
 2. If the second final inspection also fails, Owner may pursue others Contract options to complete TAB work.
- E. Prepare test and inspection reports.

3.12 ADDITIONAL TESTS

- A. Within 90 days of completing TAB, perform additional TAB to verify that balanced conditions are being maintained throughout and to correct unusual conditions.

END OF SECTION 230593

SECTION 230719 - HVAC PIPING INSULATION

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes insulating the following HVAC piping systems:

1. Heat recovery glycol piping, indoors.
2. Heat recovery glycol piping, outdoors.
3. Makeup water piping, indoors.

1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated. Include thermal conductivity, water-vapor permeance thickness, and jackets (both factory and field applied if any).

1.3 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For qualified Installer.
- B. Field quality-control reports.

1.4 QUALITY ASSURANCE

- A. Installer Qualifications: Skilled mechanics who have successfully completed an apprenticeship program or another craft training program certified by the Department of Labor, Bureau of Apprenticeship and Training.
- B. Surface-Burning Characteristics: For insulation and related materials, as determined by testing identical products according to ASTM E 84, by a testing and inspecting agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing agency.
1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.
 2. Insulation Installed Outdoors: Flame-spread index of 75 or less, and smoke-developed index of 150 or less.

1.5 DELIVERY, STORAGE, AND HANDLING

- A. Packaging: Insulation material containers shall be marked by manufacturer with appropriate ASTM standard designation, type and grade, and maximum use temperature.

1.6 COORDINATION

- A. Coordinate sizes and locations of supports, hangers, and insulation shields specified in Section 230529 "Hangers and Supports for HVAC Piping and Equipment."
- B. Coordinate clearance requirements with piping Installer for piping insulation application. Before preparing piping Shop Drawings, establish and maintain clearance requirements for installation of insulation and field-applied jackets and finishes and for space required for maintenance.
- C. Coordinate installation and testing of heat tracing.

1.7 SCHEDULING

- A. Schedule insulation application after pressure testing systems and, where required, after installing and testing heat tracing. Insulation application may begin on segments that have satisfactory test results.
- B. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

PART 2 - PRODUCTS

2.1 INSULATION MATERIALS

- A. Comply with requirements in "Piping Insulation Schedule, General," "Indoor Piping Insulation Schedule" articles for where insulating materials shall be applied.
- B. Products shall not contain asbestos, lead, mercury, or mercury compounds.
- C. Foam insulation materials shall not use CFC or HCFC blowing agents in the manufacturing process.
- D. Calcium Silicate: Preformed Pipe Sections: Flat-, curved-, and grooved-block sections of noncombustible, inorganic, hydrous calcium silicate with a non-asbestos fibrous reinforcement. Comply with ASTM C533, Type I.
 - 1. Prefabricated Fitting Covers: Comply with ASTM C450 and ASTM C585 for dimensions used in preforming insulation to cover valves, elbows, tees, and flanges.
- E. Mineral-Fiber, Preformed Pipe Insulation:
 - 1. Type I, 850 deg F Materials: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 547, Type I, Grade A, with factory-applied ASJ. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.

2.2 INSULATING CEMENTS

- A. Mineral-Fiber Insulating Cement: Comply with ASTM C 195.
- B. Mineral-Fiber, Hydraulic-Setting Insulating and Finishing Cement: Comply with ASTM C 449.

2.3 ADHESIVES

- A. Materials shall be compatible with insulation materials, jackets, and substrates and for bonding insulation to itself and to surfaces to be insulated unless otherwise indicated.
- B. Calcium Silicate Adhesive: Fibrous, sodium-silicate-based adhesive with a service temperature range of 50 to 800 deg F
- C. Flexible Elastomeric and Polyolefin Adhesive: Comply with MIL-A-24179A, Type II, Class I.
- D. Mineral-Fiber Adhesive: Comply with MIL-A-3316C, Class 2, Grade A.
 - 1. For indoor applications, adhesive shall have a VOC content of 80 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- E. ASJ Adhesive and PVDC Jacket Adhesive: Comply with MIL-A-3316C, Class 2, Grade A for bonding insulation jacket lap seams and joints.
- F. PVC Jacket Adhesive: Compatible with PVC jacket.

2.4 MASTICS

- A. Materials shall be compatible with insulation materials, jackets, and substrates; comply with MIL-PRF-19565C, Type II.
- B. Vapor-Barrier Mastic: Water based; suitable for indoor use on below-ambient services.
 - 1. Water-Vapor Permeance: ASTM E 96/E 96M, Procedure B, 0.013 perm at 43-mil dry film thickness.
 - 2. Service Temperature Range: Minus 20 to plus 180 deg F.
 - 3. Solids Content: ASTM D 1644, 58 percent by volume and 70 percent by weight.
 - 4. Color: White.
- C. Breather Mastic: Water based; suitable for indoor and outdoor use on above-ambient services.
 - 1. Water-Vapor Permeance: ASTM F 1249, 1.8 perms at 0.0625-inch dry film thickness.
 - 2. Service Temperature Range: Minus 20 to plus 180 deg F.
 - 3. Solids Content: 60 percent by volume and 66 percent by weight.
 - 4. Color: White.

2.5 LAGGING ADHESIVES

- A. Description: Comply with MIL-A-3316C, Class I, Grade A and shall be compatible with insulation materials, jackets, and substrates.
 - 1. Fire-resistant, water-based lagging adhesive and coating for use indoors to adhere fire-resistant lagging cloths over pipe insulation.
 - 2. Service Temperature Range: 0 to plus 180 deg F.
 - 3. Color: White.

2.6 SEALANTS

- A. Materials are as recommended by the insulation manufacturer and are compatible with insulation materials, jackets, and substrates.
- B. Joint Sealants:
 - 1. Permanently flexible, elastomeric sealant.
 - 2. Service Temperature Range: Minus 100 to plus 300 deg F.
 - 3. Color: White or gray.
- C. ASJ Flashing Sealants and PVC Jacket Flashing Sealants:
 - 1. Fire- and water-resistant, flexible, elastomeric sealant.
 - 2. Service Temperature Range: Minus 40 to plus 250 deg F.
 - 3. Color: White.

2.7 FACTORY-APPLIED JACKETS

- A. Insulation system schedules indicate factory-applied jackets on various applications. When factory-applied jackets are indicated, comply with the following:
 - 1. ASJ: White, kraft-paper, fiberglass-reinforced scrim with aluminum-foil backing; complying with ASTM C 1136, Type I.

2.8 FIELD-APPLIED CLOTHS

- A. Woven Glass-Fiber Fabric: Comply with MIL-C-20079H, Type I, plain weave, and presized a minimum of 8 oz./sq. yd..

2.9 FIELD-APPLIED JACKETS

- A. Field-applied jackets shall comply with ASTM C 921, Type I, unless otherwise indicated.
- B. PVC Jacket: High-impact-resistant, UV-resistant PVC complying with ASTM D1784, Class 16354-C; thickness as scheduled; roll stock ready for shop or field cutting and forming. Thickness is indicated in field-applied jacket schedules. Color coded based on service.

1. Adhesive: As recommended by jacket material manufacturer.
2. PVC jackets are available in several colors. Colored jackets may be used to replace field painting. UV rays fade colors in exterior applications. Some colors (black, gray, and white) do not fade as quickly as other colors (red, orange, and green). Colored jackets have different emissivity and are not recommended for outdoor use.
3. Factory-fabricated fitting covers to match jacket if available; otherwise, field fabricate.
 - a. Shapes: 45- and 90-degree, short- and long-radius elbows, tees, valves, flanges, unions, reducers, end caps, soil-pipe hubs, traps, mechanical joints, and P-trap and supply covers for lavatories.

C. Aluminum Jacket for Outdoor Application:

1. ASTM B 209, Alloy 3003, 3005, 3105 or 5005, Temper H-14. Sheet and roll stock ready for shop or field sizing.
2. Moisture Barrier for Outdoor Application: 3-mil- thick, heat-bonded polyethylene and kraft paper.
3. Factory-Fabricated Fitting Covers:
 - a. Same material, finish, and thickness as jacket.
 - b. reformed 2-piece or gore, 45- and 90-degree, short- and long-radius elbows.
 - c. Tee covers.
 - d. Flange and union covers.
 - e. End caps.
 - f. Beveled collars.
 - g. Valve covers.
 - h. Field fabricate fitting covers only if factory-fabricated fitting covers are not available.

2.10 TAPES

- A. ASJ Tape: White vapor-retarder tape matching factory-applied jacket with acrylic adhesive, complying with ASTM C 1136.
1. Width: 3 inches.
 2. Thickness: 11.5 mils.
 3. Adhesion: 90 ounces force/inch in width.
 4. Elongation: 2 percent.
 5. Tensile Strength: 40 lbf/inch in width.
 6. ASJ Tape Disks and Squares: Precut disks or squares of ASJ tape.
- B. PVC Tape: White vapor-retarder tape matching field-applied PVC jacket with acrylic adhesive; suitable for indoor and outdoor applications.
1. Width: 2 inches.
 2. Thickness: 6 mils.
 3. Adhesion: 64 ounces force/inch in width.
 4. Elongation: 500 percent.
 5. Tensile Strength: 18 lbf/inch in width.

2.11 SECUREMENTS

A. Bands:

1. Aluminum: ASTM B 209, Alloy 3003, 3005, 3105, or 5005; Temper H-14, 0.020 inch thick, 3/4 inch wide with wing seal or closed seal.
2. Springs: Twin spring set constructed of stainless steel with ends flat and slotted to accept metal bands. Spring size determined by manufacturer for application.

B. Staples: Outward-clinching insulation staples, nominal 3/4-inch-wide, stainless steel or Monel.

C. Wire: 0.062-inch soft-annealed, stainless steel.

PART 3 - EXECUTION

3.1 EXAMINATION

A. Examine substrates and conditions for compliance with requirements for installation tolerances and other conditions affecting performance of insulation application.

1. Verify that systems to be insulated have been tested and are free of defects.
2. Verify that surfaces to be insulated are clean and dry.
3. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

A. Surface Preparation: Clean and dry surfaces to receive insulation. Remove materials that will adversely affect insulation application.

B. Surface Preparation: Clean and prepare surfaces to be insulated. Before insulating, apply a corrosion coating to insulated surfaces as follows:

1. Carbon Steel: Coat carbon steel operating at a service temperature between 32 and 300 deg F with an epoxy coating. Consult coating manufacturer for appropriate coating materials and application methods for operating temperature range.

C. Coordinate insulation installation with the trade installing heat tracing. Comply with requirements for heat tracing that apply to insulation.

3.3 GENERAL INSTALLATION REQUIREMENTS

A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of piping including fittings, valves, and specialties.

B. Install insulation materials, forms, vapor barriers or retarders, jackets, and thicknesses required for each item of pipe system as specified in insulation system schedules.

- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.
- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- E. Install multiple layers of insulation with longitudinal and end seams staggered.
- F. Do not weld brackets, clips, or other attachment devices to piping, fittings, and specialties.
- G. Keep insulation materials dry during application and finishing.
- H. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- I. Install insulation with least number of joints practical.
- J. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
 - 1. Install insulation continuously through hangers and around anchor attachments.
 - 2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends at attachment to structure with vapor-barrier mastic.
 - 3. Install insert materials and install insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.
 - 4. Cover inserts with jacket material matching adjacent pipe insulation. Install shields over jacket, arranged to protect jacket from tear or puncture by hanger, support, and shield.
- K. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- L. Install insulation with factory-applied jackets as follows:
 - 1. Draw jacket tight and smooth.
 - 2. Cover circumferential joints with 3-inch-wide strips, of same material as insulation jacket. Secure strips with adhesive and outward clinching staples along both edges of strip, spaced 4 inches o.c.
 - 3. Overlap jacket longitudinal seams at least 1-1/2 inches. Install insulation with longitudinal seams at bottom of pipe. Clean and dry surface to receive self-sealing lap. Staple laps with outward clinching staples along edge at 2 inches o.c.
 - a. For below-ambient services, apply vapor-barrier mastic over staples.
 - 4. Cover joints and seams with tape, according to insulation material manufacturer's written instructions, to maintain vapor seal.
 - 5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints and at ends adjacent to pipe flanges and fittings.

- M. Cut insulation in a manner to avoid compressing insulation more than 75 percent of its nominal thickness.
- N. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.
- O. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches beyond damaged areas. Adhere, staple, and seal patches similar to butt joints.
- P. For above-ambient services, do not install insulation to the following:
 - 1. Vibration-control devices.
 - 2. Testing agency labels and stamps.
 - 3. Nameplates and data plates.
 - 4. Manholes.
 - 5. Handholes.
 - 6. Cleanouts.

3.4 PENETRATIONS

- A. Insulation Installation at Roof Penetrations: Install insulation continuously through roof penetrations.
 - 1. Seal penetrations with flashing sealant.
 - 2. For applications requiring only indoor insulation, terminate insulation above roof surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
 - 3. Extend jacket of outdoor insulation outside roof flashing at least 2 inches below top of roof flashing.
 - 4. Seal jacket to roof flashing with flashing sealant.
- B. Insulation Installation at Aboveground Exterior Wall Penetrations: Install insulation continuously through wall penetrations.
 - 1. Seal penetrations with flashing sealant.
 - 2. For applications requiring only indoor insulation, terminate insulation inside wall surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
 - 3. Extend jacket of outdoor insulation outside wall flashing and overlap wall flashing at least 2 inches.
 - 4. Seal jacket to wall flashing with flashing sealant.
- C. Insulation Installation at Interior Wall and Partition Penetrations (That Are Not Fire Rated): Install insulation continuously through walls and partitions.
- D. Insulation Installation at Fire-Rated Wall and Partition Penetrations: Install insulation continuously through penetrations of fire-rated walls and partitions.

1. Comply with requirements in Section 078413 "Penetration Firestopping" for firestopping and fire-resistive joint sealers.

E. Insulation Installation at Floor Penetrations:

1. Pipe: Install insulation continuously through floor penetrations.
2. Seal penetrations through fire-rated assemblies. Comply with requirements in Section 078413 "Penetration Firestopping."

3.5 GENERAL PIPE INSULATION INSTALLATION

A. Requirements in this article generally apply to all insulation materials except where more specific requirements are specified in various pipe insulation material installation articles.

B. Insulation Installation on Fittings, Valves, Strainers, Flanges, and Unions:

1. Install insulation over fittings, valves, strainers, flanges, unions, and other specialties with continuous thermal and vapor-retarder integrity unless otherwise indicated.
2. Insulate pipe elbows using preformed fitting insulation or mitered fittings made from same material and density as adjacent pipe insulation. Each piece shall be butted tightly against adjoining piece and bonded with adhesive. Fill joints, seams, voids, and irregular surfaces with insulating cement finished to a smooth, hard, and uniform contour that is uniform with adjoining pipe insulation.
3. Insulate tee fittings with preformed fitting insulation or sectional pipe insulation of same material and thickness as used for adjacent pipe. Cut sectional pipe insulation to fit. Butt each section closely to the next and hold in place with tie wire. Bond pieces with adhesive.
4. Insulate valves using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. For valves, insulate up to and including the bonnets, valve stuffing-box studs, bolts, and nuts. Fill joints, seams, and irregular surfaces with insulating cement.
5. Insulate strainers using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. Fill joints, seams, and irregular surfaces with insulating cement. Insulate strainers so strainer basket flange or plug can be easily removed and replaced without damaging the insulation and jacket. Provide a removable reusable insulation cover. For below-ambient services, provide a design that maintains vapor barrier.
6. Insulate flanges and unions using a section of oversized preformed pipe insulation. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker.
7. Cover segmented insulated surfaces with a layer of finishing cement and coat with a mastic. Install vapor-barrier mastic for below-ambient services and a breather mastic for above-ambient services. Reinforce the mastic with fabric-reinforcing mesh. Trowel the mastic to a smooth and well-shaped contour.
8. For services not specified to receive a field-applied jacket except for flexible elastomeric and polyolefin, install fitted PVC cover over elbows, tees, strainers, valves, flanges, and

- unions. Terminate ends with PVC end caps. Tape PVC covers to adjoining insulation facing using PVC tape.
9. Stencil or label the outside insulation jacket of each union with the word "union." Match size and color of pipe labels.
- C. Insulate instrument connections for thermometers, pressure gages, pressure temperature taps, test connections, flow meters, sensors, switches, and transmitters on insulated pipes. Shape insulation at these connections by tapering it to and around the connection with insulating cement and finish with finishing cement, mastic, and flashing sealant.
- D. Install removable insulation covers at locations indicated. Installation shall conform to the following:
1. Make removable flange and union insulation from sectional pipe insulation of same thickness as that on adjoining pipe. Install same insulation jacket as adjoining pipe insulation.
 2. When flange and union covers are made from sectional pipe insulation, extend insulation from flanges or union long at least two times the insulation thickness over adjacent pipe insulation on each side of flange or union. Secure flange cover in place with stainless-steel or aluminum bands. Select band material compatible with insulation and jacket.
 3. Construct removable valve insulation covers in same manner as for flanges, except divide the two-part section on the vertical center line of valve body.
 4. When covers are made from block insulation, make two halves, each consisting of mitered blocks wired to stainless-steel fabric. Secure this wire frame, with its attached insulation, to flanges with tie wire. Extend insulation at least 2 inches over adjacent pipe insulation on each side of valve. Fill space between flange or union cover and pipe insulation with insulating cement. Finish cover assembly with insulating cement applied in two coats. After first coat is dry, apply and trowel second coat to a smooth finish.
 5. Unless a PVC jacket is indicated in field-applied jacket schedules, finish exposed surfaces with a metal jacket.

3.6 INSTALLATION OF CALCIUM SILICATE INSULATION

A. Insulation Installation on Straight Pipes and Tubes:

1. Secure single-layer insulation with stainless steel bands at 12-inch intervals, and tighten bands without deforming insulation materials.
2. Install two-layer insulation with joints tightly butted and staggered at least 3 inches. Secure inner layer with wire spaced at 12-inch intervals. Secure outer layer with stainless steel bands at 12-inch intervals.
3. Apply a skim coat of mineral-fiber, hydraulic-setting cement to insulation surface. When cement is dry, apply flood coat of lagging adhesive and press on one layer of glass cloth or tape. Overlap edges at least 1 inch. Apply finish coat of lagging adhesive over glass cloth or tape. Thin finish coat to achieve smooth, uniform finish.

B. Insulation Installation on Pipe Flanges:

1. Install prefabricated pipe insulation to outer diameter of pipe flange.
2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.

3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of block insulation of same material and thickness as that of pipe insulation. Where voids are difficult to fill with block insulation, fill the voids with a fibrous insulation material suitable for the specific operating temperature.
4. Finish flange insulation same as pipe insulation.

C. Insulation Installation on Pipe Fittings and Elbows:

1. Install prefabricated sections of same material as that of straight segments of pipe insulation when available. Secure according to manufacturer's written instructions.
2. When prefabricated insulation sections of insulation are not available, install mitered sections of calcium silicate insulation. Secure insulation materials with wire or bands.
3. Finish fittings insulation same as pipe insulation.

D. Insulation Installation on Valves and Pipe Specialties:

1. Install pipe insulation, quads, hex sections, or beveled lag segments, adhered together, of calcium silicate insulation to valve body. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
2. Install insulation to flanges as specified for flange insulation application.
3. Finish valve and specialty insulation same as pipe insulation.

3.7 INSTALLATION OF MINERAL-FIBER INSULATION

A. Insulation Installation on Straight Pipes and Tubes:

1. Secure each layer of preformed pipe insulation to pipe with wire or bands and tighten bands without deforming insulation materials.
2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.
3. For insulation with factory-applied jackets on above-ambient surfaces, secure laps with outward-clinched staples at 6 inches o.c.
4. For insulation with factory-applied jackets on below-ambient surfaces, do not staple longitudinal tabs. Instead, secure tabs with additional adhesive as recommended by insulation material manufacturer and seal with vapor-barrier mastic and flashing sealant.

B. Insulation Installation on Pipe Flanges:

1. Install preformed pipe insulation to outer diameter of pipe flange.
2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with mineral-fiber blanket insulation.
4. Install jacket material with manufacturer's recommended adhesive, overlap seams at least 1 inch, and seal joints with flashing sealant.

C. Insulation Installation on Pipe Fittings and Elbows:

1. Install preformed sections of same material as straight segments of pipe insulation when available.
2. When preformed insulation elbows and fittings are not available, install mitered sections of pipe insulation, to a thickness equal to adjoining pipe insulation. Secure insulation materials with wire or bands.

D. Insulation Installation on Valves and Pipe Specialties:

1. Install preformed sections of same material as straight segments of pipe insulation when available.
2. When preformed sections are not available, install mitered sections of pipe insulation to valve body.
3. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
4. Install insulation to flanges as specified for flange insulation application.

3.8 FIELD-APPLIED JACKET INSTALLATION

- A. Where PVC jackets are indicated and for horizontal applications, install with 1-inch overlap at longitudinal seams and end joints. Seal with manufacturer's recommended adhesive.
1. Apply two continuous beads of adhesive to seams and joints, one bead under lap and the finish bead along seam and joint edge.
- B. Where metal jackets are indicated, install with 2-inch overlap at longitudinal seams and end joints. Overlap longitudinal seams arranged to shed water. Seal end joints with weatherproof sealant recommended by insulation manufacturer. Secure jacket with stainless steel bands 12 inches o.c. and at end joints.

3.9 FINISHES

- A. Pipe Insulation with ASJ, Glass-Cloth, or Other Paintable Jacket Material: Paint jacket with paint system identified below and as specified in Section 099113 "Exterior Painting" and Section 099123 "Interior Painting."
1. Flat Acrylic Finish: Two finish coats over a primer that is compatible with jacket material and finish coat paint. Add fungicidal agent to render fabric mildew proof.
 - a. Finish Coat Material: Interior, flat, latex-emulsion size.
- B. Color: Match existing
- C. Do not field paint aluminum jackets.

3.10 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
- B. Tests and Inspections:

1. Inspect pipe, fittings, strainers, and valves, randomly selected by Architect, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to three locations of straight pipe, three locations of threaded fittings, three locations of welded fittings, two locations of threaded strainers, two locations of welded strainers, three locations of threaded valves, and three locations of flanged valves for each pipe service defined in the "Piping Insulation Schedule, General" Article.
- C. All insulation applications will be considered defective Work if sample inspection reveals noncompliance with requirements.

3.11 PIPING INSULATION SCHEDULE, GENERAL

- A. Acceptable preformed pipe and tubular insulation materials and thicknesses are identified for each piping system and pipe size range. If more than one material is listed for a piping system, selection from materials listed is Contractor's option.
- B. Items Not Insulated: Unless otherwise indicated, do not install insulation on the following:
 1. Underground piping.

3.12 INDOOR PIPING INSULATION SCHEDULE

- A. Heat Recovery Glycol Water, above 40 Deg F: Insulation shall be the following:
 1. Mineral Fiber: 1 inch thick minimum, match existing.
- B. Makeup Water, above 40 Deg F: Insulation shall be the following:
 1. Mineral Fiber: 1 inch thick minimum.

3.13 OUTDOOR PIPING INSULATION SCHEDULE

- A. Heat Recovery Glycol Water, above 40 Deg F: Insulation shall be the following:
 1. Calcium Silicate: 1 inch thick minimum, match existing.

3.14 INDOOR, FIELD-APPLIED JACKET SCHEDULE

- A. Install jacket over insulation material. For insulation with factory-applied jacket, install the field-applied jacket over the factory-applied jacket.
- B. Piping, Exposed:
 1. PVC, Color-Coded by System: 20 mils thick.

3.15 OUTDOOR, FIELD-APPLIED JACKET SCHEDULE

- A. Install jacket over insulation material. For insulation with factory-applied jacket, install the field-applied jacket over the factory-applied jacket.
- B. Piping, Exposed:
 - 1. Aluminum, Corrugated, 0.024 inch thick.

END OF SECTION 230719

SECTION 230900 - BUILDING MANAGEMENT SYSTEM

PART 1 - GENERAL

1.1 SECTION INCLUDES

- A. Building Management System (BMS), utilizing direct digital controls.

1.2 RELATED WORK SPECIFIED ELSEWHERE

- A. Products Supplied but Not Installed Under This Section:

1. Control valves.
2. Flow switches.
3. Wells, sockets and other inline hardware for water sensors (temperature, pressure, flow).
4. Automatic control dampers, where not supplied with equipment.
5. Airflow measuring stations.
6. Terminal unit controllers and actuators, when installed by terminal unit manufacturer.
7. Variable frequency drives. (This does not include VFDs integral to machinery such as chillers or boilers).

- B. Products Installed but Not Supplied Under This Section:

1. None.

- C. Products Not Furnished or Installed but Integrated with the Work of This Section:

1. Smoke detectors (through alarm relay contacts).

- D. Work Required Under Other Divisions Related to This Section:

1. Power wiring to line side of motor starters, disconnects or variable frequency drives.
2. Provision and wiring of smoke detectors and other devices relating to fire alarm system.
3. Campus LAN (Ethernet) connection adjacent to JACE network management controller.

1.3 SYSTEM DESCRIPTION

- A. Scope: Furnish all labor, materials and equipment necessary for a complete and operating Building Management System (BMS), utilizing Direct Digital Controls as shown on the drawings and as described herein. Drawings are diagrammatic only. All controllers furnished in this section must communicate on a peer-to-peer bus over a LonTalk, BACnet, or IP Based open protocol bus. All controllers on the LonTalk bus must be LonMark certified.

1. The intent of this specification is to provide a system that is consistent with BMS systems throughout the owner's facilities running the Niagara 4 Framework.
2. System architecture must fully support a multi-vendor environment and be able to integrate third party systems via existing vendor protocols including, as a minimum, LonTalk, BACnet and MODBUS.
3. System architecture must provide secure Web access using any of the current versions of Microsoft Internet Explorer, Mozilla Firefox, or Google Chrome browsers from any computer on the owner's LAN.
4. All control devices, including configurable and fully programmable controllers, furnished

with this Section must be programmable directly from the Niagara 4 Workbench embedded toolset upon completion of this project. The use of configurable or programmable controllers that require additional software tools must not be acceptable.

5. Any control vendor that must provide additional BMS server software must be unacceptable. Only systems that utilize the Niagara 4 Framework must satisfy the requirements of this section.
6. The BMS server must host all graphic files for the control system. All graphics and navigation schemes for this project must match those that are on the existing campus NiagaraAX or Niagara 4 Framework server.
7. A new laptop computer including engineering/programming software to modify Operating System Server BMS programs and graphics must be included. An IPAD may be requested for monitoring of building operations and graphic access and will be job specific per a request by UNCW if required (Owner's discrepancy)
8. Owner must receive all Administrator level login and passwords for engineering toolset at first training session. The Owner must have full licensing and full access rights for all network management, operating system server, engineering and programming software required for the ongoing maintenance and operation of the BMS. UNCW will be responsible for setting up desired user accounts with necessary access limits per each user's requirements and allowances.
10. OPEN NIC STATEMENTS - All Niagara 4 software licenses must have the following NiCS: "accept.station.in=*"; "accept.station.out=*" and "accept.wb.in=*" and "accept.wb.out=*". All open NIC statements must follow Niagara Open NIC specifications.
11. All JACE hardware licenses and certificates must be stored on local MicroSD memory card employing encrypted "safe boot" technology.
12. All JACE's provided as part of this project must be the appropriate JACE-8000 model licensed with all necessary drivers.
13. Approved Manufacturers: Honeywell, TAC I/A Series, Distech, Trane.
14. Approved Installation Contractors: Engineered Control Solutions, Schneider Electric CMS Controls

1.4 SPECIFICATION NOMENCLATURE

A. Acronyms used in this specification are as follows:

1. Actuator: Control device that opens or closes valve or damper in response to control signal.
2. AI: Analog Input.
3. AO: Analog Output.
4. Analog: Continuously variable state over stated range of values.
5. BMS: Building Management System.
6. DDC: Direct Digital Control.
7. Discrete: Binary or digital state.
8. DI: Discrete Input.
9. DO: Discrete Output.
10. FC: Fail Closed position of control device or actuator. Device moves to closed position on loss of control signal or energy source.
11. FO: Fail open (position of control device or actuator). Device moves to open position on loss of control signal or energy source.
12. GUI: Graphical User Interface.
13. HVAC: Heating, Ventilating and Air Conditioning.
14. IDC: Interoperable Digital Controller.

15. ILC: Interoperable Lon Controller.
16. LAN: Local Area Network.
17. Modulating: Movement of a control device through an entire range of values, proportional to an infinitely variable input value.
18. Motorized: Control device with actuator.
19. NAC: Network Area Controller.
20. NC: Normally closed position of switch after control signal is removed or normally closed position of manually operated valves or dampers.
21. NO: Normally open position of switch after control signal is removed; or the open position of a controlled valve or damper after the control signal is removed; or the usual position of a manually operated valve.
22. OSS: Operating System Server, host for system graphics, alarms, trends, etc.
23. Operator: Same as actuator.
24. PC: Personal Computer.
25. Peer-to-Peer: Mode of communication between controllers in which each device connected to network has equal status and each shares its database values with all other devices connected to network.
26. P: Proportional control; control mode with continuous linear relationship between observed input signal and final controlled output element.
27. PI: Proportional-Integral control, control mode with continuous proportional output plus additional change in output based on both amount and duration of change in controller variable (reset control).
28. PICS: BACnet Product Interoperability Compliance Statement.
29. PID: Proportional-Integral-Derivative control, control mode with continuous correction of final controller output element versus input signal based on proportional error, its time history (reset) and rate at which it's changing (derivative).
30. Point: Analog or discrete instrument with addressable database value.
31. WAN: Wide Area Network.

1.5 SUBMITTALS

- A. Submit under provisions of Section 01 30 00.
- B. Product Data: Manufacturer's data sheets on each product to be used, including:
 1. Preparation instructions and recommendations.
 2. Storage and handling requirements and recommendations.
 3. Installation methods.
- C. Submit documentation of contractor qualifications, including those indicated in "Quality Assurance" if requested by the A-E.
- D. Electronic copies of shop drawings of the entire control system must be submitted and must consist of a complete list of equipment and materials, including manufacturers' catalog data sheets and installation instructions. Submit in printed electronic format. Samples of written Controller Checkout Sheets and Performance Verification Procedures for applications similar in scope must be included for approval.
- E. Shop drawings must also contain complete wiring and schematic diagrams, sequences of operation, control system bus layout and any other details required to demonstrate that the system has been coordinated and will properly function as a system. Terminal identification for all control wiring must be shown on the shop drawings.

- F. Upon completion of the work, provide three (3) complete sets of 'as-built' drawings and other project-specific documentation in 3-ring hard-backed binders and one electronic copy.
- G. Any deviations from these specifications or the work indicated on the drawings must be clearly identified in the Submittals.
- H. All control panels associated with a field device such as air handlers and water systems must have a laminated page copy of the wiring schematic and detail attached to the control cabinet.
- I. A software copy of the controls as-built must be supplied and downloaded to the local system network controller (SNC) in 2 different formats. One PDF format and another in the format (Visio) used to produce and engineer the original document as to allow UNCW to modify the as-builts in future changes, construction, and modifications to the controls system.

1.6 QUALITY ASSURANCE

- A. The Control System Contractor must have a full service DDC office within 50 miles of the job site. This office must be staffed with applications engineers, software engineers and field technicians. The Control System Contractor must be staffed with a minimum of ten (10) Niagara 4 certified software engineers and/or technicians. The Control System Contractor must maintain parts inventory and must have all testing and diagnostic equipment necessary to support this work, as well as staff trained in the use of this equipment.
- B. Single Source Responsibility of Supplier: The Control System Contractor must be responsible for the complete installation and proper operation of the control system. The Control System Contractor must exclusively be in the regular and customary business of design, installation and service of computerized building management systems similar in size and complexity to the system specified. The Control System Contractor must be the manufacturer of the primary DDC system components or must have been the authorized representative for the primary DDC components manufacturer for at least 10 years. All control panels must be assembled by the Control System Contractor in a UL-Certified 508A panel shop. Control panels must be assembled such that all necessary I/O points are pre-wired to terminal blocks. Wire ducts must be installed within the panel as needed to accommodate field wiring.
- C. Equipment and Materials: Equipment and materials must be cataloged products of manufacturers regularly engaged in the production and installation of HVAC control systems. Products must be manufacturer's latest standard design and have been tested and proven in actual use.

1.7 SOFTWARE OWNERSHIP

- A. The Owner must have full ownership and full access rights for all network management, operating system server, engineering and programming software required for the ongoing maintenance and operation of the BMS.

1.8 DELIVERY, STORAGE AND HANDLING

- A. Maintain integrity of shipping cartons for each piece of equipment and control device through shipping, storage and handling as required to prevent equipment damage. Store equipment and materials inside and protected from weather.

1.9 JOB CONDITIONS

- A. Cooperation with Other Trades: Coordinate the Work of this section with that of other sections to ensure that the Work will be carried out in an orderly fashion. It must be this Contractor's responsibility to check the Contract Documents for possible conflicts between his Work and that of other crafts in equipment location, pipe, duct and conduit runs, electrical outlets and fixtures, air diffusers and structural and architectural features.

1.10 SEQUENCING

- A. Ensure that products of this section are supplied to affected trades in time to prevent interruption of construction progress.

PART 2 - PRODUCTS

2.1 GENERAL

- A. The Building Management System (BMS) must be comprised of a network of interoperable, stand-alone digital controllers, a network area controller, graphics and programming and other control devices for a complete system as specified herein.
- B. The installed system must provide secure strong password access to all features, functions and data contained in the overall BMS.

2.2 OPEN, INTEROPERABLE, INTEGRATED ARCHITECTURE

- A. The intent of this specification is to provide a peer-to-peer networked, stand-alone, distributed control system utilizing the LonWorks technology communication protocol in one open, interoperable system.
- B. The supplied computer software must employ object-oriented technology (OOT) for representation of all data and control devices within the system. Physical connection of any BACnet control equipment, such as chillers, must be via Ethernet or IP.
- C. All components and controllers supplied under this contract must be true "peer-to-peer" communicating devices. Components or controllers requiring "polling" by a host to pass data must not be acceptable.
- D. The supplied system must incorporate the ability to access all data using HTML5 enabled browsers without requiring proprietary operator interface and configuration programs or browser plug-ins. An Open Database Connectivity (ODBC) or Structured Query Language (SQL) compliant server database is required for all system database parameter storage. This data must reside on the Operating System Server located in the Facilities Office on the LAN. Systems requiring proprietary database and user interface programs must not be acceptable.
- E. A hierarchical topology is required to assure reasonable system response times and to manage the flow and sharing of data without unduly burdening the customer's internal Intranet network. Systems employing a "flat" single tiered architecture must not be acceptable.
 - 1. Maximum acceptable response time from any alarm occurrence (at the point of origin) to the point of annunciation must not exceed 5 seconds for network connected user interfaces.
 - 2. Maximum acceptable response time from any alarm occurrence (at the point of origin) to the point of annunciation must not exceed 60 seconds for remote or dial-up connected user interfaces.

2.3 BAS SERVER HARDWARE (Provided by Owner)

A. Minimum Computer Configuration (Hardware Independent).

1. Central Server. Owner must provide a dedicated BAS server with configuration that includes the following components as a minimum:
2. Processor: Intel Xeon CPU E5-2640 x64 (or better), compatible with dual- and quad-core processors.
3. Memory: 8 GB or more.
4. Hard Drive: 80 GB minimum, more recommended depending on archiving requirements.
5. Display: Video card and monitor capable of displaying 1024 x 768 pixel resolution or greater.
6. Network Support: Ethernet adapter (10/100 Mb with RJ-45 connector).
7. Connectivity: Full-time high-speed ISP connection recommended for remote site access (i.e. T1, ADSL, cable modem).

B. Standard Client: The thin-client Web Browser BAS GUI must be Microsoft Internet Explorer (10.0 or later) running on Microsoft 7+. No special software must be required to be installed on the PCs used to access the BAS via a web browser.

2.4 SYSTEM NETWORK CONTROLLER (SNC)

- A. These controllers are designed to manage communications between the programmable equipment controllers (PEC), application specific controllers (ASC) and advanced unitary controllers (AUC) which are connected to its communications trunks, manage communications between itself and other system network controllers (SNC) and with any operator workstations (OWS) that are part of the BAS, and perform control and operating strategies for the system based on information from any controller connected to the BAS.
- B. The controllers must be fully programmable to meet the unique requirements of the facility it must control.
- C. The controllers must be capable of peer-to-peer communications with other SNC's and with any OWS connected to the BAS, whether the OWS is directly connected, connected via cellular modem or connected via the Internet.
- D. The communication protocols utilized for peer-to-peer communications between SNC's will be Niagara 4 Fox, BACnet TCP/IP and SNMP. Use of a proprietary communication protocol for peer-to-peer communications between SNC's is not allowed.
- E. The SNC must employ a device count capacity license model that supports expansion capabilities.
- F. The SNC must be enabled to support and must be licensed with the following Open protocol drivers (client and server) by default:
1. BACnet
 2. Lon
 3. MODBUS
 4. SNMP
 5. KNX
- G. The SNC must be capable of executing application control programs to provide:
1. Calendar functions.

2. Scheduling.
 3. Trending.
 4. Alarm monitoring and routing.
 5. Time synchronization.
 6. Integration of LonWorks, BACnet, and MODBUS controller data.
 7. Network management functions for all SNC, PEC and ASC based devices.
- H. The SNC must provide the following hardware features as a minimum:
1. Two 10/100 Mbps Ethernet ports.
 2. Two Isolated RS-485 ports with biasing switches.
 3. 1 GB RAM
 4. 4 GB Flash Total Storage / 2 GB User Storage
 5. Wi-Fi (Client or WAP)
 6. USB Flash Drive
 7. High Speed Field Bus Expansion
 8. -20-60°C Ambient Operating Temperature
 9. Integrated 24 VAC/DC Global Power Supply
 10. MicroSD Memory Card Employing Encrypted Safe Boot Technology
- I. The SNC must support standard Web browser access via the Intranet/Internet. It must support a minimum of 16 simultaneous users.
- J. The SNC must provide alarm recognition, storage, routing, management and analysis to supplement distributed capabilities of equipment or application specific controllers.
- K. The SNC must be able to route any alarm condition to any defined user location whether connected to a local network or remote via cellular modem, or wide-area network.
1. Alarm generation must be selectable for annunciation type and acknowledgement requirements including but not limited to:
 - a. Alarm.
 - b. Return to normal.
 - c. To default.
 2. Alarms must be annunciated in any of the following manners as defined by the user:
 - a. Screen message text.
 - b. Email of complete alarm message to multiple recipients.
 - c. Pagers via paging services that initiate a page on receipt of email message.
 - d. Graphics with flashing alarm object(s).
 3. The following must be recorded by the SNC for each alarm (at a minimum):
 - a. Time and date.
 - b. Equipment (air handler #, access way, etc.).
 - c. Acknowledge time, date, and user who issued acknowledgement.
 4. Alarms classes must be created in the local station to match N4 Supervisor class naming in the following manner with same naming for priority routing and annunciation. (listed in order of priority from highest to lowest)
 - a. Critical Alarms (Priority 1)
 - b. High Priority (Priority 2)
 - c. Space Temp Alarms (Priority 3)
 - d. Generator Alarms (Priority 3) (if required)
 - e. Plumbers Alarms (Priority 3) (if required)
 - f. Mid Priority (Priority 4)

- g. Low Priority (Priority 5)
 - h. Ping Alarms (Priority 6)
 - i. *Back to normal state (Priority 7)*
 - 5. All alarm classes in the local station must be directed to the N4 station recipient for routing. The Supervisors "Supervisor Console" should be added to a Px view accessible via a hyperlink with a filter applied to show only the selected buildings alarms on the appropriate buildings' graphics alarm page.
 - a. Time Stamp
 - b. Source
 - c. Source State
 - d. Alarm State
 - e. Priority
 - f. Alarm Class
 - g. Ack or Clear Action link
- L. Programming software and all controller "Setup Wizards" must be embedded into the SNC.
- M. The SNC must support the following security functions.
 - 1. Module code signing to verify the author of programming tool and confirm that the code has not been altered or corrupted.
 - 2. Role-Based Access Control (RBAC) for managing user roles and permissions.
 - 3. Require users to use strong credentials.
 - 4. Data in Motion and Sensitive Data at Rest be encrypted.
 - 5. LDAP and Kerberos integration of access management.
- N. The SNC must support the following data modeling structures to utilize Search; Hierarchy; Template; and Permission functionality:
 - 1. Metadata: Descriptive tags to define the structure of properties.
 - 2. Tagging: Process to apply metadata to components
 - 3. Tag Dictionary
- O. The SNC must employ template functionality. Templates are a containerized set of configured data tags, graphics, histories, alarms... that are set to be deployed as a unit based upon manufacturer's controller and relationships. All lower level communicating controllers (PEC, AVAV, CVAV, VFD) must have an associated template file for reuse on future project additions.
- P. The SNC point naming must follow a standard as set for a standardized naming convention. This naming standard must be applied to the SNC as well as the BAS Server Supervisor for all points related to setpoints, monitoring points, trending, alarming, and graphics
- Q. The SNC must be provided with a 1 Year Software Maintenance license. Labor to implement not included.

2.5 BUILDING AUTOMATION SYSTEM CONTROLLERS

- A. HVAC control must be accomplished using LonMark based devices. The controller platform must provide options and advanced system functions, programmable and configurable using Niagara 4 Framework, that allow standard and customizable control solutions required in executing the "Sequence of Operation".

1. Programmable Equipment Controllers - a controller designed for more complex sequences of operations such as built up AHU's, central plant operations, electrical monitoring, and control and management for chillers, boilers and generators. The PECs are to allow for the flexibility of custom control programming to meet the needed sequences of operation. PEC's must be selected based upon I/O requirements. Additional I/O may be added via expansion modules.
 - a. All PECs must be application programmable and must at all times maintain their certification. All control sequences within or programmed into the PEC must be stored in non-volatile memory, which is not dependent upon the presence of a battery to be retained.
 - b. The PEC must provide LED indication of communication and controller performance to the technician, without cover removal.
 - c. PEC's must have mixture of I/O including dry contact digital inputs, universal inputs (configurable as 0-10V, 0-10,000 ohm or, 20K NTC), analog outputs (4-20mA), and digital outputs (24 VAC TRIAC or relay).
2. Advanced Variable Air Volume Controller (AVAV) - a controller designed specifically for room-level VAV control - pressure-independent air flow control, pressure dependent damper control, supply and exhaust pressurization/de-pressurization control; temperature, humidity, complex CO₂, occupancy, and emergency control. Equipment includes: VAV terminal unit, VAV terminal unit with reheat, series fan powered terminal unit, parallel fan powered terminal unit, supply and exhaust air volume terminals and constant volume dual-duct terminal unit.
 - a. The AVAV must be application programmable and must at all times maintain their certification. All control sequences within or programmed into the PEC must be stored in non-volatile memory, which is not dependent upon the presence of a battery to be retained.
 - b. The controller must have an internal velocity pressure sensor.
 - c. The AVAV must provide LED indication of communication and controller performance to the technician, without cover removal.
 - d. AVAV's must have mixture of I/O including dry contact digital inputs, universal inputs (configurable as 0-10V, 0-10,000 ohm or, 20K NTC), analog outputs (4-20mA), and digital outputs (24 VAC TRIAC).
 - e. The controller must provide an integrated actuator option.
3. Configurable VAV Controller (CVAV) - the configurable VAV controller platform must be designed specifically for room-level VAV control - pressure-independent air flow control, pressure dependent damper control, supply and exhaust pressurization/de-pressurization control; temperature, humidity, complex CO₂, occupancy, and emergency control. Equipment includes: VAV terminal unit, VAV terminal unit with reheat, series fan powered terminal unit, parallel fan powered terminal unit, supply and exhaust air volume terminals, and constant volume dual-duct terminal unit.
 - a. The CVAV must be application specific configuration and must at all times maintain their certification. All control sequences within or programmed into the CVAV must be stored in non-volatile memory, which is not dependent upon the presence of a battery to be retained.
 - b. The controller must have an internal velocity pressure sensor.
 - c. The CVAV must provide LED indication of communication and controller performance to the technician, without cover removal.
 - d. CVAV's must have mixture of I/O including dry contact digital inputs, universal inputs (configurable as 0-10V, 0-10,000 ohm or, 20K NTC), analog outputs (4-20mA), and digital outputs (24 VAC TRIAC).
 - e. The controller must provide an integrated actuator option.

4. Configurable Constant Volume AHU Controller (CVAHU) - the configurable constant volume AHU controller must be designed specifically for single zone unitary AHU control –temperature, humidity, complex CO₂, occupancy, and emergency control. Equipment includes: unitary air handling units, fan coil units, blower coil units, unit ventilators, and heat pumps.
 - a. The CVAHU controller must be application specific configuration and must at all times maintain their certification. All control sequences within or programmed into the CVAHU controller must be stored in non-volatile memory, which is not dependent upon the presence of a battery to be retained.
 - b. The CVAHU controller must provide LED indication of communication and controller performance to the technician, without cover removal.
 - c. CVAHU controllers must have mixture of I/O including dry contact digital inputs, universal inputs (configurable as 0-10V, 0-10,000 ohm or, 20K NTC), analog outputs (4-20mA), and digital outputs (24 VAC TRIAC).

2.6 OTHER CONTROL SYSTEM HARDWARE

- A. Utility metering devices, (water, electric, and gas) must be non-pulse devices with non-volatile memory communicated directly to a gateway such as SCADA metrics Ethermeter, Onicon D-100, or kW switchgear meters which will be communicated to the building and supervisor Niagara system.
- B. HVAC local non-programmable and non-configurable integration devices, (boilers, VFD's, and utility meters) must use LonMark, BACnet, Modbus, or IP based devices to communicate.
- C. Motorized control dampers that will not be integral to the equipment must be furnished by the Control System Contractor. Control damper frames must be constructed of galvanized steel, formed into channels and welded or riveted. Dampers must be galvanized, with nylon bearings. Blade edge seals must be vinyl. Blade edge and tip seals must be included for all dampers. Blades must be 16-gauge minimum and 6 inches wide maximum and frame must be of welded channel iron. Damper leakage must not exceed 10 CFM per square foot, at 1.5 inches water gauge static pressure.
- D. Control damper actuators must be furnished by the Control System Contractor. Two-position or proportional electric actuators must be direct-mount type sized to provide a minimum of 5 in-lb torque per square foot of damper area. Damper actuators must be spring return type. Operators must be heavy-duty electronic type for positioning automatic dampers in response to a control signal. Motor must be of sufficient size to operate damper positively and smoothly to obtain correct sequence as indicated. All applications requiring proportional operation must utilize truly proportional electric actuators.
- E. Control Valves: Control valves must be 2-way or 3-way pattern as shown and constructed for tight shutoff at the pump shut-off head or steam relief valve pressure. Control valves must operate satisfactorily against system pressures and differentials. Two-position valves must be 'line' size. Proportional control valves must be sized for a maximum pressure drop of 5.0 psi at rated flow (unless otherwise noted or scheduled on the drawings). Valves with sizes up to and including 2 inches (51 mm) must be "screwed" configuration and 2-1/2 inches (63.5 mm) and larger valves must be "flanged" configuration. All control valves, including terminal unit valves, less than 2 inches (51 mm) must be globe valves. Electrically-actuated control valves must include spring return type actuators sized for tight shut-off against system pressures (as specified above) and, when specified, must be furnished with integral switches for indication

of valve position (open-closed). Pneumatic actuators for valves, when utilized, must be sized for tight shut-off against system pressures (as specified above).

- F. Control Valve Actuators: Actuators for VAV terminal unit heating coils must be "drive-open; drive-closed" type. All actuators must have inherent current limiting motor protection. Valve actuators must be 24-volt, electronic type, modulating or two-position as required for the correct operating sequence. Actuators on valves needing 'fail-safe' operation must have spring return to Normal position. Modulating valves must be positive positioning in response to the signal. All valve actuators must be UL listed. Honeywell is basis of design.
- G. All control valves 2-1/2 inches (63.5 mm) or larger must have position indication. All hot water control valves must be Normally-Open arrangement; all chilled water control valves must be Normally-Closed arrangement.
- H. Wall Mount Room Temperature sensors: Each room temperature sensor must provide temperature indication to the digital controller, provide the capability for a software-limited occupant set point adjustment (warmer-cooler slider bar or switch) and limited operation override capability. Room Temperature Sensors must be 20,000-ohm thermistor type with a temperature range of -40 to 140 degrees F (-38 to 60 degrees C). The sensor must be complete with a decorative cover and suitable for mounting over a standard electrical utility box. These devices must have an accuracy of 0.5 degrees F (.024 degrees C) over the entire range.
- I. Duct-mounted and Outside Air Temperature Sensors: 20,000-ohm thermistor temperature sensors with an accuracy of \pm 0.2 degrees C. Outside air sensors must include an integral sun shield. Duct-mounted sensors must have an insertion measuring probe of a length appropriate for the duct size, with a temperature range of -40 to 160 degrees F (-38 to 71 degrees C) The sensor must include a utility box and a gasket to prevent air leakage and vibration noise. For all mixed air and preheat air applications, install bendable averaging duct sensors with a minimum 8 feet (2438 mm) long sensor element. These devices must have accuracy of 0.5 degrees F (.024 degrees C) over the entire range.
- J. Humidity sensors must be thin-film capacitive type sensor with on-board nonvolatile memory, accuracy to plus or minus two percent (2%) at 0 to 90% RH, 12 - 30 VDC input voltage, analog output (0 - 10 VDC or 4 - 20mA output). Operating range must be 0 to 100% RH and 32 to 140 degrees F (0 to 60 degrees C). Sensors must be selected for wall, duct or outdoor type installation as appropriate. Honeywell is basis of design.
- K. Carbon Dioxide Sensors (CO2): Sensors must utilize Non-dispersive infrared technology (N.D.I.R.), repeatable to plus or minus 20 PPM. Sensor range must be 0 - 2000 PPM. Accuracy must be plus or minus five percent (5%) or 75 PPM, whichever is greater. Response must be less than one minute. Input voltage must be 20 to 30 VAC or DC. Output must be 0 - 10 VDC. Sensor must be wall or duct mounted type, as appropriate for the application, housed in a high impact plastic enclosure.
- L. Current Sensitive Switches: Solid state, split core current switch that operates when the current level (sensed by the internal current transformer) exceeds the adjustable trip point. Current switch to include an integral LED for indication of trip condition and a current level below trip set point.
- M. Differential Analog (duct) Static Pressure Transmitters Provide a pressure transmitter with integral capacitance type sensing and solid-state circuitry. Accuracy must be plus or minus 1% of full range; range must be selected for the specific application. Provide zero and span

adjustment capability. Device must have integral static pickup tube.

- N. Differential Air Pressure Switches: Provide SPDT type, UL-approved, and selected for the appropriate operating range where applied. Switches must have adjustable set points and barbed pressure tips.
- O. Water Flow Switches: Provide a SPST type contact switch with bronze paddle blade, sized for the actual pipe size at the location. If installed outdoors, provide a NEMA-4 enclosure. Flow switch must be UL listed.
- P. Temperature Control Panels: Furnish temperature control panels of code gauge steel with locking doors for mounting all devices as shown. All electrical devices within a control panel must be factory wired. Control panel must be assembled by the BMS in a UL-Certified 508A panel shop. A complete set of 'as-built' control drawings (relating to the controls within that panel) must be furnished within each control panel.
- Q. Pipe and Duct Temperature sensing elements: 20,000-ohm thermistor temperature sensors with and accuracy of $\pm 1\%$ accuracy. Their range must be -5 to 250 degrees F (-20 to 121 degrees C). Limited range sensors must be acceptable provided they are capable of sensing the range expected for the point at the specified accuracy. Thermal wells with heat conductive gel must be included.
- R. Low Air Temperature Sensors: Provide SPST type switch, with 15 to 55 degrees F (-9 to 13 degrees C), range, vapor-charged temperature sensor. Honeywell model L482A, or approved equivalent.
- S. Variable Frequency Drives: The variable frequency drive (VFD) must be designed specifically for use in Heating, Ventilation, and Air Conditioning (HVAC) applications in which speed control of the motor can be applied. The VFD, including all factory installed options, must have UL & CSA approval. VFD's must include communications capability with DDC BMS via built-in interface card (MODBUS or BACnet). Honeywell SmartVFD is basis of design.
- T. Relays: Start/stop relay model must provide either momentary or maintained switching action as appropriate for the motor being started. All relays must be plugged in, interchangeable, mounted on a sub base and wired to numbered terminals strips. Relays installed in panels must all be DPDT with indicating lamp. Relays installed outside of controlled devices must be enclosed in a NEMA enclosure suitable for the location. Relays must be labeled with UR symbol. RIB-style relays are acceptable for remote enable/disable.
- U. Emergency Stop Switches: Provide toggle-type switch with normally-closed contact. Switch must be labeled "AIR HANDLER EMERGENCY SHUTOFF, NORMAL - OFF."
- V. Transducers: Differential pressure transducers must be electronic with a 4-20 mA output signal compatible to the Direct Digital Controller. Wetted parts must be stainless steel. Unit must be designed to operate in the pressure ranges involved.
- W. Control Power Transformers: Provide step-down transformers for all DDC controllers and devices as required. Transformers must be sized for the load, but must be sized for 50 watts, minimum. Transformers must be UL listed Class 2 type, for 120 VAC/24 VAC operation.
- X. Line voltage protection: All DDC system control panels that are powered by 120 VAC circuits must be provided with surge protection. This protection is in addition to any internal protection provided by the manufacturer. The protection must meet UL, ULC 1449, IEEE C62.41B. A

grounding conductor, (minimum 12 AWG), must be brought to each control panel.

- Y. Lon Bus Surge Protectors: A Lon Bus Surge Protector, DITEK model # DTK-2MHL24BWB or equivalent must be installed on the lon bus when it leaves and enters a building.
- Z. Ethernet Port Surge Protector: An Ethernet Surge protector must be installed similar to the Honeywell 14507678-004 or comparable.
- AA. Airflow Monitoring Stations: Ebtron Brand airflow monitoring stations must be Lon. Controls Contractor must verify installed duct sizes and airflows before ordering.
- BB. Gas Meters: Onicon brand F-5400 Series Thermal Mass Flow Meter, D-100 display with LonWorks TP/FT-10F Output. Controls Contractor must verify installed pipe size, meter placement sizes and flows before ordering.
- CC. Domestic Water Meters:
 - 1. Building meters: Neptune with Neptune E-Coder register w/ the potted cable.
 - a. 1.5 inches and below must be positive displacement type with matching strainer.
 - b. 2 inches and above must be compound type meter with matching strainer.
 - 2. Irrigation meters: Neptune
 - a. Minimum 2" turbine meter with matching strainer
 - 3. Meter Register: Neptune E-Coder register w/ the potted cable. (The R900i register is NOT compatible, since it does not feature a connection wire.)
 - 4. Meter Gateway: Scadametrix Ethermeter <http://www.scadametrix.com/> The gateway device must directly interrogate the meter register and must calculate and relay the following parameters to the BMS: Totalized Volume, Instantaneous Flowrate
- DD. BTU Meters: Onicon System-10 BTU meter, LonWorks communication, F-3500 Electromagnetic Flow Meter.
- EE. Electric Meter: Digital Electric Meter with Modbus communication (Honeywell / E-Mon Class 3200 Smart Meter With MODBUS RTU communication, basis of design). Unit must display and communicate totalized kWh, voltage, amps, kW.
- FF. Liquid Flow Meters: Onicon F-3500 Electromagnetic Flow Meter, D-100 Display with LonWorks Communication (other Onicon displays allowed with designer approval).

2.7 BAS SERVER & WEB BROWSER GUI - SYSTEM OVERVIEW

- A. The BAS Contractor must provide system software based on server/thin-client architecture, designed around the open standards of web technology. The BAS server must communicate using Ethernet and TCP. Server must be accessed using a web browser over Owner intranet and remotely over the Internet.
- B. The intent of the thin-client architecture is to provide the operator(s) complete access to the BAS system via a web browser. The thin-client web browser Graphical User Interface (GUI) must be browser and operating system agnostic, meaning it will support HTML5 enabled browsers without requiring proprietary operator interface and configuration programs or browser plug-ins. Microsoft, Firefox, and Chrome browsers (current released versions), and Windows as well as non-Windows operating systems.
- C. The BAS server software must support at least the following server platforms (Windows 7, 8.1,

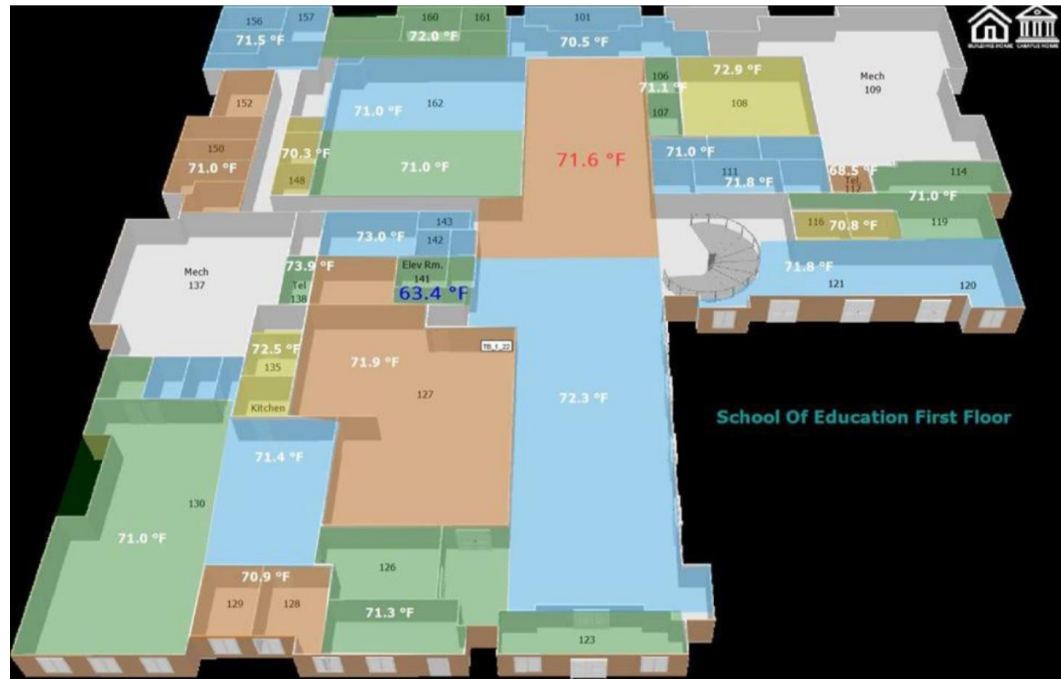
- Server 12). The BAS server software must be developed and tested by the manufacturer of the system stand-alone controllers and network controllers/routers.
- D. The web browser GUI must provide a completely interactive user interface and must provide a HTML5 experience that supports the following features as a minimum:
1. Trending.
 2. Scheduling.
 3. Electrical demand limiting.
 4. Duty Cycling.
 5. Downloading Memory to field devices.
 6. Real time 'live' Graphic Programs.
 7. Tree Navigation.
 8. Parameter change of properties.
 9. Set point adjustments.
 10. Alarm / event information.
 11. Configuration of operators.
 12. Execution of global commands.
 13. Add, delete, and modify graphics and displayed data.
- E. Software Components: All software must be the most current version. All software components of the BAS system software must be provided and installed as part of this project. BAS software components must include:
1. Server Software, Database and Web Browser Graphical User Interface.
 2. 5 Year Software Maintenance license. Labor to implement not included.
 3. Embedded System Configuration Utilities for future modifications to the system and controllers.
 4. Embedded Graphical Programming Tools.
 5. Embedded Direct Digital Control software.
 6. Embedded Application Software.
- F. BAS Server Database: The BAS server software must utilize a Java Database Connectivity (JDBC) compatible database such as: MS SQL 8.0, Oracle 8i or IBM DB2. BAS systems written to Non -Standard and/or Proprietary databases are NOT acceptable.
- G. Thin Client - Web Browser Based: The GUI must be thin client or browser based and must meet the following criteria:
1. Web Browser's for PC's: Only the current released browser (Explorer/Firefox/Chrome) will be required as the GUI and a valid connection to the server network. No installation of any custom software must be required on the operator's GUI workstation/client. Connection must be over an intranet or the Internet.
 2. Secure Socket Layers: Communication between the Web Browser GUI and BAS server must offer encryption using 128-bit encryption technology within Secure Socket Layers (SSL). Communication protocol must be Hyper-Text Transfer Protocol (HTTP).

2.8 WEB BROWSER GRAPHICAL USER INTERFACE

- A. Web Browser Navigation: The Thin Client web browser GUI must provide a comprehensive user interface. Using a collection of web pages, it must be constructed to "feel" like a single application, and provide a complete and intuitive mouse/menu driven operator interface. It must

- be possible to navigate through the system using a web browser to accomplish requirements of this specification. The Web Browser GUI must (as a minimum) provide for navigation, and for display of animated graphics, schedules, alarms/events, live graphic programs, active graphic set point controls, configuration menus for operator access, reports and reporting actions for events.
- B. Login: On launching the web browser and selecting the appropriate domain name or IP address, the operator must be presented with a login page that will require a login name and strong password. Navigation in the system must be dependent on the operator's role-based application control privileges.
 - C. Navigation: Navigation through the GUI must be accomplished by clicking on the appropriate level of a navigation tree (consisting of an expandable and collapsible tree control like Microsoft's Explorer program) and/or by selecting dynamic links to other system graphics. Both the navigation tree and action pane must be displayed simultaneously, enabling the operator to select a specific system or equipment and view the corresponding graphic. The navigation tree must as a minimum provide the following views: Geographic, Network, Groups and Configuration.
 - 1. Geographic View must display a logical geographic hierarchy of the system including: cities, sites, buildings, building systems, floors, equipment and objects.
 - 2. Groups View must display Scheduled Groups and custom reports.
 - 3. Configuration View must display all the configuration categories (Operators, Schedule, Event, Reporting and Roles).
 - D. Action Pane: The Action Pane must provide several functional views for each subsystem specified. A functional view must be accessed by clicking on the corresponding button:
 - 1. Graphics: Using graphical format suitable for display in a web browser, graphics must include aerial building/campus views, color building floor-plans, equipment drawings, active graphic set point controls, web content and other valid HTML elements. The data on each graphic page must automatically refresh.
 - 2. Dashboards: User customizable data using drag and drop HTML5 elements. Must include Web Charts, Gauges, and other custom developed widgets for web browser. User must have ability to save custom dashboards.
 - 3. Search: User must have multiple options for searching data based upon Tags. Associated equipment, real time data, Properties, and Trends must be available in result.
 - 4. Properties: Must include graphic controls and text for the following: Locking or overriding objects, demand strategies, and any other valid data required for setup. Changes made to the properties pages must require the operator to depress an 'accept/cancel' button.
 - 5. Schedules: Must be used to create, modify/edit and view schedules based on the systems hierarchy (using the navigation tree).
 - 6. Alarms: Must be used to view alarm information geographically (using the navigation tree), acknowledge alarms, sort alarms by category, actions and verify reporting actions.
 - 7. Charting: Must be used to display associated trend and historical data, modify colors, date range, axis and scaling. User must have ability to create HTML charts through web browser without utilizing chart builder. User must be able to drag and drop single or multiple data points, including schedules, and apply status colors for analysis.
 - 8. Logic - Live Graphic Programs: Must be used to display 'live' graphic programs of the control algorithm, (micro block programming) for the mechanical/electrical system selected in the navigation tree.

9. Other actions such as Print, Help, Command, and Logout must be available via a drop-down window.
- E. Color Graphics: The Web Browser GUI must make extensive use of color in the graphic pane to communicate information related to set points and comfort. Animated .gifs or .jpg, vector scalable, active set point graphic controls must be used to enhance usability. Graphics tools used to create Web Browser graphics must be non-proprietary and conform to the following basic criteria:
1. Display Size: The GUI workstation software must graphically display in a minimum of 1024 by 768 pixels 24 bit True Color.
 2. General Graphic: General area maps must show locations of controlled buildings in relation to local landmarks.
 3. Color Floor Plans: Floor plan graphics must show heating and cooling zones throughout the buildings in a range of colors, as selected by Owner. Provide a visual display of temperature relative to their respective set points. The colors must be updated dynamically as a zone's actual comfort condition changes.
 4. Mechanical Components: Mechanical system graphics must show the type of mechanical system components serving any zone through the use of a pictorial representation of components. Selected I/O points being controlled or monitored for each piece of equipment must be displayed with the appropriate engineering units. Animation must be used for rotation or moving mechanical components to enhance usability. .
 5. Minimum System Color Graphics: Color graphics must be selected and displayed via a web browser for the following:
 - a. Each piece of equipment monitored or controlled including each terminal unit.
 - b. Each building.
 - c. Each floor and zone controlled.
 6. Display Size : The GUI workstation software must graphically display in a minimum of 1024 by 728 pixels 24 bit True Color.
 7. General Graphic: General area maps must show locations of controlled buildings in relation to local landmarks.
 8. Color Floor Plans: Floor plan graphics must be multi-colored to differentiate between the different zones and areas. Colors selected are based on a neutral palette as to not show a large variance in bright colors but more of a neutral, slightly different tones. Provide a visual display of temperature relative to their respective set points via the use of a color changing font and size that displays the zone temperature. The displayed temperature must change to a red blinking, size 20 font for high space temperature and blue blinking, size 20 font for low space temperature. The colors and font size must be updated as a zone's actual comfort condition changes from a normal range to a high or low out of range measurement.



- F. Hierarchical Schedules: Utilizing the Navigation Tree displayed in the web browser GUI, an operator (with proper access credentials) must be able to define a Normal, Holiday or Override schedule for an individual piece of equipment or room, or choose to apply a hierarchical schedule to the entire system, site or floor area. For example, Independence Day 'Holiday' for every level in the system would be created by clicking at the top of the geographic hierarchy defined in the Navigation Tree. No further operator intervention would be required and every control module in the system with would be automatically downloaded with the 'Independence Day' Holiday. All schedules that affect the system/area/equipment highlighted in the Navigation Tree must be shown in a summary schedule table and graph.
1. Schedules: Schedules must comply with the LonWorks and BACnet standards, (Schedule Object, Calendar Object, Weekly Schedule property and Exception Schedule property) and must allow events to be scheduled based on:
 - a. Types of schedule must be Normal, Holiday or Override.
 - b. A specific date.
 - c. A range of dates.
 - d. Any combination of Month of Year (1-12, any), Week of Month (1-5, last, any), Day of Week (M-Sun, Any).
 - e. Wildcard (example, allow combinations like second Tuesday of every month).
 2. Schedule Categories: The system must allow operators to define and edit scheduling categories (different types of "things" to be scheduled; for example, lighting, HVAC occupancy, etc.). The categories must include: name, description, icon (to display in the hierarchy tree when icon option is selected) and type of value to be scheduled.
 3. Schedule Groups: In addition to hierarchical scheduling, operators must be able to define functional Schedule Groups, comprised of an arbitrary group of areas/rooms/equipment scattered throughout the facility and site. For example, the operator must be able to define an 'individual tenant' group - who may occupy different areas within a building or buildings. Schedules applied to the 'tenant group' must automatically be downloaded to control modules affecting spaces occupied by the 'tenant group'.
 4. Intelligent Scheduling: The control system must be intelligent enough to automatically turn

- on any supporting equipment needed to control the environment in an occupied space. If the operator schedules an individual room in a VAV system for occupancy, for example, the control logic must automatically turn on the VAV air handling unit, chiller, boiler and/or any other equipment required to maintain the specified comfort and environmental conditions within the room.
5. Partial Day Exceptions: Schedule events must be able to accommodate a time range specified by the operator (ex: board meeting from 6 pm to 9 pm overrides Normal schedule for conference room).
 6. Schedule Summary Graph: The schedule summary graph must clearly show Normal versus Holiday versus Override Schedules and the net operating schedule that results from all contributing schedules. Note: In case of priority conflict between schedules at the different geographic hierarchy, the schedule for the more detailed geographic level must apply.
- G. Alarms: Alarms associated with a specific system, area, or equipment selected in the Navigation Tree, must be displayed in the Action Pane by selecting an 'Alarms' view. Alarms, and reporting actions must have the following capabilities:
1. Alarms View: Each Alarm must display an Alarms Category (using a different icon for each alarm category), date/time of occurrence, current status, alarm report and a bold URL link to the associated graphic for the selected system, area or equipment. The URL link must indicate the system location, address and other pertinent information. An operator must easily be able to sort events, edit event templates and categories, acknowledge or force a return to normal in the Events View as specified in this section.
 2. Alarm Categories: The operator must be able to create, edit or delete alarm categories such as HVAC, Maintenance, Fire, or Generator. An icon must be associated with each alarm category, enabling the operator to easily sort through multiple events displayed.
 3. Alarm Templates: Alarm template must define different types of alarms and their associated properties. As a minimum, properties must include a reference name, verbose description, severity of alarm, acknowledgement requirements, and high/low limit and out of range information.
 4. Alarm Areas: Alarm Areas enable an operator to assign specific Alarm Categories to specific Alarm Reporting Actions. For example, it must be possible for an operator to assign all HVAC Maintenance Alarm on the 1st floor of a building to email the technician responsible for maintenance. The Navigation Tree must be used to setup Alarm Areas in the Graphic Pane.
 5. Alarm Time/Date Stamp: All events must be generated at the DDC control module level and comprise the Time/Date Stamp using the standalone control module time and date.
 6. Alarm Configuration: Operators must be able to define the type of Alarm generated per object. A 'network' view of the Navigation Tree must expose all objects and their respective Alarm Configuration. Configuration must include assignment of Alarm, type of Acknowledgement and notification for return to normal or fault status.
 7. Alarm Summary Counter: The view of Alarm in the Graphic Pane must provide a numeric counter, indicating how many Alarms are active (in alarm), require acknowledgement and total number of Alarms in the BAS Server database.
 8. Alarm Auto-Deletion: Alarms that are acknowledged and closed must be auto-deleted from the database and archived to a text file after an operator defined period.
 9. Alarm Reporting Actions: Alarm Reporting Actions specified must be automatically launched (under certain conditions) after an Alarm is received by the BAS server software. Operators must be able to easily define these Reporting Actions using the Navigation Tree and Graphic Pane through the web browser GUI. Reporting Actions must be as follows:
 - a. Print: Alarm information must be printed to the BAS server's PC or a networked

- printer.
 - b. Email: Email must be sent via any POP3-compatible e-mail server (most Internet Service Providers use POP3). Email messages may be copied to several email accounts. Note: Email reporting action must also be used to support alphanumeric paging services, where email servers support pagers.
 - c. File Write: The ASCII File write reporting action must enable the operator to append operator defined alarm information to any alarm through a text file. The alarm information that is written to the file must be completely definable by the operator. The operator may enter text or attach other data point information (such as AHU discharge temperature and fan condition upon a high room temperature alarm).
 - d. Write Property: The write property reporting action updates a property value in a hardware module.
 - e. SNMP: The Simple Network Management Protocol (SNMP) reporting action sends an SNMP trap to a network in response to receiving an alarm.
 - f. Run External Program: The Run External Program reporting action launches specified program in response to an event.
- H. Trends: As system is engineered, all points must be enabled to trend. Trends must both be displayed and user configurable through the Web Browser GUI. Trends must comprise analog, digital or calculated points simultaneously. A trend log's properties must be editable using the Navigation Tree and Graphic Pane.
- 1. Viewing Trends: The operator must have the ability to view trends by using the Navigation Tree and selecting a Trends button in the Graphic Pane. The system must allow y- and x-axis maximum ranges to be specified and must be able to simultaneously graphically display multiple trends per graph.
 - 2. Local Trends: Trend data must be collected locally by Multi-Equipment/Single Equipment general-purpose controllers, and periodically uploaded to the BAS server if historical trending is enabled for the object. Trend data, including run time hours and start time date must be retained in non-volatile module memory. Systems that rely on a gateway/router to run trends are NOT acceptable.
 - 3. Resolution. Sample intervals must be as small as one second. Each trended point will have the ability to be trended at a different trend interval. When multiple points are selected for displays that have different trend intervals, the system will automatically scale the axis.
 - 4. Dynamic Update. Trends must be able to dynamically update at operator-defined intervals.
 - 5. Zoom/Pan. It must be possible to zoom-in on a particular section of a trend for more detailed examination and 'pan through' historical data by simply scrolling the mouse.
 - 6. Numeric Value Display. It must be possible to pick any sample on a trend and have the numerical value displayed.
 - 7. Copy/Paste. The operator must have the ability to pan through a historical trend and copy the data viewed to the clipboard using standard keystrokes (i.e. CTRL+C, CTRL+V).
- I. Security Access: Systems that Security access from the web browser GUI to BAS server must require a Login Name and Strong Password. Access to different areas of the BAS system must be defined in terms of Role-Based Access Control privileges as specified:
- 1. Roles: Roles must reflect the actual roles of different types of operators. Each role must comprise a set of 'easily understood English language' privileges. Roles must be defined in terms of View, Edit and Function Privileges.
 - a. View Privileges must comprise: Navigation, Network, and Configuration Trees, Operators, Roles and Privileges, Alarm/Event Template and Reporting Action.

- b. Edit Privileges must comprise: Set point, Tuning and Logic, Manual Override, and Point Assignment Parameters.
- c. Function Privileges must comprise: Alarm/Event Acknowledgement, Control Module Memory Download, Upload, Schedules, Schedule Groups, Manual Commands, Print and Alarm/Event Maintenance.
- 2. Geographic Assignment of Roles: Roles must be geographically assigned using a similar expandable/collapsible navigation tree. For example, it must be possible to assign two HVAC Technicians with similar competencies (and the same operator defined HVAC Role) to different areas of the system.

2.9 GRAPHICAL PROGRAMMING

- A. The system software must include a Graphic Programming Language (GPL) for all DDC control algorithms resident in all control modules. Any system that does not use a drag and drop method of graphical icon programming must not be accepted. All systems must use a GPL method used to create a sequence of operations by assembling graphic microblocks that represent each of the commands or functions necessary to complete a control sequence. Microblocks represent common logical control devices used in conventional control systems, such as relays, switches, high signal selectors etc., in addition to the more complex DDC and energy management strategies such as PID loops and optimum start. Each microblock must be interactive and contain the programming necessary to execute the function of the device it represents.
- B. Graphic programming must be performed while on screen and using a mouse; each microblock must be selected from a microblock library and assembled with other microblocks necessary to complete the specified sequence. Microblocks are then interconnected on screen using graphic "wires," each forming a logical connection. Once assembled, each logical grouping of microblocks and their interconnecting wires then forms a graphic function block which may be used to control any piece of equipment with a similar point configuration and sequence of operation.
- C. Graphic Sequence: The clarity of the graphic sequence must be such that the operator has the ability to verify that system programming meets the specifications, without having to learn or interpret a manufacturer's unique programming language. The graphic programming must be self-documenting and provide the operator with an understandable and exact representation of each sequence of operation.
- D. GPL Capabilities: The following is a minimum definition of the capabilities of the Graphic Programming software:
 - 1. Function Block (FB): Must be a collection of points, microblocks and wires which have been connected together for the specific purpose of controlling a piece of HVAC equipment or a single mechanical system.
 - 2. Logical I/O: Input/Output points must interface with the control modules in order to read various signals and/or values or to transmit signal or values to controlled devices.
 - 3. Microblocks: Must be software devices that are represented graphically and may be connected together to perform a specified sequence. A library of microblocks must be submitted with the control contractors bid.
 - 4. Wires: Must be Graphical elements used to form logical connections between microblocks and between logical I/O.
 - 5. Reference Labels: Labels must be similar to wires in that they are used to form logical connections between two points. Labels must form a connection by reference instead of a

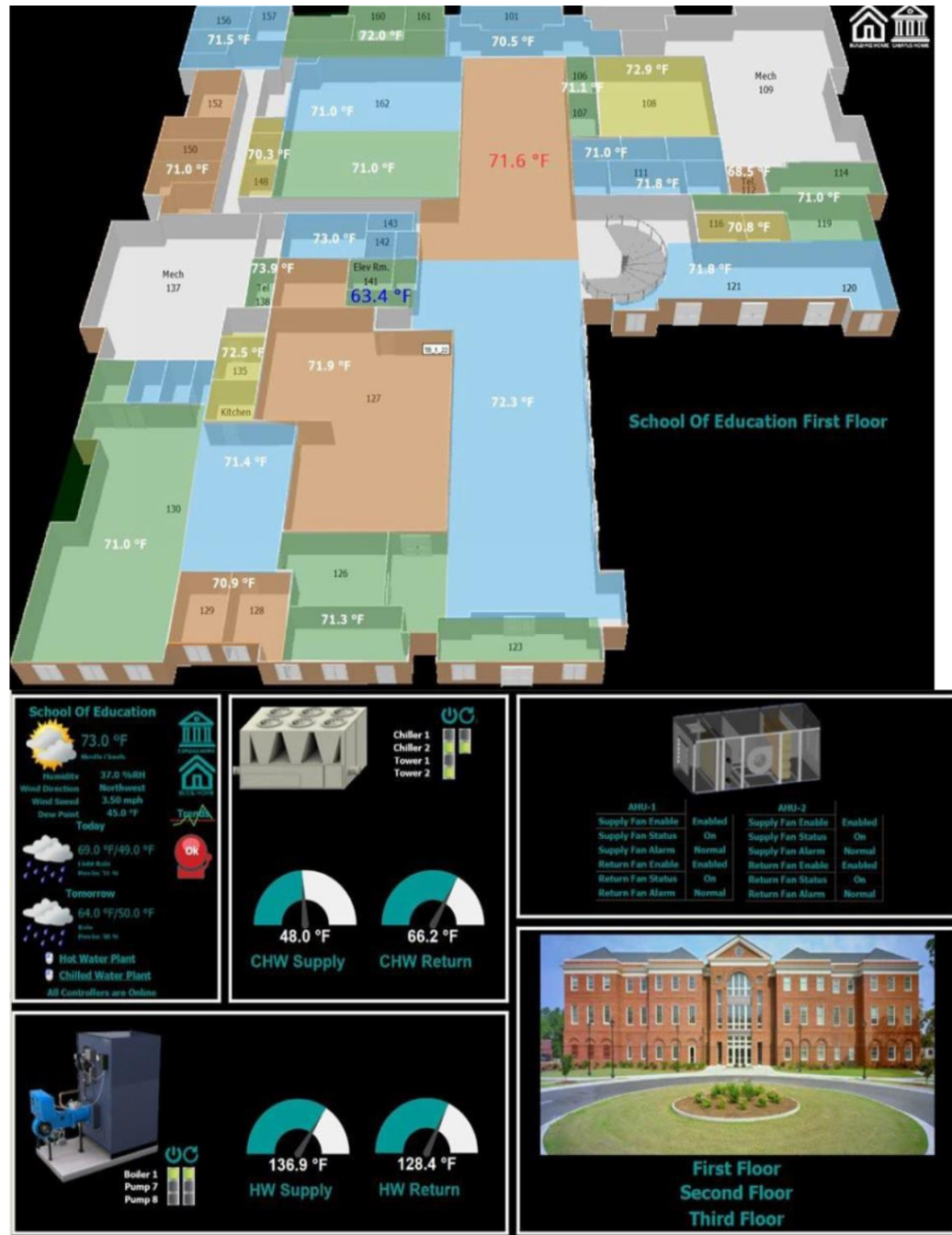
visual connection, i.e. two points labeled 'A' on a drawing are logically connected even though there is no wire between them.

6. Parameter: A parameter must be a value that may be tied to the input of a microblock.
7. Properties: Dialog boxes must appear after a microblock has been inserted which has editable parameters associated with it. Default parameter dialog boxes must contain various editable and non-editable fields, and must contain 'push buttons' for the purpose of selecting default parameter settings.
8. Icon: An icon must be graphic representation of a software program. Each graphic microblock has an icon associated with it that graphically describes its function.
9. Menu-bar Icon: Must be an icon that is displayed on the menu bar on the GPL screen, which represents its associated graphic microblock.
10. Live Graphical Programs: The Graphic Programming software must support a 'live' mode, where all input/output data, calculated data and set points must be displayed in a 'live' real-time mode.

2.10 WEB BROWSER GRAPHICAL USER INTERFACE

A. Color Graphics: The Web Browser GUI must make extensive use of color in the graphic pane to communicate information related to set points and comfort. Animated .gifs or .jpg, vector scalable, active set point graphic controls must be used to enhance usability. Graphics tools used to create Web Browser graphics must be non-proprietary and conform to the following basic criteria:

1. Display Size: The GUI workstation software must graphically display in a minimum of 1024 by 768 pixels 24-bit True Color.
2. General Graphic: General area maps must show locations of controlled buildings in relation to local landmarks.
3. Color Floor Plans: Floor plan graphics must be multi-colored to differentiate between the different zones and areas. Colors selected are based on a neutral palette as to not show a large variance in bright colors but more of a neutral, slightly different tones. Provide a visual display of temperature relative to their respective set points via the use of a color changing font and size that displays the zone temperature. The displayed temperature must change to a red blinking, size 20 font for high space temperature and blue blinking, size 20 font for low space temperature. The colors and font size must be updated as a zone's actual comfort condition changes from a normal range to a high or low out of range measurement.
4. General Graphic: A general first page for the building must be of a standard summary format showing vital information and links to the building's operation and status. This PX page is named "overview" and is the first page to go to when accessing the building from the N4 Campus homepage.



2.11 LONWORKS NETWORK MANAGEMENT

- A. Systems requiring the use of third-party LonWorks network management tools must not be accepted.
- B. Network management must include the following services: device identification, device installation, device configuration, device diagnostics, device maintenance and network variable binding.
- C. The Network configuration tool must also provide diagnostics to identify devices on the network, to reset devices and to view health and status counters within devices.

- D. These tools must provide the ability to "learn" an existing LonWorks network, regardless of what network management tool(s) were used to install the existing network, so that existing LonWorks devices and newly added devices are part of a single network management database.
- E. The network management database must be resident in the Site Network Controller (SNC), ensuring that anyone with proper authorization has access to the network management database at all times. Systems employing network management databases that are not resident, at all times and within the control system must not be accepted.
- F. Color Graphics: The Web Browser GUI must make extensive use of color in the graphic pane to communicate information related to set points and comfort. Animated .gifs or .jpg, vector scalable, active set point graphic controls must be used to enhance usability. Graphics tools used to create Web Browser graphics must be non-proprietary and conform to the following basic criteria:
 - 1. Display Size: The GUI workstation software must graphically display in a minimum of 1024 by 768 pixels 24-bit True Color.
 - 2. General Graphic: A general first page for the building must be of a standard summary format showing vital information and links to the building's operation and status. This PX page is named "overview" and is the first page to go to when accessing the building from the N4 Campus homepage.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Do not begin installation until substrates have been properly prepared.
- B. If substrate preparation is the responsibility of another installer, notify Architect of unsatisfactory preparation before proceeding.

3.2 PREPARATION

- A. Clean surfaces thoroughly prior to installation.
- B. Prepare surfaces using the methods recommended by the manufacturer for achieving the best result for the substrate under the project conditions.

3.3 GENERAL

- A. Install system and materials in accordance with manufacturer's instructions, and as detailed on the project drawing set.
- B. Line and low voltage electrical connections to control equipment shown specified or shown on the control diagrams must be furnished and installed by the Control System Contractor in accordance with these specifications.
- C. Equipment furnished by the Mechanical Contractor that is normally wired before installation must be furnished completely wired. Control wiring normally performed in the field will be furnished and installed by the Control System Contractor.
- D. All control devices mounted on the face of control panels must be clearly identified as to function and system served with permanently engraved phenolic labels.

3.4 WIRING

- A. All electrical control wiring to the control panels must be the responsibility of the Control System Contractor.
- B. All wiring must be in accordance with the Project Electrical Specifications (Division 16), the National Electrical Code and any applicable local codes. All control wiring must be installed in raceways.
- C. Excess wire must not be looped or coiled in the controller cabinet.
- D. Incorporate electrical noise suppression techniques in relay control circuits.
- E. There must be no drilling on the controller cabinet after the controls are mounted inside.
- F. Careful stripping of wire while inside the cabinet is required to ensure that no wire strand fragments land on circuit boards.
- G. Use manufacturer-specified wire for all network connections.
- H. Use approved optical isolation and lightning protection when penetrating building envelope.
- I. Read installation instructions carefully. Any unavoidable deviations must be approved by owner's rep prior to installation.

3.5 ACCEPTANCE TESTING

- A. Upon completion of the installation, the Control System Contractor must load all system software and start-up the system. The Control System Contractor must perform all necessary calibration, testing and de-bugging and perform all required operational checks to insure that the system is functioning in full accordance with these specifications.
- B. The Control System Contractor must perform tests to verify proper performance of components, routines and points. Repeat tests until proper performance results. This testing must include a point-by-point log to validate 100% of the input and output points of the DDC system operation.

- C. System Acceptance: Satisfactory completion is when the Control System Contractor has performed successfully all the required testing to show performance compliance with the requirements of the Contract Documents to the satisfaction of the Owner's Representative. System acceptance must be contingent upon completion and review of all corrected deficiencies.

3.6 OPERATOR TRAINING

- A. During system commissioning and at such time acceptable performance of the Control System hardware and software has been established, the Control System Contractor must provide on-site operator instruction to the owner's operating personnel. Operator instruction must be done during normal working hours and must be performed by a competent representative familiar with the system hardware, software and accessories.
- B. The Control System Contractor must provide eight (8) total hours of comprehensive training in multiple sessions for system orientation, product maintenance and troubleshooting, programming and engineering. These classes are to be spread out during the 1st year warranty period. The first class starting after final commissioning and the last class is to be in the last month of 1-year warranty period.

3.7 WARRANTY PERIOD SERVICES

- A. Equipment, materials and workmanship incorporated into the work must be warranted for a period of one year from the time of system acceptance.
- B. Within this period, upon notice by the Owner, any defects in the BMS due to faulty materials, methods of installation or workmanship must be promptly repaired or replaced by the Control System Contractor at no expense to the Owner.
- C. Maintenance of Computer Software Programs: The Control System Contractor must maintain all software during the standard first year warranty period. In addition, all factory or sub-vendor upgrades to software during the first-year warranty period must be added to the systems, when they become available, at no additional cost. In addition to first year standard warranty, software provided by Control System Contractor must come with a 1 Year Software Maintenance license. All SNC and BAS Servers are included in this coverage.
- D. Maintenance of Control Hardware: The Control System Contractor must inspect, repair, replace, adjust, and calibrate, as required, the controllers, control devices and associated peripheral units during the warranty period. The Control System Contractor must then furnish a report describing the status of the equipment, problem areas (if any) noticed during service work, and description of the corrective actions taken. The report must clearly certify that all hardware is functioning correctly.
- E. Service Period: Calls for service by the Owner must be honored within 24 hours and are not to be considered as part of routine maintenance.
- F. Service Documentation: A copy of the service report associated with each owner-initiated service call must be provided to the owner.

3.8 WARRANTY ACCESS

- A. The Owner must grant to the Control System Contractor reasonable access to the BMS during the warranty period. Remote access to the BMS (for the purpose of diagnostics and troubleshooting, via the Internet, during the warranty period) will be allowed.

3.9 OPERATION & MAINTENANCE MANUALS

- A. See Division 1 for requirements. O&M manuals must include the following elements, as a minimum:
 - 1. As-built control drawings for all equipment.
 - 2. As-built Network Communications Diagram.
 - 3. General description and specifications for all components.
 - 4. Completed Performance Verification sheets.
 - 5. Completed Controller Checkout/Calibration Sheets.

3.10 PROTECTION

- A. Protect installed products until completion of project.
- B. Touch-up, repair or replace damaged products before Substantial Completion.

END OF SECTION 230900

SECTION 232113 - HYDRONIC PIPING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes pipe and fitting materials and joining methods for the following:
 - 1. Heat recovery-water piping.
 - 2. Makeup-water piping.
 - 3. Air vent piping.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of the following:
 - 1. Pipe and fittings.

1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer.
- B. Flushing plan identifying drainage locations to flush entire system.
- C. Calculations for flow requirement to achieve high velocity throughout piping system to loosen slag. Provide temporary pump to accommodate calculated flow rate. New pumps shall not be utilized for flushing.
- D. Chemical treatment plan including cleaning detergents and flushing with clean water until detergents are removed.
- E. Field quality-control reports.

1.5 QUALITY ASSURANCE

- A. Steel Support Welding: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code - Steel."
- B. Pipe Welding: Qualify procedures and operators according to ASME Boiler and Pressure Vessel Code: Section IX.
 - 1. Comply with ASME B31.9, "Building Services Piping," for materials, products, and installation.
 - 2. Certify that each welder has passed AWS qualification tests for welding processes involved and that certification is current.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Hydronic piping components and installation shall be capable of withstanding the following minimum working pressure and temperature unless otherwise indicated:
 - 1. Heat Recovery-Water Piping: 150 psig at 200 deg F.
 - 2. Makeup-Water Piping: 80 psig at 150 deg F.
 - 3. Air-Vent Piping: 180 deg F.

2.2 COPPER TUBE AND FITTINGS

- A. Drawn-Temper Copper Tubing: ASTM B 88, Type L.
- B. DWV Copper Tubing: ASTM B 306, Type DWV.
- C. Wrought-Copper Unions: ASME B16.22.

2.3 STEEL PIPE AND FITTINGS

- A. Steel Pipe: ASTM A 53/A 53M, black steel with plain ends; welded and seamless, Grade B, and wall thickness as indicated in "Piping Applications" Article.
- B. Malleable-Iron Unions: ASME B16.39; Classes 150, 250, and 300 as indicated in "Piping Applications" Article.
- C. Cast-Iron Pipe Flanges and Flanged Fittings: ASME B16.1, Classes 25, 125, and 250; raised ground face, and bolt holes spot faced as indicated in "Piping Applications" Article.
- D. Wrought-Steel Fittings: ASTM A 234/A 234M, wall thickness to match adjoining pipe.
- E. Wrought Cast- and Forged-Steel Flanges and Flanged Fittings: ASME B16.5, including bolts, nuts, and gaskets of the following material group, end connections, and facings:
 - 1. Material Group: 1.1.
 - 2. End Connections: Butt welding.
 - 3. Facings: Raised face.

2.4 JOINING MATERIALS

- A. Pipe-Flange Gasket Materials: Suitable for chemical and thermal conditions of piping system contents.
 - 1. ASME B16.21, nonmetallic, flat, asbestos free, 1/8-inch maximum thickness unless otherwise indicated.
 - a. Full-Face Type: For flat-face, Class 125, cast-iron and cast-bronze flanges.
 - b. Narrow-Face Type: For raised-face, Class 250, cast-iron and steel flanges.
- B. Flange Bolts and Nuts: ASME B18.2.1, carbon steel, unless otherwise indicated.

- C. Solder Filler Metals: ASTM B 32, lead-free alloys. Include water-flushable flux according to ASTM B 813.
- D. Welding Filler Metals: Comply with AWS D10.12M/D10.12 for welding materials appropriate for wall thickness and chemical analysis of steel pipe being welded.
- E. Gasket Material: Thickness, material, and type suitable for fluid to be handled and working temperatures and pressures.

2.5 DIELECTRIC FITTINGS

- A. General Requirements: Assembly of copper alloy and ferrous materials with separating nonconductive insulating material. Include end connections compatible with pipes to be joined.
- B. Dielectric Unions:
 - 1. Description:
 - a. Standard: ASSE 1079.
 - b. Pressure Rating: 125 psig minimum at 180 deg F.
 - c. End Connections: Solder-joint copper alloy and threaded ferrous.
- C. Dielectric-Flange Insulating Kits:
 - 1. Description:
 - a. Non-conducting materials for field assembly of companion flanges.
 - b. Pressure Rating: 150 psig.
 - c. Gasket: Neoprene or phenolic.
 - d. Bolt Sleeves: Phenolic or polyethylene.
 - e. Washers: Phenolic with steel backing washers.

PART 3 - EXECUTION

3.1 PIPING APPLICATIONS

- A. Heat Recovery-water piping, aboveground, NPS 3 and smaller, shall be the following:
 - 1. Schedule 40 steel pipe, wrought-steel fittings and wrought-cast or forged-steel flanges and flange fittings, and welded and flanged joints.
- B. Heat Recovery-water piping, aboveground, NPS 4 and larger, shall be any of the following:
 - 1. Schedule 40 steel pipe, wrought-steel fittings and wrought-cast or forged-steel flanges and flange fittings, and welded and flanged joints.
- C. Glycol Makeup & Relief water piping installed aboveground shall be the following:
 - 1. Type L, drawn-temper copper tubing, wrought-copper fittings, and soldered joints.
- D. Air-Vent Piping:

1. Inlet: Same as service where installed.
2. Outlet: Type K, annealed-temper copper tubing with soldered or flared joints.

- E. Safety-Valve-Inlet and -Outlet Piping for Hot-Water Piping: Same materials and joining methods as for piping specified for the service in which safety valve is installed with metal-to-plastic transition fittings for plastic piping systems according to piping manufacturer's written instructions.

3.2 PIPING INSTALLATIONS

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Install piping as indicated unless deviations to layout are approved on Coordination Drawings.
- B. Install piping in concealed locations unless otherwise indicated and except in equipment rooms and service areas.
- C. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- D. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- E. Install piping to permit valve servicing.
- F. Install piping at indicated slopes.
- G. Install piping free of sags and bends.
- H. Install fittings for changes in direction and branch connections.
- I. Install piping to allow application of insulation.
- J. Select system components with pressure rating equal to or greater than system operating pressure.
- K. Install groups of pipes parallel to each other, spaced to permit applying insulation and servicing of valves.
- L. Install drains, consisting of a tee fitting, NPS 3/4 ball valve, and short NPS 3/4 threaded nipple with cap, at low points in piping system mains and elsewhere as required for system drainage.
- M. Install piping at a uniform grade of 0.2 percent upward in direction of flow.
- N. Reduce pipe sizes using eccentric reducer fitting installed with level side up.
- O. Install branch connections to mains per drawings.
- P. Install valves according to Section 230523.11 "Globe Valves for HVAC Piping," Section 230523.12 "Ball Valves for HVAC Piping," Section 230523.13 "Butterfly Valves for HVAC Piping, and "Section 230523.14" Check Valves for HVAC Piping

- Q. Install unions in piping, NPS 2 and smaller, adjacent to valves, at final connections of equipment, and elsewhere as indicated.
- R. Install flanges in piping, NPS 2-1/2 and larger, at final connections of equipment and elsewhere as indicated.
- S. Install shutoff valve immediately upstream of each dielectric fitting.
- T. Comply with requirements in Section 230516 "Expansion Fittings and Loops for HVAC Piping" for installation of expansion loops, expansion joints, anchors, and pipe alignment guides.
- U. Comply with requirements in Section 230553 "Identification for HVAC Piping and Equipment" for identifying piping.
- V. Install sleeves for piping penetrations of walls, ceilings, and floors. Comply with requirements for sleeves specified in Section 230517 "Sleeves and Sleeve Seals for HVAC Piping."
- W. Install escutcheons for piping penetrations of walls, ceilings, and floors. Comply with requirements for escutcheons specified in Section 230518 "Escutcheons for HVAC Piping."

3.3 DIELECTRIC FITTING INSTALLATION

- A. Install dielectric fittings in piping at connections of dissimilar metal piping and tubing.
- B. Dielectric Fittings for NPS 2 and Smaller: Use dielectric unions.
- C. Dielectric Fittings for NPS 2-1/2 to NPS 4: Use dielectric flange kits.

3.4 HANGERS AND SUPPORTS

- A. Comply with requirements in Section 230529 "Hangers and Supports for HVAC Piping and Equipment" for hanger, support, and anchor devices. Comply with the following requirements for maximum spacing of supports.
- B. Install the following pipe attachments:
 - 1. Adjustable steel clevis hangers for individual horizontal piping less than 20 feet long.
 - 2. Adjustable roller hangers and spring hangers for individual horizontal piping 20 feet or longer.
 - 3. Pipe Roller: MSS SP-58, Type 44 for multiple horizontal piping 20 feet or longer, supported on a trapeze.
 - 4. Spring hangers to support vertical runs.
 - 5. Provide copper-clad hangers and supports for hangers and supports in direct contact with copper pipe.
 - 6. On plastic pipe, install pads or cushions on bearing surfaces to prevent hanger from scratching pipe.
- C. Install hangers for steel piping with the following maximum spacing and minimum rod sizes:
 - 1. NPS 3/4: Maximum span, 7 feet.
 - 2. NPS 1: Maximum span, 7 feet.

3. NPS 1-1/2: Maximum span, 9 feet.
 4. NPS 2: Maximum span, 10 feet.
 5. NPS 2-1/2: Maximum span, 11 feet.
 6. NPS 3 and Larger: Maximum span, 12 feet.
- D. Install hangers for drawn-temper copper piping with the following maximum spacing and minimum rod sizes:
1. NPS 3/4: Maximum span, 5 feet; minimum rod size, 1/4 inch.
 2. NPS 1: Maximum span, 6 feet; minimum rod size, 1/4 inch.
 3. NPS 1-1/4: Maximum span, 7 feet; minimum rod size, 3/8 inch.
 4. NPS 1-1/2: Maximum span, 8 feet; minimum rod size, 3/8 inch.
 5. NPS 2: Maximum span, 8 feet; minimum rod size, 3/8 inch.
 6. NPS 2-1/2: Maximum span, 9 feet; minimum rod size, 3/8 inch.
 7. NPS 3 and Larger: Maximum span, 10 feet; minimum rod size, 3/8 inch.
- E. Support vertical runs at roof, at each floor, and at 10-foot intervals between floors.

3.5 PIPE JOINT CONSTRUCTION

- A. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
- B. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- C. Soldered Joints: Apply ASTM B 813, water-flushable flux, unless otherwise indicated, to tube end. Construct joints according to ASTM B 828 or CDA's "Copper Tube Handbook," using lead-free solder alloy complying with ASTM B 32.
- D. Welded Joints: Construct joints according to AWS D10.12M/D10.12, using qualified processes and welding operators according to "Quality Assurance" Article.
- E. Flanged Joints: Select appropriate gasket material, size, type, and thickness for service application. Install gasket concentrically positioned. Use suitable lubricants on bolt threads.

3.6 TERMINAL EQUIPMENT CONNECTIONS

- A. Sizes for supply and return piping connections shall be the same as or larger than equipment connections.
- B. Install control valves in accessible locations close to connected equipment.
- C. Install bypass piping with globe valve around control valve. If parallel control valves are installed, only one bypass is required.
- D. Install ports for pressure gages and thermometers at coil inlet and outlet connections. Comply with requirements in Section 230519 "Meters and Gages for HVAC Piping."

3.7 FIELD QUALITY CONTROL

- A. Notify Designer and Commissioning Agent before flushing. Inspection and approval of strainer screens upon completion of flushing is required. Provide temporary construction strainer screens as necessary.
- B. Prepare hydronic piping according to ASME B31.9 and as follows:
 - 1. Leave joints, including welds, uninsulated and exposed for examination during test.
 - 2. Provide temporary restraints for expansion joints that cannot sustain reactions due to test pressure. If temporary restraints are impractical, isolate expansion joints from testing.
 - 3. Flush hydronic piping systems with clean water; then remove and clean or replace strainer screens.
 - 4. Isolate equipment from piping. If a valve is used to isolate equipment, its closure shall be capable of sealing against test pressure without damage to valve. Install blinds in flanged joints to isolate equipment.
 - 5. Install safety valve, set at a pressure no more than one-third higher than test pressure, to protect against damage by expanding liquid or other source of overpressure during test.
- C. Perform the following tests on hydronic piping:
 - 1. Use ambient temperature water as a testing medium unless there is risk of damage due to freezing. Another liquid that is safe for workers and compatible with piping may be used.
 - 2. While filling system, use vents installed at high points of system to release air. Use drains installed at low points for complete draining of test liquid.
 - 3. Isolate expansion tanks and determine that hydronic system is full of water.
 - 4. Subject piping system to hydrostatic test pressure that is not less than 1.5 times the system's working pressure. Test pressure shall not exceed maximum pressure for any vessel, pump, valve, or other component in system under test. Verify that stress due to pressure at bottom of vertical runs does not exceed 90 percent of specified minimum yield strength or 1.7 times the "SE" value in Appendix A in ASME B31.9, "Building Services Piping."
 - 5. Hydrostatic pressure test shall be held for 2 hours with no loss of pressure. Pressure shall be measured at highest point of test section to ensure entire section is at or above required test pressure. Test shall be witnessed by designer or owner's representative. Test report shall include a drawing to identify pipe section tested, date, duration of test, start pressure and end pressure.
 - 6. After hydrostatic test pressure has been applied for at least 10 minutes, examine piping, joints, and connections for leakage. Eliminate leaks by tightening, repairing, or replacing components, and repeat hydrostatic test until there are no leaks.
 - 7. Prepare written report of testing.
- D. Perform the following before operating the system:
 - 1. Open manual valves fully.
 - 2. Inspect pumps for proper rotation.
 - 3. Set makeup pressure-reducing valves for required system pressure.
 - 4. Inspect air vents at high points of system and determine if all are installed and operating freely (automatic type), or bleed air completely (manual type).
 - 5. Set temperature controls so all coils are calling for full flow.

6. Inspect and set operating temperatures of hydronic equipment, such as boilers, chillers, cooling towers, to specified values.
7. Verify lubrication of motors and bearings.

END OF SECTION 232113

SECTION 232116 - HYDRONIC PIPING SPECIALTIES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:

- 1. Hydronic specialty valves.
 - 2. Air-control devices.
 - 3. Strainers.
 - 4. Connectors.

- B. Related Requirements:

- 1. Section 230523.12 "Ball Valves for HVAC Piping" for specification and installation requirements for ball valves common to most piping systems.
 - 2. Section 230523.13 "Butterfly Valves for HVAC Piping" for specification and installation requirements for ball valves common to most piping systems.
 - 3. Section 230523.14 "Check Valves for HVAC Piping" for specification and installation requirements for check valves common to most piping systems.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product:

- 1. Include construction details and material descriptions for hydronic piping specialties.
 - 2. Include rated capacities, operating characteristics, and furnished specialties and accessories.
 - 3. Include flow and pressure drop curves based on manufacturer's testing for calibrated-orifice balancing valves and automatic flow-control valves.

1.4 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For hydronic piping specialties to include in emergency, operation, and maintenance manuals.

1.5 QUALITY ASSURANCE

- A. Pipe Welding: Qualify procedures and operators according to ASME Boiler and Pressure Vessel Code: Section IX.
- B. Safety Valves and Pressure Vessels: Shall bear the appropriate ASME label. Fabricate and stamp air separators and expansion tanks to comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 1.

PART 2 - PRODUCTS

2.1 HYDRONIC SPECIALTY VALVES

- A. Bronze, Calibrated-Orifice, Balancing Valves:
 - 1. Body: Bronze, ball or plug type with calibrated orifice or venturi.
 - 2. Ball: Brass or stainless steel.
 - 3. Plug: Resin.
 - 4. Seat: PTFE.
 - 5. End Connections: Threaded or socket.
 - 6. Pressure Gage Connections: Integral seals for portable differential pressure meter.
 - 7. Handle Style: Lever, with memory stop to retain set position.
 - 8. CWP Rating: Minimum 125 psig.
 - 9. Maximum Operating Temperature: 250 deg F.

2.2 AIR-CONTROL DEVICES

- A. Manual Air Vents:
 - 1. Body: Bronze.
 - 2. Internal Parts: Nonferrous.
 - 3. Operator: Screwdriver or thumbscrew.
 - 4. Inlet Connection: NPS 1/2.
 - 5. Discharge Connection: NPS 1/8.
 - 6. CWP Rating: 150 psig.
 - 7. Maximum Operating Temperature: 225 deg F.
- B. Diaphragm-Type ASME Expansion Tanks:
 - 1. Tank: Welded steel, rated for 125-psig working pressure and 375 deg F maximum operating temperature. Factory test after taps are fabricated and supports installed and are labeled according to ASME Boiler and Pressure Vessel Code: Section VIII, Division 1.
 - 2. Diaphragm: Securely sealed into tank to separate air charge from system water to maintain required expansion capacity.
 - 3. Air-Charge Fittings: Schrader valve, stainless steel with EPDM seats.
- C. Air-Charge Fittings: Schrader valve, stainless steel with EPDM seats.
- D. Tangential-Type Air Separators:

1. Tank: Welded steel; ASME constructed and labeled for 125-psig minimum working pressure and 375 deg F maximum operating temperature.
2. Air Collector Tube: Perforated stainless steel, constructed to direct released air into expansion tank.
3. Tangential Inlet and Outlet Connections: Threaded for NPS 2 and smaller; flanged connections for NPS 2-1/2 and larger.
4. Blowdown Connection: Threaded.
5. Size: Match system flow capacity.

2.3 STRAINERS

A. Y-Pattern Strainers:

1. Body: ASTM A126, Class B, cast iron with bolted cover and bottom drain connection.
2. End Connections: Threaded ends for NPS 2 and smaller; flanged ends for NPS 2-1/2 and larger.
3. Strainer Screen: Stainless-steel, 60-mesh strainer, or perforated stainless-steel basket.
4. CWP Rating: 125 psig.

PART 3 - EXECUTION

3.1 VALVE APPLICATIONS

- A. Install shutoff-duty valves at each branch connection to supply mains and at supply connection to each piece of equipment.
- B. Install calibrated-orifice, balancing valves at each branch connection to return main.
- C. Install calibrated-orifice, balancing valves in the return pipe of each heating or cooling terminal.
- D. Install check valves at each pump discharge and elsewhere as required to control flow direction.
- E. Install safety valves at hot-water generators and elsewhere as required by ASME Boiler and Pressure Vessel Code. Install drip-pan elbow on safety-valve outlet and pipe without valves to the outdoors; pipe drain to nearest floor drain or as indicated on Drawings. Comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 1, for installation requirements.
- F. Install pressure-reducing valves at makeup-water connection to regulate system fill pressure.

3.2 HYDRONIC SPECIALTIES INSTALLATION

- A. Install manual air vents at high points in piping, at heat-transfer coils, and elsewhere as required for system air venting.
- B. Install piping from boiler air outlet, air separator, or air purger to expansion tank with a 2 percent upward slope toward tank.

- C. Install tangential air separator in pump suction. Install blowdown piping with gate or full-port ball valve; extend full size to nearest floor drain.
- D. Install expansion tanks where indicated on plans.
 - 1. Expansion tanks above the air separator: Install tank fitting in tank bottom and charge tank. Use manual vent for initial fill to establish proper water level in tank.
 - a. Install tank fittings that are shipped loose.
 - b. Support tank from floor or structure above with sufficient strength to carry weight of tank, piping connections, fittings, plus tank full of water. Do not overload building components and structural members.
 - 2. Expansion tanks on the floor: Vent and purge air from hydronic system, and ensure that tank is properly charged with air to suit system Project requirements.

END OF SECTION 232116

SECTION 232123 - HYDRONIC PUMPS

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Close-coupled, in-line centrifugal pumps.

1.2 ACTION SUBMITTALS

- A. Product Data: For each type of pump. Include certified performance curves and rated capacities, operating characteristics, furnished specialties, final impeller dimensions, and accessories for each type of product indicated. Indicate pump's operating point on curves.

1.3 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For pumps to include in emergency, operation, and maintenance manuals.
- B. Report for pump start-up.

1.4 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials described below that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
1. Mechanical Seals: One mechanical seal(s) for each pump.

PART 2 - PRODUCTS

2.1 CLOSE-COUPLED, IN-LINE CENTRIFUGAL PUMPS

- A. Source Limitations: Obtain pumps from single source from single manufacturer.
- B. Description: Factory-assembled and -tested, centrifugal, overhung-impeller, close-coupled, in-line pump as defined in HI 1.1-1.2 and HI 1.3; designed for installation with pump and motor shafts mounted horizontally or vertically.
- C. Pump Construction:
1. Casing: Radially split, cast iron, with threaded gauge tapping at inlet and outlet, replaceable bronze wear rings, and threaded companion-flange connections.
 2. Impeller: ASTM B584, cast bronze; statically and dynamically balanced, keyed to shaft, and secured with a locking cap screw. For constant-speed pumps, trim impeller to match specified performance.
 3. Pump Shaft Sleeve: Type 304 stainless steel.

4. Pump Stub Shaft: Type 304 stainless steel.
 5. Seal: Mechanical seal consisting of carbon rotating ring against a ceramic seat held by a stainless-steel spring, and NBR rubber bellows and gasket. Include water slinger on shaft between motor and seal.
 6. Seal Flushing: Flush, cool, and lubricate pump seal by directing pump discharge water to flow over the seal.
- D. Shaft Coupling: Rigid, axially-split spacer coupling to allow service of pump seal without disturbing pump or motor.
- E. Motor: Comply with NEMA designation, temperature rating, service factor, and efficiency requirements for motors specified in Section 230513 "Common Motor Requirements for HVAC Equipment."
1. Enclosure: Totally enclosed, fan cooled.
 2. NEMA Premium Efficient motors as defined in NEMA MG 1.
 3. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require motor to operate in service factor range above 1.0.
 4. Controllers, Electrical Devices, and Wiring: Comply with requirements for electrical devices and connections specified in electrical Sections.
 5. Variable-speed motor.
- F. Capacities and Characteristics:
1. Refer to Schedule on Design Drawings.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine roughing-in for piping systems to verify actual locations of piping connections before pump installation.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PUMP INSTALLATION

- A. Comply with HI 1.1-1.2 and HI 1.3.
- B. Install pumps to provide access for periodic maintenance including removing motors, impellers, couplings, and accessories.
- C. Independently support pumps and piping so weight of piping is not supported by pumps and weight of pumps is not supported by piping.

3.3 CONNECTIONS

- A. Where installing piping adjacent to pump, allow space for service and maintenance.
- B. Connect piping to pumps. Install valves that are same size as piping connected to pumps.

- C. Install suction and discharge pipe sizes equal to or greater than diameter of pump nozzles.
- D. Install pressure gages on pump suction and discharge or at integral pressure-gage tapping, or install single gage with multiple-input selector valve.
- E. Provide variable frequency motor controller for each hydronic pump located per plans. Variable frequency motor controllers shall comply with Specification section 262923 - Variable Frequency Motor Controllers.
- F. Ground equipment according to Section 260526 "Grounding and Bonding for Electrical Systems." Connect wiring according to Section 260519 "Building Wire and Cable."

3.4 STARTUP SERVICE

- A. Engage a factory-authorized service representative to perform startup service.
 - 1. Complete installation and startup check according to manufacturer's written instructions.
 - 2. Check piping connections for tightness.
 - 3. Clean strainers on suction piping.
 - 4. Perform the following startup checks for each pump before starting:
 - a. Verify bearing lubrication.
 - b. Verify that pump is free to rotate by hand and that pump for handling hot liquid is free to rotate with pump hot and cold. If pump is bound or drags, do not operate until cause of trouble is determined and corrected.
 - c. Verify that pump is rotating in the correct direction.
 - 5. Prime pump by opening suction valves and closing drains, and prepare pump for operation.
 - 6. Start motor. Open discharge valve slowly.

3.5 DEMONSTRATION

- A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain hydronic pumps.

END OF SECTION 232123

SECTION 260500 - GENERAL ELECTRICAL

PART 1 - GENERAL

1.1 SCOPE OF WORK

- A. The Instructions to Bidders, General Conditions of the Contract, Supplementary General Conditions and Division 1 bound herewith are a component part of this Division of the specifications and shall apply to this Division with equal force and shall be consulted in detail for instructions pertaining to the work.
- B. Furnish all labor, materials and equipment and incidentals required to make ready for use complete electrical systems as shown on the Drawings and specified herein.
- C. It is the intent of these Specifications that the electrical systems shall be suitable in every way for the service required. All material and all work which may be reasonably implied as being incidental to the work of this Division shall be furnished at no extra cost.
- D. The work shall include, but not be limited to, furnishing, coordinating, and installing the following:
 - 1. Electrical distribution system for power, and miscellaneous power as shown on the contract drawings.
 - 2. Grounding.
 - 3. Other special requirements and/or systems where shown.
- E. Each bidder (or Representative) shall, before preparing a proposal, visit all areas of the existing site. If the work includes demolition, restoration, renovation and/or addition; then existing buildings and structures should be carefully inspected. The submission of the proposal by this Bidder shall be considered evidence that the Bidder (or Representative) has visited the site and noted the locations and conditions under which the work will be performed and that the Bidder takes full responsibility for a complete knowledge of all factors governing the work.
- F. All power interruptions to existing equipment shall be at the Owner's convenience with 24 hours (minimum) notice. Each interruption shall have prior approval.
- G. The work shall include complete testing of all equipment and wiring at the completion of work and making any minor correction changes or adjustments necessary for all the proper functioning of the system and equipment. All work shall be of the highest quality; substandard work will be rejected.
- H. Field verify all existing underground electrical and mechanical piping.
- I. Field verify and document all existing electrical devices, lighting fixtures, telecom devices (including wireless access points, projectors and smart boards), fire alarm devices, etc. Once demolition begins, unless brought to the attention of the owner, it is assumed everything is in working order and the contractor is responsible for ensuring everything is in working order upon re-installation.

1.2 SUBMITTALS

- A. Shop drawings shall be submitted for all equipment, apparatus, and other items as required by the Engineer. Submit under provisions of relevant sections of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Submittals are required for all materials shown in the individual specifications sections.
- C. Submittals are required for materials and specific methods used for penetrations of rated assemblies and for seismic restraints.
- D. Transmit each shop drawing submittal with provided Shop Drawing Submittal Cover Form, attached, for each item of equipment/material or each specification section/paragraph.
- E. All shop drawings and submittals shall be submitted at the same time. Partial shop drawing and submittals will be rejected and not processed. Materials, equipment and long lead items that require special handling, if identified and requested by the contractor, will be processed separately.
- F. Proposed equipment and/or materials substitutions shall be clearly indicated in shop drawings. All deviations from the specified quality, functionality, appearance or performance of the proposed equipment and/or materials shall be clearly summarized in the preface of each submittal.
- G. The project shall be bid based on the equipment listed in these specifications and on the drawings. After award of the Electrical Contract the Contractor may wish to substitute equipment other than that specified, subject to approval. The Electrical Contractor shall bear the "burden of proof" for demonstrating substitute equipment equivalency and suitability.
- H. The Electrical Contractor shall be required to replace installed "equivalent" equipment if the operation of this equipment does not meet the full design intent of the specified system.
- I. Physical size of equipment used in the design layout are those of reputable equipment manufacturers. The Contractor is responsible for providing equipment which will fit the space provided. If the Contractor elects to use other manufacturer's equipment, any resulting conflicts with space clearance or codes shall be the responsibility of the Contractor to correct at the Contractor's expense.
- J. The Contractor assumes all responsibility for providing code clearances.

1.3 COORDINATION OF WORK

- A. It is understood and agreed that the Contractor is, by careful examination, satisfied as to the nature and location of the work, the conformation of the ground, the character, quality and quantity of the materials to be encountered, the general and local conditions and all other matters which can and may affect the work under this contract. The Contractor shall be held responsible for visiting the site and thoroughly familiarizing himself with the existing conditions and also any contractual requirements as may be set forth in the other Divisions of these Specifications. No extras will be considered because of additional work necessitated by obvious job conditions that are not indicated on the drawings.

- B. The Contractor shall compare the electrical drawings and specifications with the drawings and specifications for other trades, and shall report any discrepancies between them to the Engineer and obtain written instructions for changes necessary in the electrical work. The electrical work shall be installed in cooperation with other trades installing interrelated work. Before installation, the Contractor shall make proper provisions to avoid interferences in a manner approved by the Engineer. All changes required in the work of the Contractor caused by neglect to do so shall be made at the expense of the Contractor.
- C. Location of electrical raceways, switches, panels, equipment, fixtures, etc., shall be adjusted to accommodate the work to interferences anticipated and encountered. The Contractor shall determine the exact route and location of each electrical raceway prior to make up and assembly.
 - 1. Right of Way: Lines which pitch shall have the right of way over those which do not pitch. For example, steam, condensate and plumbing drains shall normally have right of way. Lines whose elevations cannot be changed shall have the right of way over lines whose elevations can be changed.
 - 2. Offsets and changes in direction of electrical raceways shall be made as required to maintain proper headroom and to clear pitched lines whether or not indicated on the drawings. The Contractor shall furnish and install elbows, pull boxes, etc., as required to affect these offsets, transitions, and changes in directions. Conflicts between electrical raceways, fixtures, etc., and ductwork or piping which cannot be resolved otherwise, will be resolved by the Engineer.
- D. Installation and Arrangements: The Contractor shall install all electrical work to permit removal (without damage to other parts) of any equipment requiring periodic replacement or maintenance. The Contractor shall arrange electrical raceways and equipment to permit ready access to valves, cocks, traps, starters, motors, control components, etc., and to clear the opening of swinging and overhead doors and of access panels.

1.4 EQUIPMENT AND MATERIALS (GENERAL)

- A. In compliance with North Carolina General Statute 133.3, the Engineer has, wherever possible, specified the required performance and design characteristics of all materials utilized in this construction. In some cases it is impossible to specify the required performance and design characteristics and when this occurs the Engineer has specified three or more examples of equal design or equivalent design, establishing an acceptable range for items of equal or equivalent design. Cited examples are used only to denote the quality standard of product desired and do not restrict bidders to a specific brand, make, manufacturer or specific name and are used only to set forth and convey to bidders the general style, type, character and quality of product desired. Equivalent products will be acceptable.
- B. Substitution of materials, items, or equipment of equal or equivalent design shall be submitted to the Engineer for approval or disapproval. Equal or equivalent shall be interpreted to mean an item of material or equipment, similar to that named and which is suitable for the same use and capable of performing the same functions as that named, the Engineer being the judge of equality.
- C. The materials used in all systems shall be new, unused and as hereinafter specified and shall bear the manufacturer's name, trade name and third party testing agency label in every case where a standard has been established for the particular material. Equipment furnished under

this specification shall be essentially the standard product of manufacturers regularly engaged in the production of the required type of equipment, and shall be the manufacturer's latest approved design. All materials where not specified shall be of the very best of their respective kinds. Samples of materials or manufacturer's specifications shall be submitted for approval as required by the Engineer.

- D. Protection: Electrical equipment shall at all times during construction be adequately protected against damage. Equipment shall be tightly covered and protected against dirt, water and chemical or mechanical injury and theft. Electrical equipment shall not be stored out of doors. Electrical equipment shall be stored in dry, permanent shelters. If an apparatus has been damaged, such damage shall be repaired at no additional cost. If any apparatus has been subject to possible injury by water, it shall be replaced at no additional cost to the Owner. At the completion of the work, fixtures, equipment, and materials shall be cleaned and polished thoroughly and turned over to the Owner in a condition satisfactory to the Engineer. Damage or defects, developing before acceptance of the work shall be made good at the Contractor's expense.
- E. Any damage to factory applied paint finish shall be repaired using touch up paint furnished by the equipment manufacturer. The entire damaged panel or section shall be repainted per the field painting specifications in Division 9, at no additional cost to the Owner.
- F. Where materials such as wiring devices and plates, fire alarm equipment, paging system components, etc. are specified to match existing, provide materials to match existing equipment in finish, color, capacity, ratings, operating characteristics, performance, etc.
- G. Delivery and Storage: Equipment and materials shall be delivered to the site and stored in original containers, suitably sheltered from the elements, but readily accessible for inspection by the Engineer until installed.
- H. Equipment and materials of the same general type shall be of the same make throughout the work to provide uniform appearance, operation and maintenance.
- I. Manufacturer's directions shall be followed completely in the delivery, storage, protection, and installation of all equipment and materials. The Contractor shall promptly notify the Engineer, in writing, of any conflicts between any requirements of the Contract Documents and the manufacturer's directions and shall obtain the Engineer's written instructions before proceeding with the work. Should the Contractor perform any work that does not comply with the manufacturer's direction or such written instructions from the Engineer, the Contractor shall bear all costs arising in correcting the deficiencies.

1.5 OPERATION AND MAINTENANCE MANUALS

- A. Submit under relevant sections of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. The Contractor shall provide two compilations of catalog data, bound in suitable loose leaf binders, for each manufactured item of equipment used in the electrical work. These shall be presented to the Engineer for transmittal to the Owner before the final inspection is made. Data shall include printed installation, operation and maintenance instructions for each item, indexed

by product with heavy sheet dividers and tabs. All warranties shall be included with each item. Each manufacturer's name, address and telephone number shall be clearly indicated.

- C. Shop drawings with Engineer's "as noted" markings are not acceptable for the above. "Approved" shop drawings are acceptable if adequate information is contained therein. Generally, shop drawings alone are not adequate.

1.6 PAINTING

- A. The Electrical Contractor shall be required to paint all exposed electrical work at the Electrical Contractor's own expense. Such painting will be accomplished in accordance with the detailed specifications for the Project.
- B. Conductors exposed in boxes and cabinets shall be protected against painting. Devices, cover plates, trims, etc., for panel boards and cabinets shall not be installed until painting has been completed.
- C. The Electrical Contractor shall be responsible for touch up painting that may be required for electrical material or apparatus furnished with factory applied finish.

1.7 LOCATIONS AND MEASUREMENTS

- A. Outlets and appliances are shown and located on the drawings as accurately as possible. All measurements shall be verified on the project and in all cases the work shall suit the surrounding trim, finishes and/or construction. The locations of outlets for special appliances shall be installed so that when extended, they are flush with the finished wall or ceiling and permit the proper installation of fixtures and/or devices. Heights of all outlets shown on the drawings are approximate only. Slight relocations of outlets, devices and equipment shall be made by the Contractor as required or as directed by the Engineer at no additional cost to the Owner.

1.8 QUALITY OF WORK

- A. All work shall be executed as required by these specifications and the accompanying drawings and shall be done by skilled mechanics, and shall present a neat, trim, and mechanical appearance when completed. All work shall be performed as required by the progress of the job.

1.9 SUPERVISION

- A. The Contractor shall personally, or through an authorized and competent representative, constantly supervise the work from the beginning to completion and final acceptance. So far as possible, the Contractor shall keep the same foreman and mechanics throughout the project duration.
- B. During the progress of the work it shall be subject to inspection by representatives of the Engineer, the Owner, and local inspection authorities, at which time the Contractor shall furnish such required information and data on the project as requested.

- C. The Electrical Contractor shall coordinate the electrical work with other Contractors and cooperate in the preparation and maintenance of a master schedule for the completion of the project.

1.10 CLOSING IN WORK

- A. Work shall not be covered up or enclosed until it has been inspected, tested and approved by the authorities having jurisdiction over this work. Should any of the work be enclosed or covered up before such inspection and test, the Contractor shall uncover the work at the Contractor's expense; after it has been inspected, tested and approved, the Contractor shall restore the work to its original condition. The State Electrical Inspector at the State Construction Office shall be called for all inspections. Inspections shall be limited to Monday thru Friday unless specifically authorized by State Construction Office.

1.11 REFERENCE STANDARDS

- A. All electrical equipment, materials, and installation shall be in accordance with the latest edition of the following codes and standards:
 - 1. American Association of Edison Illuminating Companies (AEIC)
 - 2. American National Standards Institute (ANSI)
 - 3. American Society for Testing and Materials (ASTM)
 - 4. Building Officials Code Administrators (BOCA)
 - 5. Institute of Electrical and Electronic Engineers (IEEE)
 - 6. Insulated Cable Engineers Association (ICEA)
 - 7. International Code Council (ICC)
 - 8. International Conference of Building Officials (ICBO)
 - 9. National Electrical Code (NEC) 2020 edition
 - 10. National Electrical Contractor's Association (NECA)
 - 11. National Electrical Installation Standards (NEIS)
 - 12. National Electrical Manufacturer's Association (NEMA)
 - 13. National Electrical Safety Code (NESC)
 - 14. National Fire Protection Association (NFPA)
 - 15. North Carolina Energy Conservation Code, 2012 (NCECC)
 - 16. North Carolina State Building Code (NCSBC)
 - 17. North Carolina Construction Manual with GS as listed (NCCM)
 - 18. North Carolina State Construction Office Electrical Guidelines and Policies, 2020 Edition
 - 19. Occupational Safety and Health Act (OSHA)
 - 20. Requirements of the Americans with Disabilities Act (ADA), latest edition.
 - 21. Underwriters Laboratories Inc (U.L.)
 - 22. Southern Building Code Congress International (SBCCI)
 - 23. Toxicity Characteristics Leaching Procedure (TCLP)
- B. All electrical equipment and material shall be listed by an approved third party testing agency approved by the NCBCC and shall bear the appropriate testing agency's listing mark or classification marking. Equipment, materials, etc. utilized not bearing a third party testing agency certification shall be field or factory third party testing agency certified prior to equipment acceptance and use.

- C. Where reference is made to one of the above standards, the revision in effect at the time of the bid opening shall apply.

1.12 ENCLOSURE TYPES

- A. Unless otherwise specified herein or shown on the Drawings, electrical enclosures shall have the following ratings:
 - 1. NEMA 1 for dry, indoor locations.
 - 2. NEMA 3R for outdoor locations, rooms below grade (including basements and buried vaults), "DAMP" and "WET" locations.
 - 3. NEMA 4X for locations subject to corrosion when specifically noted.

1.13 CODES, INSPECTION AND FEES

- A. All equipment, materials and installation shall be in accordance with the requirements of the local authority having jurisdiction.
- B. The Electrical Contractor shall obtain all necessary permits and pay all fees required for permits and inspections of electrical work.
- C. The electrical contractor shall notify the State Electrical Inspectors in the State Construction Office to schedule required inspections. No work will be covered up until after inspection has been completed and approved by authorized SCO inspector.
- D. Per North Carolina General Statute GS143 135.1; projects are exempt from local inspection, codes and requirements, including fees, when plans and specifications are approved by the Department of Administration-State Construction Office.

1.14 CORROSION PROTECTION

All equipment and hardware subject to exposure to the elements and/or not installed in a conditioned space shall be fabricated of non-metallic materials, hot dip galvanized after fabrication or stainless steel. The requirements of preceding section entitled "Delivery and Storage" shall be strictly followed. Touch up any scratched metallic surfaces immediately to prevent corrosion. Apply cold galvanizing compound to all galvanized surfaces damaged during installation, i.e., cutting, etc. Ferrous, rusted or corroded materials shall be replaced before final acceptance of the work.

1.15 TESTS AND SETTINGS

- A. Test all systems furnished under Division 26 and repair or replace all defective work. Make all necessary adjustments to the systems and instruct the Owner's personnel in the proper operation of the systems.
- B. Make the following minimum tests and checks prior to energizing electrical equipment:
 - 1. Mechanical inspection, testing and settings of all circuit breakers, disconnect switches, control equipment, etc., for proper operation.

2. Check all wire and cable terminations. Verify to the Engineer that connections meet the equipment torque requirements.
 3. Check rotation of motors, obtain permission from other contractors to start motor, and proceed to check for proper rotation. If the motor rotates in the wrong direction, correct it. Take all necessary precautions not to damage any equipment.
 4. Provide all instruments and equipment for the tests specified herein.
- C. All testing shall be scheduled and coordinated by the Contractor. Notify the Owner at least two (2) weeks in advance of conducting tests. The Contractor shall have qualified personnel present during all testing.
- D. All tests shall be completely documented with the time of day, date, temperature, and all other pertinent test information. All required documentation of readings indicated shall be submitted to the Engineer prior to, and as one of the prerequisites for, final acceptance of the project.
- E. Electrical Distribution System Tests: All current carrying phase conductors and neutrals shall be tested as installed, and before load connections are made, for insulation resistance and accidental grounds. This shall be done with a 500 volt megger. The following procedures shall be as follows:
1. Minimum readings shall be one million (1,000,000) ohms or more for #6 AWG wire and smaller; 250,000 ohms or more for #4 AWG wire or larger. Measurement to be taken between conductors and between conductor and the grounded metal raceway.
 2. After all fixtures, devices and equipment are installed and all connections completed to each panel, the Contractor shall disconnect the neutral feeder conductor from the neutral bar and take a megger reading between the neutral bar and grounded enclosure. If this reading is less than 250,000 ohms, the Contractor shall disconnect the branch circuit neutral wires from this neutral bar. The Contractor shall then test each one separately to the panel until the low reading ones are found. The Contractor shall correct troubles, reconnect and retest until at least 250,000 ohms from the neutral bar to the grounded panel can be achieved with only the neutral feeder disconnected.
 3. The Contractor shall send a letter to the Engineer, and to the North Carolina State Construction Office certifying that the above has been done and tabulating the megger readings for each panel. This shall be done at least four (4) days prior to final inspection.
 4. At inspection, the Contractor shall furnish a megger and show Engineer's representative that the panels comply with the above requirements. The Contractor shall also furnish a clamp type ammeter and a voltmeter and take current and voltage readings as directed by the representatives.
 5. At inspection, the Contractor shall furnish ladders, required tools, and mechanics to open fixtures, boxes, panels, or any other equipment to enable the Engineer's representatives to see into any parts of the installation that may be requested.
- F. Electrical Grounding System Tests: Provide documentation showing values of earth ground impedance for the system ground. See Specifications Section 260526 for testing requirements.

1.16 CUTTING AND PATCHING

- A. For the purposes of the Electrical Contract, "cutting and patching" shall be defined as that work required to introduce new electrical work into existing construction. Work required to install or fit electrical boxes, conduit, enclosures, equipment, etc. into new construction is not "cutting and patching".

- B. The Electrical Contractor shall perform all cutting and patching necessary to install all equipment as required under his contract and shall re-establish all finishes to their original condition where cutting and patching occur.
- C. All cutting and patching shall be done in a thoroughly workmanlike manner.
- D. Core drill holes in existing concrete floors and walls as required.
- E. Install work at such time as to require the minimum amount of cutting and patching.
- F. Do not cut joists, beams, girders, columns or any other structural members without first obtaining written permission from the Engineer.
- G. Cut opening only large enough to allow easy installation of the conduit.
- H. Patching is to be of the same kind of material as was removed.
- I. The completed patching work shall restore the surface to its original appearance.
- J. Patching of waterproofed surfaces shall render the area of the patching completely waterproofed.
- K. Remove rubble and excess patching materials from the premises.
- L. Raceways and ducts penetrating rated floor, ceiling or wall assemblies shall be properly sealed in accordance with the corresponding Underwriters Laboratories approved method utilizing approved and listed materials.

1.17 INTERPRETATION OF DRAWINGS

- A. The Electrical drawings and specifications are complementary each to the other and what may be called for by one shall be as binding as if called for by both. The drawings are diagrammatic and indicate generally the location of outlets, devices, equipment, wiring, etc. Drawings shall be followed as closely as possible; however, all work shall suit the finished surroundings and/or trim.
- B. Do not scale electrical drawings. Field measure for all dimensions.
- C. Where the words “furnish and install” or “provide” are used, it is intended that this contractor shall purchase and install completely any and/or all material necessary and required for this particular item, system, equipment, etc.
- D. Where the words “the Contractor” or “this Contractor” appear in either the Electrical Drawings or Division 26 Specifications, it shall mean the Electrical Contractor.
- E. Any omission from either the drawings or these specifications are unintentional, and it shall be the responsibility of this Contractor to call to the attention of the Engineer any pertinent omissions before submitting a bid. Complete and working systems are required, whether every small item of material is shown and specified or not.

- F. Where no specific material or equipment type is mentioned, a high quality product of a reputable manufacturer may be used provided it conforms to the requirements of these specifications. These materials shall be listed or labeled by a Third Party Testing Agency accredited by the NCBCC to label electrical equipment.
- G. The electrical drawings show the general arrangement of raceways, equipment, fixtures, and appurtenances and shall be followed as closely as actual building construction and the work of other trades will permit. Some adjustment of routings and installation of conduit, cable tray and devices should be expected. The electrical work shall conform to the requirements shown on all of the drawings. General and Structural drawings shall take precedence over Electrical Drawings. Because of small scale of the electrical drawings, it is not possible to indicate offsets, fittings and accessories which may be required. The Contractor shall investigate the structural and finish conditions affecting the work and shall arrange his work accordingly, providing such fittings and accessories as may be required to meet such conditions, without additional cost to the Owner and as directed by the Engineer.
- H. Each 3 phase circuit shall be run in a separate conduit unless otherwise shown on the Drawings.
- I. Unless otherwise approved by the Engineer, conduit shown exposed shall be installed exposed; conduit shown concealed shall be installed concealed.
- J. Where circuits are shown as "home runs" all necessary fittings and boxes shall be provided for a complete raceway installation.
- K. Verify with the Engineer the exact locations and mounting heights of switches and receptacles prior to installation.
- L. Any work installed contrary to or without approval by the Engineer shall be subject to change as directed by the Engineer, and no extra compensation will be allowed for making these changes.
- M. The locations of equipment, fixtures, outlets, and similar devices shown on the Drawings are approximate only. Exact locations shall be as approved by the Engineer during construction. Obtain in the field all information relevant to the placing of electrical work and in case of any interference with other work, proceed as directed by the Engineer and furnish all labor and materials necessary to complete the work in an approved manner.
- N. Surface mounted panel boxes, junction boxes, conduit, etc., shall be supported by spacers to provide a clearance between wall and equipment.
- O. Circuit layouts are not intended to show the number of fittings, or other installation details. Furnish all labor and materials necessary to install and place in satisfactory operation all power, lighting, and other electrical systems shown. Additional circuits shall be installed wherever needed to conform to the specific requirements of equipment.
- P. All connections to the equipment shall be made as required, and in accordance with the approved shop and setting drawings.
- Q. Redesign of electrical work, which is required due to the Contractor's use of an alternate item, arrangement of equipment and/or layout other than specified herein, shall be done by the Contractor at the Contractor's expense. Redesign and detailed plans shall be submitted to the

Engineer for approval. No additional compensation will be provided for changes in the work, either the Electrical Contractor's or others, caused by such redesign.

- R. All floor mounted electrical equipment shall be placed on 4 inch thick concrete housekeeping pads. Edges shall be chamfered.

1.18 SIZE OF EQUIPMENT

- A. Investigate each space in the structure through which equipment must pass to reach its final location. If necessary, the manufacturer shall be required to ship his materials in sections sized to permit passing through such restricted areas in the structure.
- B. The equipment shall be kept upright at all times. When equipment has to be tilted for ease of passage through restricted areas during transportation, the manufacturer shall be required to suitably brace the equipment, to insure that the tilting does not impair the functional integrity of the equipment.

1.19 EXISTING BUILDINGS AND CONSTRUCTION

- A. The Contractor is cautioned that some of the work to be performed under this contract is to be accomplished in an existing occupied building. All such work shall be scheduled and arranged to be done at the convenience of the Owner so as not to interfere with, disrupt, or disturb normal operations in the building. The Contractor shall obtain approval from the Owner before proceeding with work in existing buildings and shall work in existing buildings on schedule as agreed upon with the Owner. This is not to be necessarily construed to mean that the Contractor is expected to perform work on buildings on holidays, weekends, etc., but that the Contractor must schedule work with the Owner for the Owner's beneficial and normal usage of the buildings, and that the Contractor will be required to maintain the schedule as approved by the Owner.
- B. The Contractor shall, at all times, provide safety barriers, protective devices, screening, dust barriers, etc., as required to maintain the safety and comfort of the building's personnel and/or occupants in or near the work area.
- C. The Contractor shall be responsible for cleanup in connection with work in existing buildings. At the end of each working day, all debris, boxes, waste, etc., shall be removed from the buildings and properly disposed of. Equipment, materials, etc., may be left inside the buildings, but such must be properly stored, stacked and located as approved by the Owner.
- D. The Contractor shall do all cutting, patching, finishing, repairing, painting, etc., necessary for electrical work to be installed in existing buildings. All finishes shall be left to equal finish and condition prior to cutting. No cutting of structural members will be allowed. All cutting of walls, floors, roofs, etc., shall be repaired and/or replaced to equal finish prior to cutting. The Contractor shall route conduits and locate equipment as approved by the Owner and Engineer. Routings and locations shall be firmly established and approved before proceeding with any phase of the work.
- E. The Contractor shall be responsible for any and all damage to the existing buildings, grounds, walkways, paving, etc., caused by the work, the Contractor and/or Contractor's personnel,

and/or Contractor's equipment in the accomplishment of this work. Such damages shall be repaired and/or replaced by the Contractor at no additional cost to the Owner, to finish equal to that finish prior to damage. The Engineer shall be the judge as to equal finishes, etc.

1.20 RECORD DRAWINGS

- A. As the work progresses, legibly record all field changes on one set of project contract drawings, herein after called the "record drawings".
- B. Record drawings shall accurately show the installed condition of the following items:
 - 1. Panel schedule(s).
 - 2. Control wiring diagram(s).
 - 3. Branch circuit conduit and conductor sizes.
 - 4. Receptacle, and switch outlets, interconnections and homeruns with circuit identification.

1.21 CORROSION PROTECTION

- A. All equipment, raceways, hardware, etc., furnished under the electrical contract shall be protected from corrosion by factory applied coatings, paint and galvanizing, or shall be fabricated of high quality 300 series stainless steel. All exposed hardware shall be hot dip galvanized. The requirements of preceding section entitled "Delivery and Storage" shall be strictly followed. Touch up any scratched metallic surfaces immediately to prevent corrosion. Apply cold galvanizing compound to all galvanized surfaces damaged during installation, i.e., cutting, etc. Rusted or corroded materials shall be replaced before final acceptance of the work.

1.22 GUARANTEE

- A. The Contractor shall guarantee the materials and workmanship covered by these drawings and specifications for a period of one year from the date of acceptance by the Owner. The Contractor shall repair and/or replace any parts of any system that may prove to be defective at no additional cost to the Owner within the guarantee period. All equipment warranties shall be as specified and included in the Contract Documents.

1.23 PHASING OF THE WORK

- A. The Electrical Contractor shall schedule his work as described in the relevant sections of the General and Supplemental General Conditions and Division 1 Specifications Sections.

1.24 ALTERNATE BIDS

- A. Alternate bid items are described in relevant sections of the General and Supplemental General Conditions and Division 1 Specifications Sections.

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PART 2 - PRODUCTS Not Used

PART 3 - EXECUTION Not Used

END OF SECTION 260500

SECTION 260510 - SELECTIVE ELECTRICAL DEMOLITION

PART 1 - GENERAL

1.1 SECTION INCLUDES

Selective electrical demolition shall be provided by the Electrical Contractor as described herein and as shown on the contract drawings. Gross demolition will be provided by the General Contractor. Identify active utilities, and at the appropriate time, disconnect and cap off such utilities and provide experienced personnel on site during General Contractor demolition operations to perform such operations and resolve issues. Remove materials noted for salvage and reuse.

1.2 REFERENCES

NFPA 70 - National Electrical Code.

PART 2 - PRODUCTS

2.1 MATERIALS AND EQUIPMENT

Materials and equipment for patching and extending work: As specified in individual Sections.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Survey the affected areas before submitting bid proposal.
- B. These Drawings have been compiled by the Engineer from the Owner's record drawings and limited field verification of existing conditions for the purpose of indicating the work required and are believed to be correct. Notwithstanding, the contractor shall verify all circuits, wiring, conduit, dimensions, points of access and all field conditions affecting his work. Report discrepancies to the Engineer before disturbing the existing installation.
- C. Verify dimensions and circuiting arrangements are as shown on Drawings.
- D. Verify that abandoned wiring and equipment serve only abandoned facilities.
- E. Beginning of demolition means the Contractor accepts existing conditions.

3.2 PREPARATION

- A. Coordinate power outages with the Owner.
- B. Protect existing circuits to remain and extend as required utilizing matching conductors and conduit size and type.
- C. Protect all existing active utility and standby power, communications, data, life safety, security, fire

alarm and emergency call/code blue systems and maintain them in operation throughout the progress of the work. Notify the Owner and Engineer if shutdowns are required prior to any outage of service. Where the duration of a proposed outage cannot be tolerated by the Owner, provide temporary connections as required to maintain service.

- D. Trace out existing wiring that is to be relocated or removed and perform the relocation or removal work as required for a complete operating and safe system. Provide temporary and/or permanent wiring and connections as shown and/or as required by conditions to maintain existing systems in service during construction. When work must be performed on energized equipment or circuits, and when such work is specifically approved by the Owner, use personnel experienced in such operations.
- E. Existing Electrical Service: Maintain existing systems in service. Disable systems only to make switchovers and connections. Obtain permission from the Owner at least 24 hours before partially or completely disabling system. Minimize outage duration. Make temporary connections to maintain service in areas adjacent to work area.

3.3 DEMOLITION AND EXTENSION OF EXISTING ELECTRICAL WORK

- A. Demolish and extend existing electrical work under provisions of relevant sections of the General and Supplemental General Conditions, Division 1 Specifications Sections, Section 260500 and this Section.
- B. The Contractor shall review the mechanical, and electrical drawings and specifications for demolition requirements and carry out his work in a compatible and complementary manner.
- C. Remove, relocate, and extend existing installations to accommodate new construction.
- D. Remove all electrical equipment, wiring devices, raceways, boxes, fixtures, hangars, supports, etc., and those made obsolete by these alterations and as shown on the Contract Documents. All items to be removed or modified may not be shown, however, this contractor shall remove any electrical work as required by the construction or as directed by the Owner or Engineer. Survey the affected areas before submitting a bid as all existing conditions cannot be completely depicted on the drawings and some unusual conditions may exist.
- E. Coordinate with the other trades, prior to bid, and include in the base bid the electrical disconnection of any equipment being demolished, even if not explicitly shown. Unless noted otherwise, remove all demolished equipment from the property and identified in the electrical drawings.
- F. Remove materials and equipment designated for salvage and reuse. Store in protected, dry locations.
- G. Secure all circuits, raceways, cable and conductors that, as a result from this construction, are abandoned or unused. Blank abandoned knockouts in remaining boxes. Install blank plates for all unused outlets that will remain as a result of this construction.
- H. Remove disconnected, abandoned and unused exposed conduit and wiring back to source of supply, or to point of concealment, including abandoned conduit above accessible ceilings. Remove unused wiring in concealed conduits back to source or nearest point of usage. Cut conduit flush with walls and floors, and patch surfaces.

- I. The accessible portions of abandoned free run cables (voice, data, video, alarm, etc.) shall be removed. Verify that abandoned wiring and equipment serve only abandoned facilities.
- J. Remove electrical work associated with equipment scheduled for demolition except those portions indicated to remain or be reused.
- K. Ends of all conduits to remain shall be tightly plugged to exclude dust and moisture while the building is under renovation.
- L. Where electrical systems pass through the demolition areas to serve other portions of the premises, they shall remain or be suitably relocated and the system restored to normal operation. Coordinate outages in systems with the Owner. Where duration of proposed outage cannot be allowed by the Owner, provide temporary connections as required to maintain service.
- M. Repair adjacent construction and finishes damaged during electrical demolition and extension work.
- N. Disconnect and remove abandoned luminaires. Remove brackets, stems, hangers, and other accessories.
- O. Disconnect and remove electrical devices serving utilization equipment that has been removed.
- P. Disconnect and remove abandoned panelboards and distribution equipment.
- Q. Disconnect abandoned outlets and remove devices. Remove abandoned outlets if conduit servicing them is abandoned and removed. Provide stainless steel blank cover for abandoned outlets which are not removed.
- R. Maintain access to existing electrical installations which remain active. Modify installation or provide access panel as appropriate.
- S. Protect existing circuits feeding lighting fixtures for extension to new and relocated lighting fixtures.
- T. Extend existing installations using materials and methods compatible with existing electrical installations, or as specified.
- U. Reconnect existing circuits separated as a result of this construction.

3.4 DISPOSAL, CLEANING AND REPAIR

In general, it is intended that material and equipment indicated to be removed and disposed of by the Contractor. Removed materials shall become the Contractor's property and shall be disposed of, off the site, by the Contractor unless otherwise directed by the Owner. A receipt showing acceptable disposal of any legally regulated materials or equipment shall be given to the Owner. Fees associated with disposal shall be included in the contractor's base bid.

- A. Clean and repair existing materials and equipment which remain or are to be reused.

- B. Panelboards: Clean exposed surfaces and check tightness. Provide new typed circuit directories showing revised circuiting arrangement.
- C. All salvageable materials shall be properly stored by the Electrical Contractor until installed in new construction.
- ~~D.~~ The contractor is responsible for removing items to be recycled from service, fill and properly label container(s) and then contact State Vendor for pickup in accordance with NC General Statute § 130A-310.60.

3.5 INSTALLATION

Install relocated materials and equipment under the provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.

END OF SECTION 260510

SECTION 260519 - LOW-VOLTAGE ELECTRICAL POWER CONDUCTORS AND CABLES

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Building wires and cables rated 600 V and less.
2. Connectors, splices, and terminations rated 600 V and less.

B. References:

1. ANSI/NFPA 70 National Electrical Code.
2. NECA Standard of Installation (National Electrical Contractors Association).

1.2 ACTION SUBMITTALS

A. Product Data: For each type of product.

1.3 INFORMATIONAL SUBMITTALS

A. Test and Field quality-control reports. Indicate procedures and values obtained.

B. Manufacturer's Installation Instructions: Indicate application conditions and limitations of use stipulated by product testing agency specified under Regulatory Requirements.

1.4 QUALIFICATIONS

A. Manufacturer: Company specializing in manufacturing products specified in this Section with minimum three years documented experience.

1.5 REGULATORY REQUIREMENTS

A. Conform to requirements of ANSI/NFPA 70.

B. Furnish products listed and classified by testing firm acceptable to authority having jurisdiction as suitable for purpose specified and shown. "Third party agencies shall be amongst those accredited by the NCBCC (North Carolina Building Code Council) to Label Equipment".

1.6 PROJECT CONDITIONS

A. All wire and cable shall be installed in conduit. This includes all power wiring; fire alarm, sound and communications wire and cable (unless noted otherwise); HVAC control cable; etc.

- B. Conductor sizes are based on 75° C. copper.
- C. Wire and cable routing shown on Drawings is approximate unless dimensioned. Route wire and cable as required to meet Project Conditions.
- D. Where wire and cable routing is not shown, and destination only is indicated, determine exact routing and lengths required.

PART 2 - PRODUCTS

2.1 CONDUCTORS AND CABLES

- A. Copper Conductors: Comply with NEMA WC 70/ICEA S-95-658.
 - 1. Description: Flexible, insulated and uninsulated, drawn copper current-carrying conductor with an overall insulation layer or jacket, or both, rated 600 V or less.
 - 2. Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and use.
 - 3. RoHS compliant.
 - 4. Conductor and Cable Marking: Comply with wire and cable marking according to UL's "Wire and Cable Marking and Application Guide.
- B. Conductor Insulation: Comply with NEMA WC 70/ICEA S-95-658 and UL 83 for Type THHN/THWN-2/THW and THW-2. Comply with UL 44 for Type XHHW-2.
- C. VFC Cable:
 - 1. Comply with UL 1277, UL 1685, and NFPA 70 for Type TC-ER cable.
 - 2. Type TC-ER with oversized crosslinked polyethylene insulation, spiral-wrapped foil plus 85 percent coverage braided shields and insulated full-size ground wire, and sunlight- and oil-resistant outer PVC jacket.

2.2 CONNECTORS AND SPLICES

- A. Conductors shall be installed continuous from outlet to outlet with no splicing except within outlet or junction boxes, troughs and gutters. Make splices, taps, and terminations to carry full ampacity of conductors with no perceptible temperature rise.
- B. Use mechanical connectors for copper conductor splices and taps, 8 AWG and larger, except main grounding conductors, which shall be terminated with compression lugs. Tape uninsulated conductors and connector with electrical tape to 150 percent of insulation rating of conductor or use UL-approved insulating covers.
- C. Use insulated spring wire connectors with plastic caps for copper conductors, 10 AWG and smaller, splices and taps in junction boxes, outlet boxes and lighting fixtures, Ideal "wirenuts" or 3M Company "Scotchlock". "Push wire" type connectors are not acceptable.
- D. "Sta-Kon" or other permanent type crimp connectors shall not be used for branch circuit connections.

- E. Joints in stranded conductors shall be spliced by approved mechanical connectors and gum rubber tape or friction tape. Solderless mechanical connectors for splices and taps, provided with U.L approved insulating covers, may be used instead of mechanical connectors plus tape.

2.3 SYSTEM DESCRIPTION

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Comply with NFPA 70.

PART 3 - EXECUTION

3.1 CONDUCTOR MATERIAL APPLICATIONS

- A. Copper. Solid for No. 10 AWG and smaller; stranded for No. 8 AWG and larger. Minimum #12 AWG, maximum 500 KCMil.
- B. Insulation/Voltage Rating: 600 volts.
- C. Color Coding:

	<u>120/240 volts</u> <u>and 208/120 volts</u>	<u>480/277 volts</u>
Phase A -	Black	Brown
Phase B -	Red	Orange
Phase C -	Blue	Yellow
Neutral -	White	Gray
Ground -	Green	Green

3.2 CONDUCTOR INSULATION AND MULTICONDUCTOR CABLE APPLICATIONS AND WIRING METHODS

- A. Feeders: Type THHN/THWN-2, single conductors in raceway.
- B. Exposed Branch Circuits, Including in Crawlspace: Type THHN/THWN-2, single conductors in raceway.
- C. Branch Circuits Concealed in Ceilings, Walls, and Partitions: Type THHN/THWN-2, single conductors in raceway.
- D. VFC Output Circuits: Type TC-ER cable with braided shield in raceway.

3.3 INSTALLATION OF CONDUCTORS AND CABLES

- A. Conceal cables in finished walls, ceilings, and floors unless otherwise indicated.

- B. Complete raceway installation between conductor and cable termination points according to Section 260533 "Raceways and Boxes for Electrical Systems" prior to pulling conductors and cables.
- C. Use manufacturer-approved pulling compound or lubricant where necessary; compound used must not deteriorate conductor or insulation. Do not exceed manufacturer's recommended maximum pulling tensions and sidewall pressure values. Completely and thoroughly swab raceway before installing wire.
- D. Use pulling means, including fish tape, cable, rope, and basket-weave wire/cable grips, that will not damage cables or raceway.
- E. Install exposed cables parallel and perpendicular to surfaces of exposed structural members, and follow surface contours where possible.
- F. Support cables according to Section 260529 "Hangers and Supports for Electrical Systems."
- G. Use solid conductor for feeders and branch circuits 10 AWG and smaller, and Class B stranded for larger conductors.
- H. Use conductor not smaller than 12 AWG for power and lighting circuits. Use conductor not smaller than 14 AWG for fire alarm and control circuits.
- I. Use 10 AWG conductors for 20 ampere, 120 volt branch circuits longer than 75 feet (23 m) or branch circuit homeruns longer than 50 feet. Use 10 AWG conductors for 20 ampere, 277 volt branch circuits longer than 200 feet or branch circuit homeruns longer than 125 feet.
- J. Neatly train and lace wiring inside boxes, equipment, and panelboards.
- K. Clean conductor surfaces before installing lugs and connectors.

3.4 CONNECTIONS

- A. Tighten electrical connectors and terminals according to manufacturer's published torque-tightening values. If manufacturer's torque values are not indicated, use those specified in UL 486A-486B.
- B. Wiring at Outlets: Install conductor at each outlet, with at least 12 inches of slack.
- C. Conductors shall be installed continuous from outlet to outlet with no splicing except within outlet or junction boxes, troughs and gutters. Make splices, taps, and terminations to carry full ampacity of conductors with no perceptible temperature rise.
- D. Use mechanical connectors for copper conductor splices and taps, 8 AWG and larger, except main grounding conductors, which shall be terminated with compression lugs. Tape un-insulated conductors and connector with electrical tape to 150 percent of insulation rating of conductor or use third party testing agency-approved insulating covers.
- E. Use insulated spring wire connectors with plastic caps for copper conductors, 10 AWG and smaller, splices and taps in junction boxes, outlet boxes and lighting fixtures, "Push wire" type connectors are not acceptable.

- F. "Sta-Kon" or other permanent type crimp connectors shall not be used for branch circuit connections.
- G. Joints in stranded conductors shall be spliced by approved mechanical connectors and gum rubber tape or friction tape. Solderless mechanical connectors for splices and taps, provided with U.L approved insulating covers, may be used instead of mechanical connectors plus tape.

3.5 IDENTIFICATION

- A. Identify and color-code conductors and cables according to Section 260553 "Identification for Electrical Systems."
- B. Identify each spare conductor at each end with identity number and location of other end of conductor, and identify as spare conductor.

3.6 FIRESTOPPING

- A. Apply firestopping to penetrations of fire-rated floor and wall assemblies to restore original fire-resistance rating of assembly.

3.7 FIELD QUALITY CONTROL

- A. Perform field inspection and testing under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Inspect wire for physical damage and proper connection.
- C. Measure tightness of bolted connections and compare torque measurements with manufacturer's recommended values.
- D. Verify continuity of each branch circuit conductor
- E. Prior to energizing, feeders, sub-feeders and service conductor cables shall be tested for electrical continuity and short circuits.

END OF SECTION 260519

SECTION 260526 - GROUNDING AND BONDING FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes grounding and bonding systems and equipment.

1.2 REFERENCES

- A. IEEE 142 - Recommended Practice for Grounding of Industrial and Commercial Power Systems.
- B. NFPA 70 - National Electrical Code.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.

1.4 SUBMITTALS FOR CLOSEOUT

- A. Contract Closeout: Procedures for submittals as required under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Project Record Documents: Record actual locations of components and grounding electrodes.
- C. Certificate of Compliance: Indicate approval of installation by authority having jurisdiction.
- D. Test Reports: Indicates overall resistance to ground and resistance of each electrode.

1.5 QUALIFICATIONS

- A. Manufacturer: Company specializing in manufacturing the Products specified in this section with minimum three years documented experience, and with service facilities within 100 miles of Project.

1.6 REGULATORY REQUIREMENTS

- A. Conform to requirements of NFPA 70.
- B. Products: Listed and classified by testing firm acceptable to the authority having jurisdiction as suitable for the purpose specified and indicated. "Third party agencies shall be amongst those accredited by the NCBCC (North Carolina Building Code Council) to Label Equipment".

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to the following:
1. Burndy; Part of Hubbell Electrical Systems.
 2. ERICO International Corporation.
 3. O-Z/Gedney; a brand of Emerson Industrial Automation.

2.2 SYSTEM DESCRIPTION

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Comply with UL 467 for grounding and bonding materials and equipment.

2.3 CONDUCTORS

- A. Insulated Conductors: Copper wire or cable insulated for 600 V unless otherwise required by applicable Code or authorities having jurisdiction.
- B. Bare Copper Conductors:
1. Solid Conductors: ASTM B 3.
 2. Stranded Conductors: ASTM B 8.
 3. Bonding Cable: 28 kcmil, 14 strands of No. 17 AWG conductor, 1/4 inch (6 mm) in diameter.
 4. Bonding Conductor: No. 4 or No. 6 AWG, stranded conductor.
 5. Bonding Jumper: Copper tape, braided conductors terminated with copper ferrules; 1-5/8 inches (41 mm) wide and 1/16 inch (1.6 mm) thick.

2.4 CONNECTORS

- A. Listed and labeled by an NRTL acceptable to authorities having jurisdiction for applications in which used and for specific types, sizes, and combinations of conductors and other items connected.
- B. Bolted Connectors for Conductors and Pipes: Copper or copper alloy.
- C. Welded Connectors: Exothermic-welding kits of types recommended by kit manufacturer for materials being joined and installation conditions.
- D. Bus-Bar Connectors: Mechanical type, cast silicon bronze, solderless exothermic-type wire terminals, and long-barrel, two-bolt connection to ground bus bar.

PART 3 - EXECUTION

3.1 APPLICATIONS

- A. Conductors: Install solid conductor for No. 8 AWG and smaller, and stranded conductors for No. 6 AWG and larger unless otherwise indicated.
- B. Conductor Terminations and Connections:
 - 1. Pipe and Equipment Grounding Conductor Terminations: Bolted connectors.
 - 2. Connections to Structural Steel: Welded connectors.

3.2 EQUIPMENT GROUNDING

- A. Install insulated equipment grounding conductors with all feeders and branch circuits.

3.3 INSTALLATION

- A. Grounding Conductors: Route along shortest and straightest paths possible unless otherwise indicated or required by Code. Avoid obstructing access or placing conductors where they may be subjected to strain, impact, or damage.
- B. All connections to ground conductors shall be accessible for inspection and made with approved solderless connectors, brazed or bolted to the equipment or structure to be grounded. All contact surfaces shall be thoroughly cleaned before connections are made to insure good metal to metal contact.
- C. All equipment housings and/or enclosures, and all non-current carrying metallic parts of electrical equipment, raceway systems, etc., shall be effectively and adequately bonded to ground.
- D. Grounding type insulated bonding bushings and jumpers shall be provided where concentric, eccentric or over-sized knockouts are encountered. The jumpers shall be sized per NEC Table 250-66 for services and transformers, and per Table 250-122 for branch circuits.
- E. All metallic raceways entering or leaving panelboards (branch circuits less than 30 amperes in lighting and appliance branch circuit panelboards excepted), switchboards, transfer switches, enclosed circuit breakers, safety switches, transformers, etc. shall be provided with insulated grounding and bonding bushings and each separate piece of raceway shall be individually bonded to the equipment ground bus or metallic enclosure, as applicable, by means of copper conductor sized in accordance with the National Electrical Code, Tables 250-66 for services and transformers and 250-122 for other circuits.
- F. An equipment ground bus shall be installed in each panelboard for terminating equipment grounding conductors.
- G. All wiring devices equipped with grounding connections shall be permanently and securely connected to the enclosure in which they are mounted with a copper grounding jumper.

- H. Bonding Straps and Jumpers: Install in locations accessible for inspection and maintenance except where routed through short lengths of conduit.
 - 1. Bonding to Structure: Bond straps directly to basic structure, taking care not to penetrate any adjacent parts.
 - 2. Bonding to Equipment Mounted on Vibration Isolation Hangers and Supports: Install bonding so vibration is not transmitted to rigidly mounted equipment.
 - 3. Use exothermic-welded connectors for outdoor locations; if a disconnect-type connection is required, use a bolted clamp.

3.4 EXISTING WORK

- A. If the work includes renovation and/or addition to existing conditions:
 - 1. Modify existing grounding system to maintain continuity and to accommodate renovations.
 - 2. Extend existing grounding system using materials and methods specified.

3.5 LABELING

- A. Comply with requirements in Section 260553 "Identification for Electrical Systems" for instruction signs. The label or its text shall be green.

3.6 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections and prepare test reports:
 - 1. After installing grounding system but before permanent electrical circuits have been energized, test for compliance with requirements.
 - 2. Inspect physical and mechanical condition. Verify tightness of accessible, bolted, electrical connections with a calibrated torque wrench according to manufacturer's written instructions.
 - 3. Test completed grounding system at each location where a maximum ground-resistance level is specified, at service disconnect enclosure grounding terminal, and at ground test wells. Make tests at ground rods before any conductors are connected.
- B. Report measured ground resistances that exceed the following values:
 - 1. Power and Lighting Equipment or System with Capacity of 500 kVA and Less: 10 ohms.
 - 2. Power and Lighting Equipment or System with Capacity of 500 to 1000 kVA: 5 ohms.
 - 3. Power and Lighting Equipment or System with Capacity More Than 1000 kVA: 3 ohms.
- C. Excessive Ground Resistance: If resistance to ground exceeds specified values, notify Architect promptly and include recommendations to reduce ground resistance.

END OF SECTION 260526

SECTION 260529 - HANGERS AND SUPPORTS FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Hangers and supports for electrical equipment and systems.
2. Construction requirements for concrete bases.

1.2 ACTION SUBMITTALS

A. Product Data: For each type of product.

B. Shop Drawings: For fabrication and installation details for electrical hangers and support systems.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

A. Provide materials, sizes, and types of anchors, fasteners and supports to carry the loads of equipment and conduit. Consider weight of wire in conduit when selecting products.

2.2 SUPPORT, ANCHORAGE, AND ATTACHMENT COMPONENTS

A. Steel Slotted Support Systems: Comply with MFMA-4 factory-fabricated components for field assembly.

1. Manufacturers:
 - a. Unistrut.
 - b. B-line.
 - c. Erico.
 - d. Substitutions: As permitted in relevant sections of the General and Supplemental General Conditions and Division 1 Specifications Sections.
2. Material: Provide material and finishes with adequate corrosion resistance.
3. Channel Width: 1-5/8 inches, or as required to carry load.
4. Protect finishes on exposed surfaces from damage by applying a strippable, temporary protective covering before shipping.
5. Channel Dimensions: Selected for applicable load criteria.

B. Conduit and Cable Support Devices: Steel hangers, clamps, and associated fittings, designed for types and sizes of raceway or cable to be supported.

C. Support for Conductors in Vertical Conduit: Factory-fabricated assembly consisting of threaded body and insulating wedging plug or plugs for nonarmored electrical conductors or cables in

riser conduits. Plugs shall have number, size, and shape of conductor gripping pieces as required to suit individual conductors or cables supported. Body shall be made of malleable iron.

- D. Structural Steel for Fabricated Supports and Restraints: ASTM A 36/A 36M steel plates, shapes, and bars; black and galvanized.
- E. Mounting, Anchoring, and Attachment Components: Items for fastening electrical items or their supports to building surfaces include the following:
 - 1. Steel Structural Elements: Use beam clamps.
 - 2. Concrete Surfaces: Use self drilling anchors and expansion anchors.
 - 3. Hollow Masonry, Plaster, and Gypsum Board Partitions: Use toggle bolts.
 - 4. Solid Masonry Walls: Use expansion anchors.
 - 5. Sheet Metal: Use sheet metal screws or bolts
 - 6. Wood Elements: Use wood screws..

2.3 FABRICATED METAL EQUIPMENT SUPPORT ASSEMBLIES

- A. Description: Welded or bolted structural-steel shapes, shop or field fabricated to fit dimensions of supported equipment.

PART 3 - EXECUTION

3.1 APPLICATION

- A. Comply with NECA 1 and NECA 101 for application of hangers and supports for electrical equipment and systems unless requirements in this Section are stricter.
- B. Comply with requirements for raceways and boxes specified in Section 260533 "Raceways and Boxes for Electrical Systems."
- C. Maximum Support Spacing and Minimum Hanger Rod Size for Raceway: Space supports for EMTs, IMCs, and RMCs as required by NFPA 70. Minimum rod size shall be 1/4 inch in diameter.
- D. Do not use powder actuated anchors.
- E. Obtain permission from Architect/Engineer before drilling or cutting structural members.
- F. Install surface mounted cabinets and panelboards with minimum of four anchors. In wet and damp locations use steel channel supports to stand cabinets and panelboards one inch (25 mm) off wall.
- G. Conduits installed on the interior of exterior building walls shall be spaced away from the wall surface a minimum of 1/4 inch (65mm) using "clamp-backs" or struts.
- H. Use sheet metal channel to bridge studs above and below cabinets and panelboards recessed in hollow partitions.

- I. Multiple Raceways or Cables: Install trapeze-type supports fabricated with steel slotted support system, sized so capacity can be increased by at least 25 percent in future without exceeding specified design load limits.

- 1. Secure raceways and cables to these supports with two-bolt conduit clamps.

3.2 SUPPORT INSTALLATION

- A. Comply with NECA 1 and NECA 101 for installation requirements except as specified in this article.
- B. Strength of Support Assemblies: Where not indicated, select sizes of components so strength will be adequate to carry present and future static loads within specified loading limits. Minimum static design load used for strength determination shall be weight of supported components plus 200 lb.
- C. Mounting and Anchorage of Surface-Mounted Equipment and Components: Anchor and fasten electrical items and their supports to building structural elements. Do not fasten supports to pipes, ducts, mechanical equipment, and conduit.
- D. Drill holes for expansion anchors in concrete at locations and to depths that avoid the need for reinforcing bars.

3.3 INSTALLATION OF FABRICATED METAL SUPPORTS

- A. Cut, fit, and place miscellaneous metal supports accurately in location, alignment, and elevation to support and anchor electrical materials and equipment.
- B. Field Welding: Comply with AWS D1.1/D1.1M.

3.4 PAINTING

- A. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A 780.

END OF SECTION 260529

SECTION 260533 - RACEWAYS AND BOXES FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Metal conduits, tubing, and fittings.
2. Boxes, enclosures, and cabinets.

1.2 ACTION SUBMITTALS

- A. Product Data: For surface raceways, wireways and fittings, floor boxes, hinged-cover enclosures, and cabinets.

1.3 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Conduit routing plans, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of items involved:
1. Structural members in paths of conduit groups with common supports.
 2. General, HVAC, fire protection and plumbing contractor items and architectural features in paths of conduit groups with common supports.

1.4 SUBMITTALS FOR CLOSEOUT

- A. Contract Closeout: Submittals for Project closeout. Submit under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Record actual locations and mounting heights of outlet, pull, and junction boxes on project record documents.
- C. Accurately record actual routing of conduits larger than 2 inches.

1.5 REFERENCES

- A. ANSI C80.1 - Rigid Steel Conduit, Zinc Coated.
- B. ANSI/NEMA FB 1 - Fittings, Cast Metal Boxes, and Conduit Bodies for Conduit and Cable Assemblies.
- C. ANSI/NFPA 70 - National Electrical Code.
- D. NECA "Standard of Installation".

- E. NEMA TC2 - Schedule 40 PVC.
- F. NEMA TC 3 - PVC Fittings for Use with Rigid PVC Conduit and Tubing.

1.6 REGULATORY REQUIREMENTS

- A. Conform to requirements of NFPA 70.
- B. Provide Products listed and classified by testing firm acceptable to the authority having jurisdiction as suitable for the purpose specified and indicated.

1.7 DELIVERY, STORAGE, AND HANDLING

- A. Deliver, store, protect, and handle Products to site under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Accept conduit and boxes on site. Inspect for damage.
- C. Protect conduit and boxes from corrosion and entrance of debris by storing above grade. Provide appropriate covering.

1.8 PROJECT CONDITIONS

- A. Verify that field measurements are as shown on Drawings.
- B. Verify routing and termination locations of conduit prior to rough-in.
- C. Conduit routing is shown on Drawings in approximate locations unless dimensioned. Route as required to complete wiring system.

PART 2 - PRODUCTS

2.1 METAL CONDUITS, TUBING, AND FITTINGS

- A. Listing and Labeling: Metal conduits, tubing, and fittings shall be listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. GRC: Comply with ANSI C80.1 and UL 6.
- C. IMC: Comply with ANSI C80.6 and UL 1242.
- D. PVC-Coated Steel Conduit: PVC-coated rigid steel conduit.
 - 1. Comply with NEMA RN 1.
 - 2. Coating Thickness: 0.040 inch minimum.
- E. LFMC: Flexible steel conduit with PVC jacket and complying with UL 360.

F. Fittings for Metal Conduit: Comply with NEMA FB 1 and UL 514B.

1. Conduit Fittings for Hazardous (Classified) Locations: Comply with UL 886 and NFPA 70.
2. Expansion Fittings: PVC or steel to match conduit type, complying with UL 651, rated for environmental conditions where installed, and including flexible external bonding jumper.
3. Coating for Fittings for PVC-Coated Conduit: Minimum thickness of 0.040 inch, with overlapping sleeves protecting threaded joints.

2.2 BOXES, ENCLOSURES, AND CABINETS

A. General Requirements for Boxes, Enclosures, and Cabinets: Boxes, enclosures, and cabinets installed in wet locations shall be listed for use in wet locations.

B. Sheet Metal Outlet and Device Boxes: Galvanized steel. Comply with NEMA OS 1 and UL 514A.

1. Junction, switch, receptacle and outlet boxes for interior use in dry locations shall be zinc coated or cadmium plated sheet steel, 4" square and 2 1/8" deep, unless otherwise indicated on the contract drawings. Smaller and shallower outlet boxes will be permitted only by special permission of the Architect/Engineer where such boxes are necessary due to structural conditions encountered. Where larger junction boxes are required, they shall be fabricated from No. 10, 12, 14 or 16 gauge sheet steel as required by the Underwriters Laboratories, Inc., and galvanized after fabrication.
2. All junction boxes shall have screw fastened covers.
3. Outlet boxes shall be provided with extension plaster rings where required by structural and finish conditions. Box extensions used to accommodate new building finishes shall be of same material as recessed box.

C. Cast-Metal Outlet and Device Boxes: Comply with NEMA FB 1, ferrous alloy, Type FD, with gasketed cover and threaded hubs.

D. NEMA OS 1, oversized, reach-in, concealed service, multi-compartment, two and three gang type (one and two duplex receptacles and one telecommunications outlet as shown), 3-3/4 inches deep, minimum.

E. Material: Cast metal or non-metallic. Do not use plastic boxes in rated assemblies.

F. Luminaire Outlet Boxes: Nonadjustable, designed for attachment of luminaire weighing 50 lb Outlet boxes designed for attachment of luminaires weighing more than 50 lb shall be listed and marked for the maximum allowable weight.

G. Cast-Metal Access, Pull, and Junction Boxes: Comply with NEMA FB 1 and UL 1773, cast aluminum with gasketed cover.

H. Hinged-Cover Enclosures: Comply with UL 50 and NEMA 250, NEMA Rating appropriate for environment with continuous-hinge cover with flush latch unless otherwise indicated.

1. Metal Enclosures: Steel, finished inside and out with manufacturer's standard enamel.

2. Nonmetallic Enclosures: Plastic.
 3. Interior Panels: Steel; all sides finished with manufacturer's standard enamel.
- I. Cabinets:
1. NEMA 250, NEMA Rating appropriate for environment, galvanized-steel box with removable interior panel and removable front, finished inside and out with manufacturer's standard enamel.
 2. Hinged door in front cover with flush latch and concealed hinge.
 3. Key latch to match panelboards.
 4. Metal barriers to separate wiring of different systems and voltage.
 5. Accessory feet where required for freestanding equipment.
 6. Nonmetallic cabinets shall be listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.

PART 3 - EXECUTION

3.1 RACEWAY APPLICATION

- A. Outdoors: Apply raceway products as specified below unless otherwise indicated:
1. Exposed Conduit: GRC.
 2. Connection to Vibrating Equipment (Including Transformers and Hydraulic, Pneumatic, Electric Solenoid, or Motor-Driven Equipment): LFMC.
 3. Boxes and Enclosures, Aboveground: NEMA 250, Type 3R or Type 4.
- B. Indoors: Apply raceway products as specified below unless otherwise indicated.
1. Exposed, Not Subject to Physical Damage: EMT.
 2. Exposed, Not Subject to Severe Physical Damage: EMT.
 3. Exposed and Subject to Severe Physical Damage: GRC or IMC. Raceway locations include, but are not limited to, the following:
 - a. Corridors used for traffic of mechanized carts, forklifts, and pallet-handling units.
 - b. Mechanical rooms.
 4. Concealed in Ceilings and Interior Walls and Partitions: EMT
 5. Connection to Vibrating Equipment (Including Transformers and Hydraulic, Pneumatic, Electric Solenoid, or Motor-Driven Equipment): FMC, except use LFMC in damp or wet locations.
 6. Damp or Wet Locations: GRC or IMC.
 7. Boxes and Enclosures: NEMA 250, Type 4 stainless steel in institutional and commercial kitchens and damp or wet locations.
- C. Minimum Raceway Size: 3/4-inch trade size.
- D. Raceway Fittings: Compatible with raceways and suitable for use and location.
1. Rigid and Intermediate Steel Conduit: Use threaded rigid steel conduit fittings unless otherwise indicated. Comply with NEMA FB 2.10.

2. PVC Externally Coated, Rigid Steel Conduits: Use only fittings listed for use with this type of conduit. Patch and seal all joints, nicks, and scrapes in PVC coating after installing conduits and fittings. Use sealant recommended by fitting manufacturer and apply in thickness and number of coats recommended by manufacturer.
 3. Flexible Conduit: Use only fittings listed for use with flexible conduit. Comply with NEMA FB 2.20.
- E. Do not install aluminum conduits, boxes, or fittings in contact with concrete or earth.

3.2 INSTALLATION

- A. Comply with NECA 1 and NECA 101 for installation requirements except where requirements on Drawings or in this article are stricter. Comply with NECA 102 for aluminum conduits. Comply with NFPA 70 limitations for types of raceways allowed in specific occupancies and number of floors.
- B. Verify locations of floor boxes and outlets prior to rough in.
- C. Install in locations as shown on Drawings, and as required for splices, taps, wire pulling, equipment connections and compliance with regulatory requirements.
- D. Set wall mounted boxes at elevations to accommodate mounting heights indicated and specified in section for outlet device. Boxes are shown on Drawings in approximate locations unless dimensioned. Adjust box location up to 10 feet (3 m) if required to accommodate intended purpose.
- E. Outlets, junction, taps, etc., on exposed rigid metal conduit shall be cast metal conduit fittings or cast metal boxes of the type and size appropriate for the location. Sheet steel outlet boxes shall not be permitted on exposed raceway runs except at or near a ceiling for interior construction.
- F. Install pull boxes and junction boxes above accessible ceilings and in unfinished areas only.
- G. Install boxes to preserve fire resistance rating of partitions and other elements, using approved materials and methods. Coordinate mounting heights and locations of outlets mounted above counters, benches, and backsplashes. Use flush mounting outlet box in finished areas. Use stamped steel bridges to fasten flush mounting outlet box between studs.
- H. Circuiting is shown schematically. Exact routing of branch circuits may be varied to suit building construction; however, the combination of circuits within raceways and panelboard connections shall not be changed from those shown on the drawings.
- I. Raceways shall be installed concealed in finished areas. Where construction does not permit concealed raceways and where indicated on the drawings, raceways shall be run exposed. All raceways shall be run parallel to, or at a right angle with the building walls.
- J. Where any run of rigid conduit may change to a run of EMT or vice-versa, each change shall be made in a junction or outlet box with each conduit terminated separately therein. Rigid conduit to EMT (or vice-versa) adapters shall not be permitted.
- K. Arrange conduit to maintain headroom and present neat appearance.

- L. Cut conduit square using saw or pipecutter and de-burr cut ends.
- M. Bring conduit to shoulder of fittings; fasten securely.
- N. Use conduit bodies to make sharp changes in direction, as around beams. Use factory elbows, or hydraulic one-shot bender, to fabricate bends in metal conduit larger than 2 inch size.
- O. Avoid moisture traps; provide junction box with drain fitting at low points in conduit system.
- P. Use suitable caps to protect installed conduit against entrance of dirt and moisture.
- Q. The use of "LB's" shall be limited where possible. Where necessary to use "LB's" sized above 2 inch, mogul units shall be installed.
- R. Keep raceways at least 6 inches (150 mm) away from parallel runs of flues and steam or hot-water pipes. Install horizontal raceway runs above water and steam piping.
- S. Comply with requirements in Section 260529 "Hangers and Supports for Electrical Systems" for hangers and supports.
- T. Arrange stub-ups so curved portions of bends are not visible above finished slab.
- U. Install no more than the equivalent of three 90-degree bends in any conduit run except for control wiring conduits, for which fewer bends are allowed. Support within 12 inches (300 mm) of changes in direction.
- V. All metallic raceways entering or leaving panelboards (branch circuits less than 30 amperes in lighting and appliance branch circuit panelboards excepted), switchboards, transfer switches, enclosed circuit breakers, safety switches, transformers, etc. shall be provided with insulated grounding and bonding bushings and each separate piece of raceway shall be individually bonded to the equipment ground bus or metallic enclosure, as applicable, by means of copper conductor sized in accordance with the National Electrical Code.
- W. Conceal conduit within finished walls, ceilings, and floors unless otherwise indicated. Install conduits parallel or perpendicular to building lines.
- X. Support conduit within 12 inches (300 mm) of enclosures to which attached. Do not support conduit with wire or perforated pipe straps. Remove wire used for temporary supports. Do not attach conduit to ceiling support wires.
- Y. Threaded Conduit Joints, Exposed to Wet, Damp, Corrosive, or Outdoor Conditions: Apply listed compound to threads of raceway and fittings before making up joints. Follow compound manufacturer's written instructions.
- Z. Coat field-cut threads on PVC-coated raceway with a corrosion-preventing conductive compound prior to assembly.
- AA. Terminate threaded conduits into threaded hubs or with locknuts on inside and outside of boxes or cabinets. Install bushings on conduits up to 1-1/4-inch (35-mm) trade size and insulated throat metal bushings on 1-1/2-inch (41-mm) trade size and larger conduits terminated with locknuts. Install insulated throat metal grounding bushings on service conduits.

- BB. Install pull wires in empty raceways. Use polypropylene or monofilament plastic line with not less than 200-lb (90-kg) tensile strength. Leave at least 12 inches (300 mm) of slack at each end of pull wire. Cap underground raceways designated as spare above grade alongside raceways in use.
- CC. Flexible Conduit Connections: Comply with NEMA RV 3. Use a maximum of 72 inches (1830 mm) of flexible conduit for equipment subject to vibration, noise transmission, or movement; and for transformers and motors.
 - 1. Use LFMC or LFNC in damp or wet locations not subject to severe physical damage.
- DD. Mount boxes at heights indicated on Drawings. If mounting heights of boxes are not individually indicated, give priority to ADA requirements.
- EE. Recessed Boxes in Masonry Walls: Saw-cut opening for box in center of cell of masonry block, and install box flush with surface of wall. Prepare block surfaces to provide a flat surface for a raintight connection between the box and cover plate or the supported equipment and box.
- FF. Horizontally separate boxes mounted on opposite sides of walls so they are not in the same vertical channel.
- GG. Locate boxes so that cover or plate will not span different building finishes.
- HH. Support boxes of three gangs or more from more than one side by spanning two framing members or mounting on brackets specifically designed for the purpose.
- II. Fasten junction and pull boxes to or support from building structure. Do not support boxes by conduits.
- JJ. Set nonmetallic floor boxes level. Trim after installation to fit flush with finished floor surface.

3.3 FIRESTOPPING

- A. Install firestopping at penetrations of fire-rated floor and wall assemblies.

3.4 PROTECTION

- A. Protect coatings, finishes, and cabinets from damage and deterioration.
 - 1. Repair damage to galvanized finishes with zinc-rich paint recommended by manufacturer.
 - 2. Repair damage to PVC coatings or paint finishes with matching touchup coating recommended by manufacturer.

3.5 ADJUSTING

- A. Contract Closeout: Adjust installed work under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.

- B. Adjust flush mounting outlets to make front flush with finished wall material.
- C. Install knockout closures in unused box openings

3.6 CLEANING

- A. Contract Closeout: Clean installed work under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Clean interior of boxes to remove dust, debris, and other material.
- C. Clean exposed surfaces and restore finish.

END OF SECTION 260533

3. Install expansion fittings at all locations where conduits cross building or structure expansion joints.
 4. Install each expansion-joint fitting with position, mounting, and piston setting selected according to manufacturer's written instructions for conditions at specific location at time of installation. Install conduit supports to allow for expansion movement.
- HH. Flexible Conduit Connections: Comply with NEMA RV 3. Use a maximum of 72 inches (1830 mm) of flexible conduit for equipment subject to vibration, noise transmission, or movement; and for transformers and motors.
1. Use LFMC or LFNC in damp or wet locations not subject to severe physical damage.
- II. Mount boxes at heights indicated on Drawings. If mounting heights of boxes are not individually indicated, give priority to ADA requirements.
- JJ. Recessed Boxes in Masonry Walls: Saw-cut opening for box in center of cell of masonry block, and install box flush with surface of wall. Prepare block surfaces to provide a flat surface for a raintight connection between the box and cover plate or the supported equipment and box.
- KK. Horizontally separate boxes mounted on opposite sides of walls so they are not in the same vertical channel.
- LL. Locate boxes so that cover or plate will not span different building finishes.
- MM. Support boxes of three gangs or more from more than one side by spanning two framing members or mounting on brackets specifically designed for the purpose.
- NN. Fasten junction and pull boxes to or support from building structure. Do not support boxes by conduits.
- OO. Set nonmetallic floor boxes level. Trim after installation to fit flush with finished floor surface.
- 3.3 FIRESTOPPING
- A. Install firestopping at penetrations of fire-rated floor and wall assemblies.
- 3.4 PROTECTION
- A. Protect coatings, finishes, and cabinets from damage and deterioration.
 1. Repair damage to galvanized finishes with zinc-rich paint recommended by manufacturer.
 2. Repair damage to PVC coatings or paint finishes with matching touchup coating recommended by manufacturer.
- 3.5 ADJUSTING
- A. Contract Closeout: Adjust installed work under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.

- B. Adjust flush mounting outlets to make front flush with finished wall material.
- C. Install knockout closures in unused box openings

3.6 CLEANING

- A. Contract Closeout: Clean installed work under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Clean interior of boxes to remove dust, debris, and other material.
- C. Clean exposed surfaces and restore finish.

END OF SECTION 260533

SECTION 260553 - ELECTRICAL IDENTIFICATION

PART 1 - GENERAL

1.1 SECTION INCLUDES

- A. Nameplates and labels.
- B. Wire and cable markers.
- C. Conduit markers.
- D. Wiring device plates marking.
- E. Underground warning tape.

1.2 REFERENCES

ANSI/NFPA 70 - National Electrical Code.

1.3 SUBMITTALS

- A. Submit under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Product Data: Provide catalog data for nameplates, labels, and markers.
- C. Manufacturer's Instructions: Indicate application conditions and limitations of use stipulated by Product testing agency specified under regulatory requirements. Include instructions for storage, handling, protection, examination, preparation and installation of Product.

1.4 REGULATORY REQUIREMENTS

- A. Conform to requirements of ANSI/NFPA 70.
- B. Furnish products listed and classified by testing firm acceptable to authority having jurisdiction as suitable for purpose specified and shown.

PART 2 - PRODUCTS

2.1 NAMEPLATES AND LABELS

- A. Nameplates: Engraved three-layer laminated plastic as follows:

Furnish and install engraved laminated phenolic nameplates for all electrical equipment supplied under this contract for identification of system, equipment controlled or served, phase, voltage, ampacity, etc. Nameplates shall be securely attached to equipment with stainless steel screws, and shall identify by name the equipment controlled, attached, etc. Embossed, self adhesive plastic tape is not acceptable for marking equipment. Nameplate material colors shall be:

1. Blue surface with white core for all 120/208 volt equipment.
2. Black surface with white core for 277/480 volt equipment.
3. Bright red surface with white core for all equipment related to fire alarm system.
4. Dark red (burgundy) surface with white core for all equipment related to Security.
5. Green surface with white core for all equipment related to "emergency" systems.
6. Orange surface with white core for all equipment related to telephone systems.
7. Brown surface with white core for all equipment related to data systems.
8. White surface with black core for all equipment related to paging systems.
9. Purple surface with white core for all equipment related to TV systems.

B. Locations:

1. Each electrical distribution and control equipment enclosure (safety switches, panelboards, transformers, etc.)
2. Communication cabinets.
3. Pull and splice boxes.

C. Letter Size: Letters shall be a minimum of 1/2 inch (13 mm) high.

D. See details on the Drawings for additional requirements.

2.2 WIRE MARKERS

A. Description: Split sleeve type wire markers or approved equivalent.

B. Locations: Each conductor at panelboard gutters, pull boxes, outlet and junction boxes, and each load connection.

C. Legend:

1. Power and Lighting Circuits: Branch circuit or feeder number as indicated on drawings.
2. Control Circuits: Control wire number as indicated on schematic and interconnection diagrams on drawings.

2.3 CONDUIT, RACEWAY AND BOX MARKING

Paint visible surfaces of exposed junction and outlet boxes and covers of raceway systems above lay-in and other accessible ceilings. Paint all boxes and covers before installation. Paint exposed conduit and raceways at ten foot minimum intervals with a 6 inch wide band in accordance with the color scheme outlined above. Mark conduits at junction boxes above accessible ceilings with the panelboard and circuit numbers of the circuits contained in the raceway using a permanent black marking pen.

2.4 WIRING DEVICE PLATES MARKING

A. Description:

1. Adhesive backed, laminated plastic receptacle device plate labels identifying the circuit feeding the device. Labels shall be label machine printed, black lettering on a clear background, to indicate panel and circuit number and shall be Casio, Brother, T&B or approved equal.

B. Locations: Each receptacle device plate. Apply centered on the upper portion below the receptacle, parallel to the upper surface.

- C. Legend: Typed labels to indicate panel and circuit number feeding the device (i.e., RPA-24).

2.5 UNDERGROUND WARNING TAPE

6 inch (150 mm) wide, 4 mils thick, minimum, permanent plastic tape or foil face tape for direct burial, detectable type, with suitable continuous warning legend describing buried electrical lines.

PART 3 - EXECUTION

3.1 PREPARATION

Degrease and clean surfaces to receive nameplates and labels.

3.2 APPLICATION

- A. Install nameplate parallel to equipment lines.
- B. Secure nameplate to equipment front using stainless steel machine screws, lockwashers and acorn nuts as shown on the Drawings. Stainless steel screws and nylon locknuts may be used in lieu of lockwashers and acorn nuts if the screw threads are not exposed.
- C. Secure nameplate to inside surface of door on panelboard that is recessed in finished locations.
- D. Install receptacle identification labels at top of each device plate, parallel to upper surface.
- E. Identify conduit using field painting under provisions of Division 9.
- F. All empty conduit runs and conduit with conductors for future use shall be identified for use and shall indicate where they terminate. Identification shall be by tags with string or wire attached to conduit or outlet.
- G. Update all existing panelboard directories where changes are made. Provide new panel schedule cards as required to maintain legibility.
- H. Install adhesive backed labels only when ambient temperature and humidity conditions for adhesive use are within range recommended by manufacturer.

END OF SECTION 260553

SECTION 262726 - WIRING DEVICES

PART 1 - GENERAL

1.1 SECTION INCLUDES

- A. Receptacles.
- B. Wall plates.

1.2 DESCRIPTION

Provide wiring devices in types, characteristics, grades, colors and electrical ratings for applications indicated which are UL listed and which comply with NEMA WD 1 and other applicable UL, NEMA and DSCC (Fed Spec) standards.

1.3 RELATED SECTIONS

Section 260534 - Boxes.

1.4 REFERENCES

- A. NECA - Standard of Installation.
- B. NEMA WD 1 - General Requirements for Wiring Devices.
- C. NEMA WD 6 - Wiring Device - Dimensional Requirements.
- D. NFPA 70 - National Electrical Code.
- E. Underwriters Laboratories (UL 20, 244A, 498, 514C, 1472).
- F. DSCC (Fed Spec) W-C-596G

1.5 SUBMITTALS FOR REVIEW

- A. Submittals: Procedures for submittals. Submit under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Product Data: Provide manufacturer's catalog information showing dimensions, colors, and configurations.

1.6 SUBMITTALS FOR INFORMATION

- A. Submittals: Submittals for information. Submit under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Submit manufacturer's wiring and installation instructions.
- C. Product Data: Catalog cut sheets with performance specifications demonstrating compliance with specified requirements.

1.7 QUALIFICATIONS

Manufacturer: Company specializing in manufacturing the Products specified in this section with minimum 10 years documented experience.

1.8 WARRANTY

Provide manufacturer's full 1 year warranty minimum, unless specified otherwise.

1.9 REGULATORY REQUIREMENTS

- A. Conform to requirements of NFPA 70.
- B. Provide Products listed and classified by testing firm acceptable to the authority having jurisdiction as suitable for the purpose specified and indicated.

PART 2 - PRODUCTS

2.1 RECEPTACLES

- A. Manufacturers:
 - 1. Hubbell Model HBL 5362.
 - 2. Leviton 5362.
 - 3. Pass and Seymour 5362A.
 - 4. Substitutions: Refer to provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Description: NEMA WD 1, UL, DSCC, heavy-duty, 20 ampere, 120 volt, general use, duplex, straight blade, grounding type receptacle arranged for back and side wiring, with separate single or double grounding terminals. Receptacles shall have a full wrap around brass bridge with integral ground and standup double wipe contacts. Self grounding or automatic type grounding receptacles are not acceptable in lieu of receptacles with separate grounding screw lugs and a direct, green insulated conductor connection to the equipment grounding system.
- C. Device Face and Body: Gray nylon or reinforced thermoplastic.
- D. Configuration: NEMA WD 6, type as specified and indicated.
- E. Convenience Receptacle: Type 5-20R.

2.2 GROUND FAULT CIRCUIT INTERRUPTERS (GFI)

- A. Manufacturers:
 - 1. Hubbell Model GFR8300.
 - 2. Leviton.
 - 3. Pass and Seymour.
 - 4. Substitutions: Refer to provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Description: NEMA WD 1, UL, DSCC, heavy-duty, 20 ampere, 120 volt, general use, duplex, straight blade, grounding type receptacle arranged for back and side wiring, with separate single or double grounding terminals. Receptacles shall have a full wrap around brass bridge with integral ground and standup double wipe contacts. The electronic component's circuit board shall be all glass with a conformal coating. Self grounding or automatic type grounding receptacles are not acceptable in lieu of receptacles with separate grounding screw lugs and a direct, green insulated conductor connection to the equipment grounding system.
- C. Device Face and Body: Gray nylon or reinforced thermoplastic.
- D. Configuration: NEMA WD 6, type as specified and indicated.
- E. Convenience Receptacle: Type 5-20R.

2.3 WALL PLATES

- A. Manufacturers:
 - 1. Hubbell.
 - 2. Leviton.
 - 3. Pass and Seymour.
 - 4. Substitutions: Refer to provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Decorative Cover Plate: Single and combination, of types, sizes and with ganging and cutouts as indicated. Provide plates which mate and match with wiring devices to which attached. Material shall be smooth, 0.04" thick, type 302 Stainless Steel as manufactured by the device vendor.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Ensure that outlet boxes are installed at proper height.
- B. Verify that branch circuit wiring installation is completed, tested, and ready for connection to wiring devices.

3.2 PREPARATION

- A. Clean debris from outlet boxes.

3.3 INSTALLATION

- A. Install in accordance with NECA "Standard of Installation".
- B. Install devices vertically, plumb and level.
- C. Install receptacles with grounding pole on top. Install horizontally oriented receptacles with the grounding pole on the left.
- D. Receptacles installed over counters, backsplashes, etc., shall be mounted horizontally.
- E. Connect wiring device grounding terminal to branch circuit equipment grounding conductor.
- F. Connect receptacles by utilizing back wiring provisions only. Do not use side wire terminals.
- G. Install galvanized steel plates on outlet boxes and junction boxes in unfinished areas, above accessible ceilings, and on surface mounted outlets.
- H. Provide adhesive backed, laminated plastic receptacle device plate labels identifying the circuit feeding the device. Labels shall be label machine printed to indicate panel and circuit number and shall be Casio, Brother, T&B or approved equal. See Section 260553 for additional requirements

3.4 INTERFACE WITH OTHER PRODUCTS

- A. Coordinate locations of outlet boxes provided under Section 260534 to obtain mounting heights specified and indicated on drawings.
- B. All wiring devices shall be installed at heights as required by the ADA

3.5 FIELD QUALITY CONTROL

- A. Quality Control. As required under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Inspect each wiring device for defects.
- C. Verify that each receptacle device is energized.
- D. Test each receptacle device for correct polarity and for ground continuity.
- E. Test each GFCI receptacle device for correct operation.

3.6 ADJUSTING

- A. Contract Closeout: Adjust installed work under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Adjust devices and wall plates to be flush and level.

3.7 CLEANING

- A. Contract Closeout: Clean installed work under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Clean exposed surfaces to remove splatters and restore finish.

END OF SECTION 262726

SECTION 262813 - FUSES

PART 1 - GENERAL

1.1 SECTION INCLUDES

- A. Fuses.

1.2 REFERENCES

- A. NFPA 70 - National Electric Code.
- B. NEMA FU 1 - Low Voltage Cartridge Fuses.

1.3 SUBMITTALS

- A. Product Data: Provide data sheets showing electrical characteristics including time-current curves.

1.4 PROJECT RECORD DOCUMENTS

- A. Record actual fuse sizes.

1.5 QUALIFICATIONS

Manufacturer: Company specializing in manufacturing the products specified in this section with minimum three years documented experience.

1.6 REGULATORY REQUIREMENTS

- A. Conform to requirements of NFPA 70.
- B. Furnish products listed and classified by testing firm acceptable to authority having jurisdiction as suitable for purpose specified and indicated. "Third party agencies shall be amongst those accredited by the NCBCC (North Carolina Building Code Council) to Label Equipment".

1.7 EXTRA MATERIALS

- A. Provide no less than 10% of each fuse size and type installed, with a minimum of at least one set of three of each.
- B. Provide one fuse puller.

PART 2 - PRODUCTS

2.1 FUSE REQUIREMENTS

- A. Dimensions and Performance: NEMA FU 1, Class as specified or indicated.
- B. Voltage: Provide fuses with voltage rating suitable for circuit phase-to-phase voltage.
- C. UL Listed.

	<u>Circuit Type</u>	<u>Fuse type</u>
1.	Service Entrance and Feeder Circuits over 600Amp 200K Amp interrupting rating.	Class L
2.	Service Entrance and Feeder Circuits 600Amp or less 200K Amp interrupting rating.	Class RK1 or J
3.	Motor, Motor Controller and Transformer Circuits 200K Amp interrupting rating.	RK5
D.	For individual equipment where fault current does not exceed 50KA use Class K5 fuses with 50KA interrupting rating.	
E.	Fusible safety switches with short-circuit withstand ratings of 100KA or 200KA require Class R or Class J rejection fuse block feature.	

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install fuses in accordance with manufacturer's instructions.
- B. Install fuse with label oriented such that manufacturer, type, and size are easily read.

END OF SECTION 262813

SECTION 262816 - ENCLOSED SWITCHES

PART 1 - GENERAL

1.1 SECTION INCLUDES

- A. Fusible switches.
- B. Nonfusible switches.

1.2 RELATED SECTIONS

- A. Section 260529 – Supporting Devices.
- B. Section 260553 – Electrical Identification.
- C. Section 262813 – Fuses.

1.3 REFERENCES

- A. NECA - Standard of Installation (published by the National Electrical Contractors Association).
- B. NEMA FU1 - Low Voltage Cartridge Fuses.
- C. NEMA KS1 - Enclosed and Miscellaneous Distribution Equipment Switches (600 Volts Maximum).
- D. NETA ATS - Acceptance Testing Specifications for Electrical Power Distribution Equipment and Systems (published by the International Electrical Testing Association).
- E. NFPA 70 - National Electrical Code.

1.4 SUBMITTALS FOR REVIEW

- A. Product Data: Provide switch ratings and enclosure dimensions.

1.5 SUBMITTALS FOR CLOSEOUT

- A. Record actual locations of enclosed switches in project record documents.

1.6 QUALIFICATIONS

Manufacturer: Company specializing in manufacturing the Products specified in this section with minimum three years documented experience.

1.7 REGULATORY REQUIREMENTS

- A. Conform to requirements of NFPA 70.

- B. Products: Listed and classified by testing firm acceptable to the authority having jurisdiction as suitable for the purpose specified and indicated. "Third party agencies shall be amongst those accredited by the NCBCC (North Carolina Building Code Council) to Label Equipment".

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- 1. Eaton.
- 2. GE/ABB.
- 3. Siemens.
- 4. Square D/Schneider.

2.2 RATINGS

- A. Service Conditions:
 - 1. Temperature: 104°F. (40°C.).
 - 2. Altitude: N/A.
 - 3. Terminal Rating: 75°C. minimum.
- B. Minimum Integrated Short Circuit Rating: 10,000 amperes rms symmetrical, or as indicated.

2.3 FUSIBLE SWITCH ASSEMBLIES

- A. Description: NEMA KS 1, Type HD with externally operable handle interlocked (defeatable) to prevent opening front cover with switch in ON position, enclosed load interrupter knife switch. Mechanisms shall be non-teasible, positive, quick make-quick break type. Handle lockable in ON or OFF position. Switches shall have handles whose positions are easily recognizable in the ON or OFF position.
- B. Fuse clips: Designed to accommodate NEMA FU1, Class R fuses.

2.4 NONFUSIBLE SWITCH ASSEMBLIES

Description: NEMA KS 1, Type HD with externally operable handle interlocked (defeatable) to prevent opening front cover with switch in ON position, enclosed load interrupter knife switch. Mechanisms shall be non-teasible, positive, quick make-quick break type. Handle lockable in ON or OFF position. Switches shall have handles whose positions are easily recognizable in the ON or OFF position.

2.5 ENCLOSURES

- A. Fabrication: NEMA KS 1.
 - 1. Interior Dry Locations: Type 1.
 - 2. Exterior Locations: Type 3R.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install in accordance with NECA “Standard of Installation”.
- B. Switches shall be installed in a manner to be fully compliant with the seismic restraint requirements of the North Carolina State Building Code. Provide mounting devices and hardware, bracing, fittings, etc. as required for seismic restraint. See Section 260500, Paragraph 1.23 for additional requirements.
- C. Install fuses in fusible disconnect switches serving Division 26 equipment.
- D. Apply adhesive tag on inside door of each fused switch indicating NEMA fuse class and size installed.

3.2 FIELD QUALITY CONTROL

- A. Inspect and test in accordance with NETA ATS, except Section 4, or provide for qualified technicians to perform testing according to the manufacturer’s recommendations.

END OF SECTION 262816